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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
MOTORS LIQUIDATION COMPANY, et al.,	: 09-50026 (REG)
f/k/a General Motors Corp., et al.	:
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF HEARING ON MOTION
 OF DEBTORS FOR ENTRY OF ORDER PURSUANT TO
 FED. R. BANKR. P. 9019 AND FED. R. CIV. P. 23 APPROVING AGREEMENT
 RESOLVING PROOF OF CLAIM NO. 51095 AND IMPLEMENTING
MODIFIED DEX-COOL CLASS SETTLEMENT**

PLEASE TAKE NOTICE that upon the annexed Motion, dated March 24, 2011 (the “**Motion**”), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (the “**Debtors**”), for an order, pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Rule 23 of the Federal Rules of Civil Procedure approving the Agreement Resolving Proof of Claim No. 51095 (the “**Agreement**”), attached to the Motion as **Exhibit “A”** implementing a settlement between class action plaintiffs (the “**Dex-Cool Plaintiffs**”), on behalf of themselves and all others similarly situated (collectively, the “**Dex-Cool Class**”), and the Debtors, as defined and as more fully set forth in

the Motion, a hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **April 26, 2011 at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow); (iii) General Motors LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman,

Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.); and (xii) Girard Gibbs LLP, Co-Lead Class Counsel for the Dex-Cool Plaintiffs and the Dex-Cool Class, 601 California Street, Suite 1400, San Francisco, California 94108 (Attn: Eric H. Gibbs, Esq. and A. J. De Bartolomeo, Esq.), so as to be received no later than **April 19, 2011 at 4:00 p.m. (Eastern Time)** (the "**Response Deadline**").

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion as **Exhibit "B,"** which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York
March 24, 2011

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
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f/k/a General Motors Corp., <i>et al.</i>	:
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Debtors.	:
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Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

**MOTION OF DEBTORS FOR ENTRY OF ORDER
PURSUANT TO FED. R. BANKR. P. 9019 AND FED. R. CIV. P. 23
APPROVING AGREEMENT RESOLVING PROOF OF CLAIM
NO. 51095 AND IMPLEMENTING MODIFIED DEX-COOL CLASS SETTLEMENT**

TO THE HONORABLE ROBERT E. GERBER,
UNITED STATES BANKRUPTCY JUDGE:

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Motors Liquidation Company (f/k/a General Motors Corporation) (“**MLC**”) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), respectfully represent:

I. Relief Requested¹

1. Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 23 of the Federal Rules of Civil Procedure (“**Rule 23**”), the Debtors respectfully request entry of that certain proposed Order Pursuant to Fed. R. Bankr. P. 9019 and Fed. R. Civ. P. Rule 23 Approving Agreement Resolving Proof of Claim No. 51095 and Implementing Modified Dex-Cool Class Settlement (the “**Order**”), approving and ratifying that certain modified settlement agreement (the “**Agreement**”) between class action plaintiffs (the “**Dex-Cool Plaintiffs**”), on behalf of themselves and all others similarly situated (collectively, the “**Dex-Cool Class**”), and the Debtors (collectively, the Dex-Cool Plaintiffs, the Dex-Cool Class, and the Debtors, the “**Parties**”). The Agreement is attached hereto as **Exhibit “A”** and the Order is attached hereto as **Exhibit “B.”**

2. Among other things, the Agreement sets forth the proposed settlement and resolution of Claim No. 51095 (the “**Dex-Cool Proof of Claim**”), which is based on previous settlements (collectively, the “**Dex-Cool Class Action Settlement**”) reached in class action lawsuits brought by the Dex-Cool Plaintiffs, on behalf of themselves and the Dex-Cool Class, against General Motors Corporation (“**GM**”) in, among other courts, the Superior Court of the State of California, County of Alameda (the “**California Court**”) and the Circuit Court of Jackson County, Missouri at Independence (the “**Missouri Court**”), alleging, among other

¹ All capitalized terms not otherwise defined in this Motion shall have the meanings ascribed to them in the Agreement (defined below).

things, that “Dex-Cool” extended life engine coolants corroded and sludged various engine and cooling system components leading to expensive repairs for class members (the “**Dex-Cool Class Actions**”).² Entry of the Order will result in: (i) the resolution of approximately \$3,000,000.00 in claims against the Debtors’ estates; and (ii) the alleviation of the financial burden, time, and uncertainty associated with litigation of the Dex-Cool Proof of Claim and the Dex-Cool Class Actions.

II. Preliminary Statement

3. By this Motion of Debtors for Entry of Order Pursuant to Fed. R. Bankr. P. 9019 and Fed. R. Civ. P. 23 Approving Agreement Resolving Proof of Claim No. 51095 and Implementing Modified Dex-Cool Class Settlement (the “**Motion**”), the Debtors seek to complete implementation of the Dex-Cool Class Action Settlement previously reached and approved by the California and Missouri Courts, with the requested modifications described herein. The Dex-Cool Class already has been certified by the California and Missouri Courts; extensive notice of the Dex-Cool Class Action Settlement was previously given to the Dex-Cool Class; members of the Dex-Cool Class already have submitted claims for settlement benefits; GM previously funded \$6,127,758.00 to pay Dex-Cool Class members who submitted valid claims for reimbursement prior to the original claims date (and prior to the filing date); certain members of the Dex-Cool Class who previously submitted deficient claims already have been notified of the deficiency and given the opportunity to resubmit their claims for reimbursement; nearly one-half of the Dex-Cool Class members who were notified of a deficient claim resubmitted their claims; and the Dex-Cool Class Action Settlement was approved by the

² The Dex-Cool Class Actions include those actions covered by two class action settlement agreements; one that was approved by the California Court (as to forty-nine states and concerning a nationwide class inclusive of all states but Missouri) and one that was approved by the Missouri Court (as to the State of Missouri and inclusive of a Missouri state-wide class).

California and Missouri Courts under code provisions that are patterned after Rule 23 of the Federal Rules of Civil Procedure.

4. On June 1, 2009, before the terms of the settlements could be fully implemented and those members of the Dex-Cool Class who resubmitted claims for reimbursement (*e.g.*, to correct initial deficiencies) and now hold valid claims could be paid (the “**Resubmitting Participating Class Members**”), certain of the Debtors commenced voluntary cases under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), which stayed the further implementation of the Dex-Cool Class Action Settlement.

5. As a result of the commencement of these chapter 11 cases, the Debtors are unable to provide the exact consideration contemplated under the Dex-Cool Class Action Settlement to the Resubmitting Participating Class Members, but the Parties have reached an agreement to provide alternative consideration that is fair and reasonable to the Resubmitting Participating Class Members under the circumstances of these chapter 11 cases. The Agreement itself is thus fair, reasonable, and adequate and meets the standards of Rule 23. Moreover, the Agreement will result in a reduction of general unsecured claims against the Debtors’ estates. The Agreement and proposed order are the result of a collaborative effort between the Parties and the statutory committee of unsecured creditors (the “**Creditors’ Committee**”) in these chapter 11 cases and is submitted to the Court for approval with the Creditors’ Committee’s support and consent. Entry of the Order, thus, is in the best interest of the Dex-Cool Class, the Debtors, and the Debtors’ creditors. Accordingly, the Debtors respectfully request that this Motion be granted.

III. Jurisdiction

6. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

IV. Background

A. The Dex-Cool Class Actions.

7. On April 11, 2003, the same counsel filed cases in California and Missouri state courts related to Dex-Cool coolants. The California case was dismissed without prejudice in deference to the action formerly pending before the California Court, *Sadowski v. General Motors Corp.*, No. HGO-3093843. The Missouri case, formerly pending in the Missouri Court, is captioned *Gutzler v. General Motors Corp.*, No. 03CV208786. Similar cases were then filed by more than a dozen different law firms in state and federal courts throughout the country, including in Illinois, Texas, New York, New Jersey, and Pennsylvania. The complaints filed in all of these cases allege that Dex-Cool, which GM started using as a factory-fill coolant starting with their 1995 model-year vehicles, caused problems with the engines or cooling systems. The complaints also assert claims for breach of warranty, violations of unfair business practices statutes, and related causes of action.

8. GM removed most of the state actions to federal court and filed a petition with the Judicial Panel on Multidistrict Litigation (the “**MDL Panel**”) to transfer and consolidate them into a federal multidistrict litigation. After months of briefing motions to remand, the parties reached an agreement on consolidation. The cases originally filed in state court in California (including the *Sadowski* action), Missouri (the *Gutzler* action), and Texas (*Longoria v. General Motors Corp.*, No. 03-03140-D) were remanded back to state court. By order of the MDL Panel, all other cases either originally filed in or removed to federal court were

consolidated for pretrial purposes in the United States District Court for the Southern District of Illinois, under the caption *In re DEX-COOL Products Liability Litigation*. As part of this consolidation and coordination process, most of the law firms representing plaintiffs in the Dex-Cool litigation agreed to jointly prosecute these cases and agreed to a structure for delegating and allocating the work among the firms. The firms also agreed that Girard Gibbs LLP and Shughart Thomson & Kilroy, P.C. would serve as “Co-Lead Counsel” for the group, and the two firms were subsequently appointed Co-Lead Counsel in the various courts where the Dex-Cool Class Actions were being prosecuted (collectively, “**Co-Lead Class Counsel**”).

9. During late 2003 and continuing into late 2007, the parties engaged in extensive discovery in the various actions. GM deposed more than forty of the named plaintiffs. The plaintiffs took twenty-six depositions of current and former GM employees. The plaintiffs and GM also deposed seven third-party witnesses. In addition, they exchanged over 700 interrogatories, over 300 requests for production of documents, and almost 100 requests for admissions. Furthermore, GM produced, and the plaintiffs’ counsel reviewed, roughly a million pages of documents and over three gigabytes of electronic data.

10. The parties also engaged in extensive expert discovery. Both the fact and expert discovery undertaken by the parties led to several discovery disputes, some of which were resolved through motions to compel discovery and/or through the appointment of a special master.

11. After a class was certified in the Missouri case and notice was given to the class, the case was set for an estimated three-week jury trial to begin on November 5, 2007.

12. During the final pretrial phase, the parties negotiated over a potential class action settlement of all the Dex-Cool Class Actions, and, on October 25, 2007, the same day the

jury questionnaire was given to potential jurors, the parties reached an agreement in principle to settle all of the Dex-Cool Class Actions. The agreement in principle was memorialized into the Dex-Cool Class Action Settlement, dated March 26, 2008, and provided, among other things, that (i) the *Gutzler* action and the claims of a Missouri-only class would be resolved through one agreement, subject to the Missouri Court's approval, and (ii) the *Sadowski* action, all the other Dex-Cool putative class actions, and the claims of a nationwide class (excluding persons who purchased or leased their vehicle in Missouri) would be resolved through another agreement, both agreements of which were dependant upon each other and subject to the approval of *both* the California Court and the Missouri Court.

B. Dex-Cool Class Action Settlement Terms and Approval.

13. Pursuant to the Dex-Cool Class Action Settlement reached by the parties, the Dex-Cool Class collectively consists of all consumers in the United States who:

- (a) own or lease, or who have owned or leased, a Covered Vehicle “that has been in service in excess of seven years, measured from the Date of Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred a repair expense of the type included in the definition of Covered Repair,” or
- (b) own or lease, or who have owned or leased, a Covered Vehicle and “who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order.” Excluded from the Class are GM, any affiliate, parent, or subsidiary of GM, any entity in which GM has a controlling interest, any officer, director, or employee of GM, any successor or assign of GM, and any Judge to whom any of the Actions is assigned as well as his or her immediate family.

14. The following tables list the vehicle models covered by the Dex-Cool Class Action Settlement, when equipped with the specified engine size, and the “Covered Repairs” defined for the various models. Consumers who own one of the following models with

a different engine than what is specified below were not covered by the Dex-Cool Class Action Settlement.

GROUP A VEHICLES

Model years 1995-2003

Equipped with 3.1-liter or 3.4-liter V6 engine manufactured before April 10, 2003

Buick	Century, Rendezvous
Chevrolet	Impala, Lumina, Malibu, Monte Carlo, Venture
Oldsmobile	Alero, Cutlass, Silhouette
Pontiac	Aztek, Grand Am, Grand Prix, Montana, Trans Sport

Group A Covered Repairs: Replacement of failed lower intake manifold gasket

GROUP B VEHICLES

Model years 1995-2004

Equipped with 3.8-liter V6 engine (internal GM engine designation RPO L36)

Buick	LeSabre, Park Avenue, Regal, Riviera
Chevrolet	Camaro, Impala, Lumina, Monte Carlo
Oldsmobile	Eighty-Eight, Intrigue, LSS, Ninety-Eight
Pontiac	Bonneville, Firebird, Grand Prix

Group B Covered Repairs: Repairs necessitated by engine coolant sealing issues, including replacement of throttle body gasket, upper intake manifold gasket, lower intake manifold gasket, or intake manifold

GROUP C VEHICLES

Model years 1995-2000

Equipped with 4.3-liter V6 engine

Chevrolet	Blazer, Chevrolet S-10
GMC	Envoy, Jimmy, S-15
Oldsmobile	Bravada

Group C Covered Repairs: Repairs necessitated by cooling-system sludge, including cooling-system flush, heater core repairs, water pump repairs, or radiator cap replacement.

“Sludge” refers to a rust-like material that can form in the cooling system and whose formation is allegedly related to use of Dex-Cool

15. Under the Dex-Cool Class Action Settlement, GM agreed to send various levels of cash reimbursements to Dex-Cool Class members who paid for the foregoing Covered Repairs performed within seven years or 150,000 miles after the original owner or lessee took delivery of the vehicle and who submitted timely and valid claims. Claims were required to be supported by documentation showing the amount the Dex-Cool Class member spent on a Covered Repair and documentation that the Dex-Cool Class member owned or leased the vehicle at the time of the repair. The amount of reimbursement a claimant was to receive depended on (i) when the Covered Repair was performed and (ii) the amount the claimant actually paid, as described below:

- (a) For a Covered Repair made *within five years* after initial vehicle delivery, the claimant was to be reimbursed the documented amount he or she paid out of pocket and for which he or she was not previously reimbursed, up to \$400.
- (b) For a Covered Repair made in the *sixth year* after initial vehicle delivery, the claimant was to be reimbursed the documented amount he or she paid out of pocket and for which he or she was not previously reimbursed, up to \$100.
- (c) For a Covered Repair made in the *seventh year* after initial vehicle delivery, the claimant was to be reimbursed the documented amount he or she paid out of pocket and for which he or she was not previously reimbursed, up to \$50.
- (d) Furthermore, if the claimant was entitled to reimbursement under subpart (a) above (*i.e.*, the Covered Repair was performed within five years after initial vehicle delivery), and could document that the Covered Repair required payment of over \$1,500 to address an internal coolant leak, the claimant could elect to request reimbursement of 40 percent of the amount the claimant paid out of pocket and for which he or she was not previously reimbursed, up to \$800. An “internal coolant leak” was defined to mean “coolant leaked from one vehicle component into another

component,” as opposed to leaking from inside a vehicle component to the exterior.³

16. The Dex-Cool Class Action Settlement was submitted to the Missouri and California Courts for approval and were subsequently approved. In the Preliminary Approval Orders, attached hereto as **Exhibits “C” and “D,”** the Missouri and California Courts preliminarily approved of the Dex-Cool Class Action Settlement, and conditionally certified the settlement classes. In so doing, they specifically found that:

- The Dex-Cool Class was so numerous that joinder of all absent class members would be impracticable;
- Questions of law and fact common to members of the Dex-Cool Class predominated over questions affecting individual members;
- The claims of the named plaintiffs were typical of claims of the Dex-Cool Class as a whole;
- The named plaintiffs and their counsel would fairly and adequately represent the Dex-Cool Class; and
- A class action was a superior method for bringing the claims.

(*Id.* (Exs. C, D).)

17. In those Preliminary Approval Orders, the Missouri and California Courts set fairness hearings for final approval of the Dex-Cool Class Action Settlement; set forth deadlines for objecting to the Dex-Cool Class Action Settlement and appearing at the Fairness Hearings; approved the forms of class notice (collectively, the “**Notice of Settlement**”), copies of which are attached hereto as **Exhibits “E” and “F”**; and approved of the proposed manner of providing notice, which manner included (i) direct mail notice to certain readily identifiable Dex-Cool Class members; (ii) publication notice through a number of nationally-circulated magazines

³ All statements made herein regarding the Dex-Cool Class Action Settlement are summary only, and are not intended to change the meaning of or be used in interpreting any portion of the Dex-Cool Class Action Settlement.

and weekend newspaper supplements, as well as through Internet advertising; and (iii) electronic notice through a dedicated website. The publication notice was published in four national newspaper supplements, with an estimated circulation of 65,900,000; twelve national consumer magazines, with a total estimated circulation of 43,865,000; and in Internet advertising appearing across a wide-range of websites, with an estimated 199,500,000 views.

18. On October 23, 2008, and September 5, 2008, respectively, after conducting fairness hearings, the California and Missouri Courts entered judgments (collectively, the “**Final Judgment**”), copies of which are attached hereto as **Exhibits “G”** and **“H,”** in which they finally certified the Dex-Cool Class and finally approved the Dex-Cool Class Action Settlement.⁴ The California and Missouri Courts determined that the Dex-Cool Class satisfied Section 382 of the California Code of Civil Procedure (“**Section 382**”) and Rule 52.08 of the Missouri Rules of Civil Procedure (“**Rule 52.08**”), because: (i) the Dex-Cool Class was so numerous that joinder of all members is impracticable; (ii) questions of law or fact common to

⁴ The Missouri Court certified the following class: “All Consumers who purchased or leased a Covered Vehicle in the State of Missouri (i) that has been in service in excess of seven years, measured from the Date of Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred an expense of the type included in the definition of Covered Repair, or (ii) who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order.” Excluded from the Missouri Class were “GM; any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer, director, or employee of GM; any successor or assign of GM; and the Judge to whom the Action is assigned as well as his or her immediate family.”

The California Court certified the following class: “All Consumers in the United State of America, excepting those who purchased or leased their vehicles in the State of Missouri, who (i) own or lease, or who have owned or leased, a Covered Vehicle that has been in service in excess of seven years, measured from the Date of Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred a repair expense of the type included in the definition of Covered Repair, or (ii) own or lease, or who have owned or leased, a Covered Vehicle and who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order.” Excluded from the California Class were “GM, any affiliate, parent, or subsidiary of GM, any entity in which GM has a controlling interest, any officer, director, or employee of GM, any successor or assign of GM, anyone employed by counsel for Representative Plaintiffs, any Judge to whom any of the Actions is assigned as well as his or her immediate family; any and all persons who timely and validly request exclusion from the Class pursuant to the notice disseminated in accordance with the Notice Order.”

the Dex-Cool Class predominated over questions affecting individual members; (iii) the claims of named plaintiffs were typical of claims of the Dex-Cool Class as a whole; (iv) the representative plaintiffs would fairly and adequately assert and protect the interests of the Dex-Cool Class; and (v) the Dex-Cool Class Action provided a superior method for adjudication of the controversy. Moreover, the California and Missouri Courts found that the Dex-Cool Class Action settlement was, in all respects, fair, reasonable, and adequate, and in the best interests of the Dex-Cool Class. (*See id.* (Exs. G, H).)

19. The Final Judgment also awarded attorneys' fees in a collective amount totaling \$21,250,000.00 (collectively, the "**Attorneys' Fees**"); documented costs and expenses in a collective amount totaling \$2,800,000.00 (collectively, "**Documented Costs and Expenses**"); and incentive awards to the Dex-Cool Plaintiffs in varying amounts, none of which exceed \$20,000.00 (collectively, the "**Incentive Awards**").

20. Before the bankruptcy filing and in accordance with the Dex-Cool Class Action Settlement, the Final Judgment and orders approving the award of Attorneys' Fees, Incentive Award, and Documented Costs and Expenses, the following occurred:

- Garden City Group, serving as claims administrator (the "Claims Administrator"), collected 68,154 claims statements that were timely submitted;
- The Claims Administrator approved approximately 40,000 claims as valid and entitled to payment under the Dex-Cool Class Action Settlement;
- GM funded approximately \$6,127,758.00 necessary to pay those approved claims;
- GM funded the Attorneys' Fees, Incentive Award, and Documented Costs and Expenses;
- Notice of deficiency letters were sent out by the Claims Administrator, to the remaining claimants (approximately 28,000), informing them of how to cure deficient claims statements for resubmission; and

- The Resubmitting Participating Class Members submitted approximately 11,299 claim statements in an attempt to cure previously-deficient statements.
- The Claims Administrator reviewed approximately 6,685 of the Claim Forms submitted by the Resubmitted Participating Dex-Cool Class Members and approved claims totaling \$1,325,568.60.

21. The commencement of these chapter 11 cases on June 1, 2009, stayed all further implementation of the Dex-Cool Class Action Settlement, including the Claims Administrator's review of the remaining 4,614 Claim Forms submitted by the Resubmitting Participating Class Members;.

22. On September 16, 2009, the United States Bankruptcy Court for the Southern District of New York (the "**Court**") entered the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Rule 3003(c)(3) of the Bankruptcy Procedure Establishing the Deadline for Filing Proofs of Claim (Including Claims Under Bankruptcy Code Section 503(b)(9)) and Procedures Relating Thereto and Approving the Form and Manner of Notice Thereof (ECF No. 4079) establishing November 30, 2009 at 5:00 p.m. (Eastern) as the deadline to file proofs of claim against MLC and certain of the other Debtors based on prepetition claims.

23. On November 25, 2009, the Dex-Cool Proof of Claim, based on the Dex-Cool Class Action Settlement, was filed with this Court on behalf of the Dex-Cool Class and assigned claim number 51095. The Dex-Cool Proof of Claim asserts a claim in the amount of \$3,000,000.00, for class consideration allegedly due to the Resubmitting Participating Class Members pursuant to the Dex-Cool Class Action Settlement (the "**Claim**").

24. On December 1, 2009, this Court approved and entered the Stipulation and Order Between the Debtors and the Holders of Unliquidated Dex-Cool and Anderson Claims to Allow Class Proofs of Claim for Dex-Cool and Anderson Claimants (the "**Class Claims**").

Stipulation”), attached hereto as **Exhibit “I,”** and through which the Debtors and the holders of Unliquidated Dex-Cool Claims, defined in the Class Claims Stipulation as the claims made in connection with the Dex-Cool Class Action that had not yet been liquidated pursuant to the terms of the Dex-Cool Class Action Settlement, agreed that Co-Lead Class Counsel could file a class-wide proof of claim on behalf of all holders of Unliquidated Dex-Cool Claims.

C. The Agreement.

25. Since the filing of the Dex-Cool Proof of Claim, the Parties have engaged in good-faith, arms-length negotiations, and, without any admission of liability by any Party, have reached the Agreement to resolve the Dex-Cool Proof of Claim and implement the Dex-Cool Class Action Settlement, as modified, with this Court’s approval.

26. Because of the commencement of these chapter 11 cases, the Debtors are unable to provide the Resubmitting Participating Class Members with the exact consideration contemplated by the Dex-Cool Class Action Settlement. Accordingly, the Parties respectfully request that the Court approve the Agreement to provide, among other things, the Resubmitting Participating Class Members with the Total Allowed General Unsecured Claim (defined below) that is equivalent to the approximate value of the benefits that would have been provided to the Resubmitting Participating Class Members under the Dex-Cool Class Action Settlement.

27. The key provisions of the Agreement are summarized as follows:

- (a) Subject to execution of the Agreement by the Parties and upon entry of the Order, the Dex-Cool Proof of Claim shall be resolved and the Resubmitting Participating Class Members shall receive, in the aggregate, a single allowed general unsecured claim against MLC in the amount of \$2,205,570.00 (the “**Total Allowed Unsecured Claim**”).
- (b) Co-Lead Class Counsel shall be authorized to dispose of the Total Allowed Unsecured Claim such that Co-Lead Class Counsel can make the proper *pro rata* distribution of consideration to the

Resubmitting Participating Class Members in accordance with the Agreement. Co-Lead Class Counsel shall be solely responsible for (i) distributing the cash proceeds resulting from the disposition of the Total Allowed Unsecured Claim; (ii) otherwise implementing the Agreement; and (iii) paying all expenses associated with such distribution and/or implementation.

- (c) Cash proceeds resulting from the sale or assignment of the Total Allowed Unsecured Claim to any third party or from the sale of any stock or shares, in the open market or otherwise, distributed in accordance with the Plan shall be distributed, on a *pro rata* basis, in accordance with the following guidelines, which are further set forth in the Plan of Allocation contained in Paragraph 5 of the Agreement:⁵

i. Resubmitting Participating Class Members with a Covered Repair within five years after initial vehicle delivery.

Resubmitting Participating Class Members may obtain reimbursement, on a *pro rata* basis, of the greater of (i) the amount equal to the actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to \$400, or (ii) if the Resubmitting Participating Dex-Cool Class Member submitted Proof of Internal Leak Repair Expense showing a repair expense of more than \$1,500 due to a diagnosed internal coolant leak, 40% of the amount equal to the actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to a maximum of \$800.

ii. Resubmitting Participating Class Members with a Covered Repair made in the sixth year after initial vehicle delivery.

Resubmitting Participating Class Members may obtain reimbursement, on a *pro rata* basis, of the amount equal to the actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to \$100.

iii. Resubmitting Dex-Cool Class Members with a Covered Repair made in the seventh year after initial vehicle delivery.

Resubmitting Participating Class Members may obtain reimbursement, on a *pro rata* basis, of the amount equal to the

⁵ All distributions under the Agreement will be made on a *pro rata* basis of the cash proceeds resulting from the sale or assignment of the Total Allowed Unsecured Claim.

actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to \$50.

- (d) Upon entry of the Order, Dex-Cool Plaintiffs, the Dex-Cool Class, and their affiliates, successors and assigns, and their agents, insurers, representatives, administrators, executors, trustees and attorneys agree that they shall have no further right to payment from the Debtors, their affiliates, their estates or their respective successors or assigns, including GM or its successors in interest (collectively, the “**Debtor Parties**”).

V. The Relief Requested Should Be Approved by the Court Pursuant to Bankruptcy Rule 9019

28. Bankruptcy Rule 9019 provides, in part, that “[o]n motion by the [debtor-in-possession] and after notice and a hearing, the court may approve a compromise or settlement.” Fed. R. Bankr. P. 9019(a). This rule empowers bankruptcy courts to approve settlements “if they are in the best interests of the estate.” *Vaughn v. Drexel Burnham Lambert Group, Inc. (In re Drexel Burnham Lambert Group, Inc.)*, 134 B.R. 499, 505 (Bankr. S.D.N.Y. 1991). A decision to accept or reject a compromise or settlement is within the sound discretion of the Court. *Id.*; *see also* 9 Collier on Bankruptcy § 9019.02 (15th ed. rev. 2001). The settlement need not result in the best possible outcome for the debtor but must not “fall below the lowest point in the range of reasonableness.” *Drexel Burnham Lambert Group*, 134 B.R. at 505.

29. Relying on the guiding language of *Protective Committee for Independent Stockholders of TMT Trailer Ferry, Inc. v. Dex-Cool*, 390 U.S. 414, 424, *reh’d denied*, 391 U.S. 909 (1968), courts in this Circuit have set forth the following factors regarding the reasonableness of such settlements:

- (1) the probability of success in the litigation;
- (2) the difficulties associated with collection;

- (3) the complexity of the litigation, and the attendant expense, inconvenience, and delay; and
- (4) the paramount interests of the creditors.

In re Drexel Burnham Lambert Group, Inc., 960 F.2d 285, 292 (2d Cir. 1992), *cert. dismissed*, 506 U.S. 1088 (1993); *In re Iridium Operating LLC*, 478 F.3d 452, 462 (2d Cir. 2007); *In re Ionosphere Clubs, Inc.*, 156 B.R. 414, 428 (S.D.N.Y. 1993), *aff'd*, 17 F.3d 600 (2d Cir. 1994); *In re Purofied Down Prods. Corp.*, 150 B.R. 519, 522 (S.D.N.Y. 1993). The decision to approve a particular settlement lies within the sound discretion of the Court. *Mach. Terminals, Inc. v. Woodward (In re Albert-Harris, Inc.)*, 313 F.2d 447, 449 (6th Cir. 1963). It is the responsibility of the court to examine a settlement and determine whether it “falls below the lowest point in the range of reasonableness.” *In re Dow Corning Corp.*, 198 B.R. 214, 222 (Bankr. E.D. Mich. 1996). For the reasons set forth below, the Debtors respectfully submit that the Agreement meets this standard.

30. The Agreement falls well within the range of reasonableness, as it is fair and equitable and in the paramount interest of the Debtors and their creditors. While the Parties dispute factual and legal issues relevant to the disposition of some or all of each other’s claims, and, therefore, dispute the probability of success, the settlement represents a fair compromise of the Dex-Cool Proof of Claim. Settlement at this stage avoids the expense, inconvenience, uncertainty, and delay that would be caused by relitigating any of the issues resolved by the Dex-Cool Class Action Settlement and further negotiated in the Agreement to the benefit of the Debtors’ estates.

31. The Agreement alleviates the financial burden, time, and uncertainty associated with continued litigation of the Dex-Cool Proof of Claim and the Dex-Cool Class Action Settlement.

32. Moreover, approval of the Agreement comports with this Court's October 6, 2009 Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 and 9019(b) Authorizing the Debtors to (I) File Omnibus Claims Objections and (II) Establish Procedures for Settling Certain Claims (the "**De Minimis Order**"), (ECF No. 4180). The De Minimis Order states, in relevant part, the following:

If the Settlement Amount for a Claim is not a De Minimis Settlement Amount *but is less than or equal to \$50 million*, the Debtors will submit the proposed settlement to the Creditors' Committee. Within five (5) business days of receiving the proposed settlement, the Creditors' Committee may object or request an extension of time within which to object. If there is a timely objection made by the Creditors' Committee, the Debtors may either (a) renegotiate the settlement and submit a revised notification to the Creditors' Committee or (b) file a motion with the Court seeking approval of the existing settlement under Bankruptcy Rule 9019 on no less than 10 days' notice. *If there is no timely objection made by the Creditors' Committee or if the Debtors receive written approval from the Creditors' Committee of the proposed settlement prior to the objection deadline (which approval may be in the form of an email from counsel to the Creditors' Committee), then the Debtors may proceed with the settlement.*

33. In accordance with this De Minimis Order, the Agreement, including the amount of Total Allowed Unsecured Claim, was submitted to the Creditors' Committee, which informed the Debtors that it has no objection to either the Agreement as a whole or to the Total Allowed Unsecured Claim provided for in the Agreement.

34. The Debtors submit that the Agreement falls well within the range of reasonableness, is in the best interests of the Debtors' estates and their creditors, and should be approved as a sound exercise of the Debtors' business judgment. Accordingly, the Debtors respectfully request the entry of the Order.

VI. The Settlement Should Be Approved by the Court Under Rule 23

35. The Agreement should also be approved pursuant to Rule 23.

36. Federal courts have long expressed a preference for the negotiated resolution of litigation. *See Williams v. First Nat'l Bank*, 216 U.S. 582, 595 (1910) (“Compromises of disputed claims are favored by the courts.”). A general policy favoring settlement exists, especially with respect to class actions. *See, e.g., In re AMC Realty Corp.*, 270 B.R. 132, 145-46 (Bankr. S.D.N.Y. 2001) (recognizing that “settlements are favored in federal law and the prompt resolution of claims and disputes makes the compromise of claims of particular importance in the bankruptcy reorganization”) (internal quotation marks omitted); *Wal-Mart Stores, Inc. v. Visa U.S.A. Inc.*, 396 F.3d 96, 116 (2d Cir.) (“We are mindful of the ‘strong judicial policy in favor of settlements, particularly in the class action context.’”) (citation omitted), *cert. denied*, 544 U.S. 1044 (2005); *Weinberger v. Kendrick*, 698 F.2d 61, 73 (2d Cir. 1982) (“There are weighty justifications, such as reduction of litigation and related expenses, for the general policy favoring the settlement of litigation.”), *cert. denied*, 464 U.S. 818 (1983).

(a) The Dex-Cool Class Satisfies Rules 23(a) and 23(b)

37. “Before certification is proper for any purpose—settlement, litigation, or otherwise—a court must ensure that the requirements of Rule 23(a) and (b) have been met.”⁶ *Denney v. Deutsche Bank AG*, 443 F.3d 253, 270 (2d Cir. 2006). “Rule 23(a) and (b) standards apply equally to certifying a class action for settlement or for trial, with one exception.” *Manual for Complex Litigation* § 21.132 (4th ed. 2004) (emphasis added). “Confronted with a request

⁶ Rule 23(a) requires that the Dex-Cool Class meet certain numerosity, commonality, typicality, and adequacy requirements, and Rule 23(b) requires that, as to this Rule 23(b)(3) class, questions of law or fact common to the Dex-Cool Class predominate over any questions affecting only individual members and that a class action be superior to other available methods for fairly and efficiently adjudicating the controversy. *See Fed. R. Civ. P.* 23(a), (b).

for settlement-only class certification, a district court need not inquire whether the case, if tried, would present intractable management problems,” under Rule 23(b)(3)(D). *Amchem Prods., Inc. v. Windsor*, 521 U.S. 591, 620 (1997).

38. The Parties stipulate, solely for purposes of settlement, that the Dex-Cool Class meets the standards of Rules 23(a) and (b). Specifically, the Parties submit that the Court should adopt the California and Missouri Courts’ findings with respect to the certification of the Dex-Cool Class under California Section 382 and Missouri Rule 52.08 and find that the Dex-Cool Class meets the standards of Rule 23.

39. The California and Missouri Courts’ findings in their Preliminary Approval Orders and Final Judgment further demonstrate the satisfaction of Rules 23(a) and (b). In those orders, the California and Missouri Courts found that:

- The Dex-Cool Class is so numerous that joinder of all members is impracticable;
- Questions of law or fact common to the Dex-Cool Class predominated over questions affecting individual members;
- The claims of named plaintiffs are typical of claims of the Dex-Cool Class as a whole;
- The representative plaintiffs will fairly and adequately assert and protect the interests of the Dex-Cool Class; and
- The Dex-Cool Class Action provides a superior method for adjudication of the controversy.

40. The California Supreme Court has recognized that the requirements for class certification under Rule 23(a) are “analogous to the requirements for class certification under Code of Civil Procedure section 382.” *In re Tobacco II Cases*, 207 P.3d 20, 33 (Cal. 2009); *Fireside Bank v. Superior Court*, 155 P.3d 268, 281 (Cal. 2007) (identifying requirements for class action under section 382). Similarly, Missouri courts have analogized Rule 52.08 of the

Missouri Rules of Civil Procedure to Rule 23 of the Federal Rules. *Mitchell v. Residential Funding Corp.*, Nos. WD 70210, WD 70227, WD 70244, WD 70263, 2010 WL 4720755, at *30 n.12 (Mo. Ct. App. Nov. 23, 2010); *Hale v. Wal-Mart Stores, Inc.*, 231 S.W.3d 215, 222 (Mo. Ct. App. 2007). To that end, both California and Missouri courts look to federal class action law “when seeking guidance on issues of class action procedure.” *In re Tobacco II Cases*, 207 P.3d at 33.

41. Accordingly, the Court should adopt the findings of the California and Missouri Courts in their Preliminary Approval Orders and Final Judgment and find that the Dex-Cool Class satisfies Rules 23(a) and 23(b) solely for the purposes of the Agreement.

(b) The Agreement Satisfies Rule 23(e)

42. The Court should also find that the Agreement satisfies Rule 23(e)(2).

43. Rule 23(e) requires court approval of a class action settlement. The standard for reviewing the proposed settlement of a class action in the Second Circuit, as in other circuits, is whether the proposed settlement is “*fair, reasonable and adequate.*” *In re Luxottica Group S.p.A. Sec. Litig.*, 233 F.R.D. 306, 310 (E.D.N.Y. 2006) (emphasis added); *see In re Indep. Energy Holdings PLC*, No. 00 Civ. 6689(SAS), 2003 WL 22244676, at *3 (S.D.N.Y. Sept. 29, 2003). In reviewing the reasonableness of a proposed class action settlement, courts are cautioned against substituting their judgment for that of the parties who negotiated the settlement or conducting a mini-trial on the merits of the action. *See Weinberger*, 698 F.2d at 74; *In re Milken & Assocs. Sec. Litig.*, 150 F.R.D. 46, 53 (S.D.N.Y. 1993). The Second Circuit has established the following factors as relevant in evaluating class action settlements: (i) the complexity, expense and likely duration of the litigation; (ii) the reaction of the class to the settlement; (iii) the stage of the proceedings and the amount of discovery completed; (iv) the

risks of establishing liability; (v) the risks of establishing damages; (vi) the risks of maintaining the class action through the trial; (vii) the ability of the defendants to withstand a greater judgment; (viii) the range of reasonableness of the settlement fund in light of the best possible recovery; and (ix) the range of reasonableness of the settlement fund to a possible recovery in light of all the attendant risks of litigation. *See In re Indep. Energy Holdings PLC*, 2003 WL 22244676, at *3; *accord In re Luxottica Group S.p.A. Sec. Litig.*, 233 F.R.D. at 311.

44. Here, there can be no doubt that the Agreement should be approved based on the foregoing factors. The relatively advanced stage of the Dex-Cool Class Actions provided counsel with more than enough information to assess the strengths and weaknesses of the case, as well as the risks of damages. Indeed, the Dex-Cool Class Actions have been ongoing since April 2003 and have involved extensive discovery, including more than forty depositions of the named plaintiffs, twenty-six depositions of current and former GM employees, and seven third-party witnesses, and significant law and motion practice.

45. The Agreement also is fair, reasonable and adequate. The Claim will be settled for approximately \$800,000 *less* than the amount asserted in the Dex-Cool Proof of Claim and the Resubmitting Participating Class Members will largely obtain a general unsecured claim in the amount they would have received pre-bankruptcy. Pursuant to the Agreement, the Claim will immediately be estimated in the amount of \$2,205,570.00. The Parties agreed on this amount after (i) the Resubmitting Participating Class Members submitted approximately 11,299 claim statements in an attempt to cure previously-deficient statements; (ii) the Claims Administrator reviewed approximately 6,685 of the claim statements submitted by the Resubmitting Participating Class Members and approved claims totaling \$1,325,568.60; and (iii)

Co-Lead Class Counsel conducted a further review of approximately 200 of the 4,614 additional claims submitted by the Resubmitting Participating Class Members.

46. Finally, the Agreement is the result of numerous, arms-length and extensive negotiations between the Parties and their respective counsel concerning modification of the Dex-Cool Class Action Settlement. *See In re Indep. Energy Holdings PLC*, 2003 WL 22244676, at *3; *In re Luxottica Group S.p.A. Sec. Litig.*, 233 F.R.D. at 311.

47. Based on the foregoing, the Court should find that the Agreement satisfies Rule 23(e)(2).

(c) No Additional Notice Is Required

48. The Notice of Settlement adopted and approved by the Parties and the California and Missouri Courts was in full compliance with the notice requirements of due process, federal law, the Constitution of the United States, and any other applicable law, and this Court need not require any new notice to be given to the Dex-Cool Class. *See Green v. Am. Express Co.*, 200 F.R.D. 211, 212 (S.D.N.Y. 2001); *In re Nazi Era Cases Against German Defendants Litig.*, 198 F.R.D. 429, 441 (D.N.J. 2000); 6 Herbert Newberg & Alba Conte, *Newberg on Class Actions*, § 11.72 (4th ed. 2002).

49. In *Rosenberg v. XO Communications, Inc. (In re XO Communications, Inc.)*, the Southern District of New York Bankruptcy Court approved a stipulation that the debtor need not provide new notice to all potential class action members of a Rule 9019 motion settling the class action when notice of class action settlement had already been provided in the state court settlement. *See* 330 B.R. 394, 409-410 (Bankr. S.D.N.Y. 2005).

50. Here, the three-part Notice of Settlement that was approved by the California and Missouri courts and effected by the Claims Administrator more than satisfied due

process. The publication notice was published in four national newspaper supplements, with an estimated circulation of 65,900,000; twelve national consumer magazines, with a total estimated circulation of 43,865,000; and in Internet advertising appearing across a wide-range of websites, giving an estimated 199,500,000 views. Indeed, over 68,000 claims statements were received, and, even though roughly 28,000 of those were deficient, the Resubmitting Participating Class Members have been given a second opportunity to cure and, through this Agreement, obtain benefits. This Court should also find that the Notice of Settlement was previously provided in full compliance with the notice requirements of due process, federal law, the Constitution of the United States, and all other applicable law. Indeed, based on the Parties' stipulation, this Court previously ordered that notice on Co-Lead Class Counsel was sufficient to notify all members of the Dex-Cool Class Action, including the Resubmitting Participating Class Members. (*See Class Claims Stipulation at 2* ("Notice to the undersigned class counsel shall be, and shall be deemed to be, sufficient notice to all class members in the Dex-Cool Class Action.").)

51. The changes to the Dex-Cool Class Action Settlement that the Parties agreed to in order to further implement the settlement after GM's bankruptcy and that are contained in the Agreement do not require that any new or additional notice be given, particularly where, as here, the changes resulted in terms that provide the Resubmitting Participating Class Members with the Total Allowed Unsecured Claim that is equivalent to the approximate value of the benefits that would have been provided to the Resubmitting Participating Class Members under the Dex-Cool Class Action Settlement.

52. Moreover, requiring the Parties to issue new notice at this juncture would result in the Agreement being void. Specifically, the Debtors have already paid for notice to the Dex-Cool Class and have not agreed to pay for any further notice; in fact the Agreement will be

void if any further notice is required by the Court. (*See* Agreement ¶ 1 (Ex. A) (“The Parties further acknowledge and agree that, in the unlikely event that the Court requires any further notice to the Dex-Cool Class, this Agreement shall be void and the Parties shall no longer be bound by this Agreement.”).) In these circumstances, no additional notice should be required. *See Green*, 200 F.R.D. at 213 (ordering that “no notice be served when the cost of notice, to say nothing of the postage, would jeopardize, and likely destroy, the hard fought settlement agreement that the parties have presented to this Court”); *cf. Hainey v. Parrott*, 617 F. Supp. 2d 668, 679 (S.D. Ohio 2007) (“Furthermore, establishing a second opt-out period would not be in the best interests of the class because it would result in additional administrative costs, which in turn reduces the amount available for distribution.”).

53. Finally, there is no evidence of any collusion between the Parties to the Agreement, further indicating that no additional notice is required. *See Green*, 200 F.R.D. at 213 (ordering no notice of settlement be given when “[f]irst, and most significantly, there is no evidence of collusion between the parties”); *Selby v. Principal Mut. Life Ins. Co.*, No. 98 Civ. 5283 (RLC), 2003 WL 22772330, at *4 (S.D.N.Y. Nov. 21, 2003) (ordering no notice of settlement be given “where is no evidence of collusion between the parties, and the settlement negotiations were conducted at arms-length”).

54. Based on the foregoing, this Court should find that the dissemination of the Notice of Settlement satisfied the requirements of Rule 23(e) and due process, and no new notice need be given regarding the Agreement.

VII. Notice

55. Notice of this Motion has been provided to (i) Girard Gibbs LLP, Co-Lead Class Counsel for the Dex-Cool Plaintiffs and the Dex-Cool Class, 601 California Street, Suite

1400, San Francisco, California 94108 (Attn.: Eric H. Gibbs, Esq. and A. J. De Bartolomeo, Esq.); (ii) Polsinelli Shughart P.C., Co-Lead Class Counsel for the Dex-Cool Plaintiffs and the Dex-Cool Class, Twelve Wyandotte Plaza, 120 West 12th Street, Kansas City, Missouri 64105 (Attn.: P. John Brady, Esq.); and (iii) parties in interest in accordance with the Fifth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated January 3, 2011 (ECF No. 8360). The Debtors submit that such notice is sufficient and no other or further notice need be provided.

56. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York
March 24, 2011

/s/ Joseph H. Smolinsky

Harvey R. Miller
Stephen Karotkin
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EXHIBIT A

EXECUTION COPY

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Attorneys for Debtors and
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i>,	:	09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
	:	

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**AGREEMENT RESOLVING PROOF OF CLAIM NO. 51095
AND IMPLEMENTING MODIFIED CLASS SETTLEMENT**

This Agreement Resolving Proof of Claim No. 51095 and Implementing Modified Class Settlement (the “Agreement”) is entered into as of March 24, 2011 (the “Effective Date”) by and among Motors Liquidation Company (“MLC”) and its affiliated debtors, as debtors in possession (collectively, the “Debtors”), and class action plaintiffs (the “Dex-Cool Plaintiffs”), on behalf of themselves and the Dex-Cool Class (defined below) (the Dex-Cool Plaintiffs, together with the Debtors, collectively, the “Parties”).

WHEREAS, the Dex-Cool Plaintiffs filed several class action complaints throughout the country, including in California, Missouri, Illinois, Texas, New Jersey, and Pennsylvania (collectively, the “Dex-Cool Class Actions”) against General Motors Corporation (“GM”), beginning in 2003, alleging that GM’s use of Dex-Cool, a factory-fill coolant that GM began using starting with its 1995 model year vehicles, caused problems with the engines or cooling systems of certain GM vehicles;

WHEREAS, the Dex-Cool Class Actions were either coordinated by the Judicial Panel on Multidistrict Litigation in federal district court in Illinois, or remanded to state courts in Texas (*Longoria v. GM*), California (*Sadowski v. GM*), or Missouri (*Gutzler v. GM*);

WHEREAS, following substantial discovery, law and motion practice, and state-wide classes having been certified by the Superior Court of the State of California, County of

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Alameda (the “California Court”) and the Circuit Court of Jackson County, Missouri at Independence (the “Missouri Court”), GM and the Dex-Cool Class (defined below) reached a comprehensive claims-made stipulation of settlement of the Dex-Cool Class Actions whereby, among other things, (i) the *Gutzler* action and the claims of a Missouri-only class would be resolved through a Missouri-only statewide settlement class subject to approval by the Missouri Court and approval of the similar *Sadowski* class by the California court (discussed below); and (ii) the *Sadowski* action, all the other Dex-Cool Class Actions, and the claims of a nationwide class (excluding persons who purchased or leased their vehicle in Missouri) would be resolved through a 49-state settlement class subject to approval by the California Court and approval of the similar *Gutzler* class by the Missouri Court (the “Dex-Cool Class Action Settlement”). A copy of the Dex-Cool Class Action Settlement is attached as Exhibit “A”;

WHEREAS, under the terms of the Dex-Cool Class Action Settlement, GM agreed to reimburse members of the Dex-Cool Class who owned or leased certain GM vehicles with 3.1L and 3.4L engines, 3.8L engines, and 4.3L engines, paid for certain repairs performed within seven years or 150,000 miles after the original owner or lessee took physical possession of the vehicle as reported by the delivering dealer (the “Date of Initial Vehicle Delivery”), and who submitted timely and valid claims. Claims were required to be supported by documentation showing the amount the class member spent on a repair and documentation that the class member owned or leased the vehicle at the time of the repair. The amount of reimbursement a claimant was to receive depended on (i) when the repair was performed and (ii) the amount the class member actually paid for the repair. In exchange for the cash payments by GM to the Dex-Cool Class, GM received a release from all members of the Dex-Cool Class;

WHEREAS, both the California and Missouri Courts entered Preliminary Approval Orders (the “Preliminary Approval Orders”), in which they preliminarily approved the Dex-Cool Class Action Settlement; set fairness hearings; set forth deadlines for objecting to the Dex-Cool Class Action Settlement; approved the forms of class notice (collectively, the “Notice of Settlement”); approved the proposed manner of providing the Notice of Settlement; and conditionally certified the settlement classes;

WHEREAS, the Missouri Court conditionally certified the following class: “All Consumers who purchased or leased a Covered Vehicle in the State of Missouri (i) that has been in service in excess of seven years, measured from the Date of Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred an expense of the type included in the definition of Covered Repair, or (ii) who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order” (collectively, the “Missouri Class”). Excluded from the Missouri Class are GM; any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer, director, or employee of GM; any successor or assign of GM; and the Judge to whom the Action is assigned as well as his or her immediate family;

WHEREAS, the California Court conditionally certified the following class: “All Consumers in the United State of America, excepting those who purchased or leased their vehicles in the State of Missouri, who (i) own or lease, or who have owned or leased, a Covered Vehicle that has been in service in excess of seven years, measured from the Date of Initial

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Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred a repair expense of the type included in the definition of Covered Repair, or (ii) own or lease, or who have owned or leased, a Covered Vehicle and who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order” (collectively, the “California Class,” and, together with the Missouri Class, the “Dex-Cool Class”). Excluded from the California Class are GM, any affiliate, parent, or subsidiary of GM, any entity in which GM has a controlling interest, any officer, director, or employee of GM, any successor or assign of GM, anyone employed by counsel for Representative Plaintiffs, any Judge to whom any of the Actions is assigned as well as his or her immediate family; any and all persons who timely and validly request exclusion from the Class pursuant to the notice disseminated in accordance with the Notice Order;

WHEREAS, in accordance with the Preliminary Approval Orders, notice was effected. The notice program consisted of: (i) direct mail notice to certain readily identifiable Dex-Cool Class members, copies of which notices are attached hereto as Exhibits “B” and “C”; (ii) publication notice through a number of nationally-circulated magazines and weekend newspaper supplements, as well as through Internet advertising; and (iii) electronic notice through a dedicated website. The publication notice was published in four national newspaper supplements, with an estimated circulation of 65,900,000; twelve national consumer magazines, with a total estimated circulation of 43,865,000; and in Internet advertising appearing across a wide-range of websites, giving an estimated 199,500,000 views;

WHEREAS, on October 23, 2008, and September 5, 2008, respectively, after conducting fairness hearings, the California and Missouri Courts entered judgments (the “Final Judgments”), copies of which are attached hereto as Exhibit “D” and Exhibit “E,” respectively, in which they certified the Dex-Cool Class and finally approved the Dex-Cool Class Action Settlement. In the Final Judgments, the California and Missouri Courts determined that the Dex-Cool Class satisfied Section 382 of the California Code of Civil Procedure (“Section 382”) and Rule 52.08 of the Missouri Rules of Civil Procedure (“Rule 52.08”) because: (i) the Dex-Cool Class was so numerous that joinder of all members was impracticable; (ii) questions of law or fact common to the Dex-Cool Class predominated over questions affecting individual members; (iii) the Dex-Cool Plaintiffs’ claims were typical of the claims of the Dex-Cool Class members; (iv) the individual representative plaintiffs would fairly and adequately assert and protect the interests of the Dex-Cool Class under the criteria set forth in Section 382 and Rule 52.08; and (v) a class action provided a fair and efficient method for adjudication of the controversy;

WHEREAS, in the Final Judgments, the California and Missouri Courts also finally approved of the provisional designation of the law firms of Girard Gibbs LLP and Shughart Thomson & Kilroy, P.C. as Co-Lead Class Counsel (“Co-Lead Class Counsel”);

WHEREAS, the Dex-Cool Plaintiffs applied for and were granted attorneys’ fees from the California and Missouri Courts in a collective amount totaling \$21,250,000.00 (collectively, the “Attorneys’ Fees”); documented costs and expenses in a collective amount totaling \$2,800,000.00 (collectively, “Documented Costs and Expenses”); and incentive awards to the individual representative plaintiffs in the Dex-Cool Class Actions in varying amounts, none of which exceeded \$20,000.00 (collectively, the “Incentive Awards”). Accordingly, GM

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subsequently funded the Attorneys' Fees, Incentive Award, and Documented Costs and Expenses;

WHEREAS, in accordance with the Dex-Cool Class Action Settlement and the Final Judgments, members of the Dex-Cool Class were required to submit a claim form ("Claim Form") to obtain the benefits of the settlement. GM retained Garden City Group to serve as claims administrator (the "Claims Administrator"). Accordingly, on May 21, 2008, the Claims Administrator mailed Claim Forms to the approximately 1,430,000 members of the Dex-Cool Class;

WHEREAS, the deadline for class members to submit and postmark valid and timely Claim Forms for settlement benefits (together with any necessary supporting documentation) to GM expired on October 27, 2008, and approximately 68,154 Claim Forms were timely submitted by Dex-Cool Class members (collectively, the "Participating Dex-Cool Class Members");

WHEREAS, the Claims Administrator reviewed the Claim Forms submitted by the Participating Dex-Cool Class Members and approved approximately 40,000 claims as valid and entitled to payment under the Dex-Cool Class Action Settlement, and GM funded approximately \$6,127,758.00 to satisfy those approved claims;

WHEREAS, on April 22, 2009, the Claims Administrator sent notice of deficiency letters to approximately 28,000 claimants to provide them with an opportunity to cure deficiencies in their claims forms and thereafter received approximately 11,299 resubmitted claim forms (collectively, the "Resubmitting Participating Class Members");

WHEREAS, pre-petition, the Claims Administrator reviewed approximately 6,685 of the Claim Forms submitted by the Resubmitting Participating Class Members and approved claims totaling \$1,325,568.60;

WHEREAS, on June 1, 2009, before a review of the remaining 4,614 Claim Forms submitted by the Resubmitting Participating Class Members could be completed by the Claims Administrator, certain of the Debtors, including GM (the "Initial Debtors") commenced voluntary cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") before the United States Bankruptcy Court for the Southern District of New York (this "Court"), Case No. 09-50026 (REG). The bankruptcy stayed all proceedings relating to the implementation of the Dex-Cool Class Action Settlement, including the Claims Administrator's review of the remaining 4,614 Claim Forms submitted by the Resubmitting Participating Class Members;

WHEREAS, on September 16, 2009, this Court entered the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") Establishing the Deadline for Filing Proofs of Claim (Including Claims Under Bankruptcy Code Section 503(b)(9)) and Procedures Relating Thereto and Approving the Form and Manner of Notice Thereof establishing November 30, 2009 at 5:00 p.m. (Eastern) as the deadline to file proofs of claim against the Initial Debtors based on prepetition claims;

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WHEREAS, on November 25, 2009 a proof of claim based on the Dex-Cool Class Action Settlement was filed with this Court on behalf of the Dex-Cool Class and assigned claim number 51095 (the “Dex-Cool Proof of Claim”), asserting a claim in the amount of \$3,000,000.00, for class consideration allegedly due pursuant to the Dex-Cool Class Action Settlement for claim amounts due to the Resubmitting Participating Class Members (the “Claim”);

WHEREAS, due to GM’s bankruptcy, Debtors are unable to provide the Resubmitting Participating Class Members with the exact benefits originally envisioned in the Dex-Cool Class Action Settlement, and, accordingly, the Parties request that this Court approve this Agreement to provide the Resubmitting Participating Class Members with the Total Allowed Unsecured Claim (defined below) that is equivalent to the approximate value of those benefits;

WHEREAS, on December 1, 2009, this Court approved and entered the Stipulation and Order Between the Debtors and the Holders of Unliquidated Dex-Cool and Anderson Claims to Allow Class Proofs of Claim for Dex-Cool and Anderson Claimants (the “Class Claims Stipulation”), a copy of which is attached hereto as Exhibit “F,” and through which the Debtors and the holders of Unliquidated Dex-Cool Claims, defined in the Class Claims Stipulation as the claims made in connection with the Dex-Cool Class Action that had not yet been liquidated pursuant to the terms of the Dex-Cool Class Action Settlement, agreed that Co-Lead Class Counsel could file a class-wide proof of claim on behalf of all holders of Unliquidated Dex-Cool Claims; and

WHEREAS after good-faith, arms’ length negotiations, the Parties have reached an agreement to resolve the Dex-Cool Proof of Claim and implement the Dex-Cool Class Action Settlement through this Agreement;

NOW, THEREFORE, in consideration of the foregoing, it is hereby stipulated and agreed by the Parties that:

1. The Parties will jointly seek Court approval of this Agreement and seek to secure any factual findings or legal conclusions necessary to effectuate the purposes and goals of this Agreement and final approval thereof. In particular, promptly after execution of this Agreement by all Parties, the Debtors shall file a motion seeking Court approval of the Agreement pursuant to Federal Rule of Bankruptcy Procedure 9019 and Rule 23 of the Federal Rules of Civil Procedure (the “Motion”). The Motion will confirm that under the terms of this Agreement, the only relief sought by the Dex-Cool Class is the Total Allowed Unsecured Claim (defined below) and that no other claims or amounts are sought from Debtors or asserted by the Dex-Cool Class against Debtors. The Motion will also confirm that, for purposes of this Court approving this Agreement only, the Parties acknowledge and stipulate to the validity of the Dex-Cool Class’s certification in the Dex-Cool Class Action; that this Court, for purposes of granting the Motion, may take judicial notice of the Final Judgments entered by the California and Missouri Courts on October 23, 2008, and September 5, 2008, respectively; and that this Court, in considering the Motion and implementation of the Dex-Cool Class Action Settlement, need only address the class-action settlement factors addressed in Federal Rule Civil Procedure 23(e) (“Rule 23(e)”). Specifically, the Parties agree to request this Court adopt the Notice of Settlement in the Dex-Cool Class Action as sufficient under Rule 23(e) and find that it is not

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necessary to provide any further notice to the Dex-Cool Class. Since the notice was previously provided to the Dex-Cool Class in accordance with due process, the Dex-Cool Parties (defined below) hereby acknowledge and agree that the Debtors shall not be responsible for any costs related to any further notice that this Court may order in connection with the implementation of this Agreement. The Parties further acknowledge and agree that, in the unlikely event that this Court requires any further notice to the Dex-Cool Class, this Agreement shall be void and the Parties shall no longer be bound by this Agreement. It is acknowledged by the Parties that the Debtors' agreement not to challenge certification or Co-Lead Class Counsel's authority (through this Agreement and the Class Claims Stipulation) to proceed under Rule 7023 of the Federal Rules of Bankruptcy Procedure to file the Dex-Cool Proof of Claim is based solely on the unique facts and circumstances of this particular Claim.

2. This Agreement is subject to and shall be binding on the Parties only upon Court approval. "Court Approval" shall mean the entry by this Court in *In re Motors Liquidation Company et al.*, Chapter 11 Case No. 09-50026 (REG), after notice and a hearing, of an order approving this Agreement, substantially in the form attached hereto as Exhibit "G" (the "Court Order"). "Court Approval Date" shall mean the date upon which the Court Order becomes Final (as defined below). In the event Court Approval is not granted or similar relief is not otherwise provided by this Court or in the event that the Court Approval Date does not occur, this Agreement shall be deemed to be null and void and no Party shall have any obligations to another Party arising out of this Agreement, save and except for the obligations and/or provisions set forth in Paragraphs 9, 10, 12, 14, 16, 17, and 18 hereof, which provisions are intended to survive the expiration or earlier termination of this Agreement. "Final" shall mean that the Court Order has been entered by this Court, and (i) the time to appeal or petition for certiorari has expired and no timely appeal or petition for certiorari shall then be pending, or (ii) if a timely appeal or writ of certiorari thereof has been sought, that the Court Order shall have been affirmed by the highest court to which such Court Order was appealed, or *certiorari* shall have been denied or reargument or rehearing on remand shall have been denied or resulted in no material modification of such Court Order, and the time to take any further appeal, petition for *certiorari*, or move for modification of such Court Order, or move for reargument or rehearing, or move for a new trial or to amend the judgment under Rule 59 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules or other rules governing procedure in cases before this Court shall have expired; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules or other rules governing procedure in cases before this Court, may be filed with respect to such Court Order shall not cause such Court Order not to be Final.

3. Subject to and upon execution by all Parties to this Agreement, the Dex-Cool Proof of Claim shall be treated as an allowed general unsecured claim against MLC in the amount of \$2,205,570.00 (the "Total Allowed Unsecured Claim"). Regardless of any challenge to this Agreement or the failure of this Agreement to become effective the Parties hereby agree that the Dex-Cool Proof of Claim shall be estimated to be \$2,205,570.00 for all purposes, including for Plan confirmation and distribution purposes.

4. As consideration for the Agreement, including the release contained herein, on the Court Approval Date, the Resubmitting Participating Class Members shall be granted the Total Allowed Unsecured Claim, which shall constitute, in the aggregate, a single

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allowed general unsecured claim by the Resubmitting Participating Class Members collectively against MLC in the amount of \$2,205,570.00. Co-Lead Class Counsel is authorized, following the Court Approval Date and without any additional approval from this Court, to (i) sell, transfer, assign, and/or otherwise monetize the Total Allowed Unsecured Claim, either individually or through a broker, and/or (ii) monetize any shares, warrants, options or other property received from Debtors on account of the Total Allowed Unsecured Claim as part of any confirmed Chapter 11 plan or plans in these chapter 11 cases (the "Plan") in any commercially reasonable manner. The resulting cash proceeds from the foregoing activities shall be utilized by Co-Lead Class Counsel to make distributions, on a *pro rata* basis, to the Resubmitting Participating Class Members who have submitted valid and complete claims in accordance with the Dex-Cool Class Action Settlement, in accordance with the allocation plan (the "Plan of Allocation") set forth below. Co-Lead Class Counsel is solely responsible for administration and implementation of the Plan of Allocation and distribution of the cash proceeds resulting from the Total Allowed Unsecured Claim in accordance with this Agreement, and in no event shall the Debtors be responsible or liable for the administration of the Dex-Cool Class; administration or distribution of cash proceeds from the Total Allowed Unsecured Claim; or implementation of the Plan of Allocation.

5. Pursuant to the following Plan of Allocation contained in this Paragraph 5, Co-Lead Class Counsel shall make distributions, on a *pro rata* basis, from cash proceeds resulting from the sale or assignment of the Total Allowed Unsecured Claim to any third party or the sale of any stock or shares, in the open market or otherwise, to the Resubmitting Participating Class Members who submitted a proper claim under the terms of the Dex-Cool Settlement as follows:

- (a) For a Resubmitting Participating Dex-Cool Class Member who incurred a Covered Repair (as defined in the Dex-Cool Class Action Settlement) within five years after initial vehicle delivery, such member may obtain reimbursement, on a *pro rata* basis, of the greater of (i) the amount equal to the actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to \$400, or (ii) if the Resubmitting Participating Dex-Cool Class Member submitted Proof of Internal Leak Repair Expense (as defined in the Dex-Cool Class Action Settlement) showing a repair expense of more than \$1,500 due to a diagnosed internal coolant leak, 40% of the amount equal to the actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to a maximum of \$800;
- (b) For a Resubmitting Participating Dex-Cool Class Member who incurred a Covered Repair between the fifth and sixth year after initial vehicle delivery, such member may obtain reimbursement, on a *pro rata* basis, of the amount equal to the actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to \$100; and

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- (c) For a Resubmitting Participating Dex-Cool Class Member who incurred a Covered Repair between the sixth and seventh year after initial vehicle delivery, such member may obtain reimbursement, on a *pro rata* basis, of the amount equal to the actual out-of-pocket expense incurred by the Resubmitting Participating Dex-Cool Class Member for the Covered Repair itself, up to \$50.

6. Each of the Parties understands, agrees, and acknowledges that the *pro rata* nature of the reimbursement payments under each of the foregoing shall be paid from the cash proceeds resulting from the disposition, by Co-Lead Class Counsel, of the Total Allowed Unsecured Claim. The Resubmitting Participating Class Members acknowledge and agree that the resulting cash proceeds likely will be insufficient to pay Resubmitting Participating Class Members in full.

7. Upon entry of the Court Order and receipt by Co-Lead Class Counsel, on behalf of the Resubmitting Participating Class Members, of the Total Allowed Unsecured Claim, the Parties agree that the Claim and the Dex-Cool Proof of Claim shall be superseded and replaced by the Total Allowed Unsecured Claim and the claims docket or registry may be so modified and amended without further order of this Court. Within ten (10) business days of the date of entry of the Court Order, the Dex-Cool Plaintiffs, as represented by Co-Lead Class Counsel, shall file the Court Order with the California and Missouri Courts.

8. Upon entry by this Court of the Court Order and unless otherwise set forth herein, the Dex-Cool Plaintiffs, the Dex-Cool Class, and their affiliates, successors and assigns, and their agents, insurers, representatives, administrators, executors, trustees and attorneys (collectively, the “Dex-Cool Parties”), shall have no further right to payment from the Debtors, their affiliates, their estates or their respective successors or assigns, including GM or its successors in interest (“New GM”) (collectively, the “Debtor Parties”), and, except as set forth in this Agreement, the Dex-Cool Parties hereby irrevocably waive any and all claims (as defined in section 101(5) of the Bankruptcy Code), complaints, grievances, liabilities, obligations, promises, agreements, damages, causes of action, rights, debts, demands, controversies, costs, losses, and expenses (including attorneys’ fees and expenses) whatsoever, including but not limited to claims under any municipal, local, state, or federal law, common or statutory, whether known or unknown, and connected with this Agreement and/or the Dex-Cool Class Action Settlement and/or the Dex-Cool Class Actions against any of the Debtor Parties, and are hereby barred from asserting any and all claims whatsoever, whether known or “Unknown Claims” (defined below), presently existing, whether or not asserted, and whether found in fact or law or in equity, in existence as of the execution of this Agreement by the Dex-Cool Parties (the “Settled Claims”). Nothing herein shall be construed as a release or waiver of any Party’s rights or obligations under this Agreement. The Dex-Cool Parties fully understand that the facts upon which the Agreement are based may hereafter be other than or different from facts now believed by either Party to be true, expressly accept and assume the risks of such possible differences in facts, and agree that this Agreement shall remain effective notwithstanding any such differences in facts.

For purposes of this Agreement, “Unknown Claims” means any and all Settled Claims that the Dex-Cool Parties do not know or suspect to exist in their favor upon the

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Effective Date, which if known by them, might have affected their decision with respect to the Agreement. With respect to any and all Settled Claims, the Dex-Cool Parties stipulate and agree that they and each member of the Dex-Cool Class shall be deemed to have, and by operation of law shall have, waived any and all provisions, rights, and benefits conferred by any law, rules, or regulations of any state or territory of the United States or any other country, or principle of common or civil law, which is similar, comparable, or equivalent to California Civil Code § 1542, which provides:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT TO EXIST IN HIS FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM MUST HAVE MATERIALLY AFFECTED HIS SETTLEMENT WITH THE DEBTOR.

The Dex-Cool Parties may hereafter discover facts in addition to or different from those which he, she, or it now knows or believes to be true with respect to the subject matter of the Settled Claims, but the Dex-Cool Parties shall expressly have and each Dex-Cool Class member shall be deemed to have, and by operation of law shall have, fully, finally, and forever settled and released any and all Settled Claims and Unknown Claims, known or unknown, suspected or unsuspected, contingent or non-contingent, whether or not concealed or hidden, which now exist, or heretofore have existed, upon any theory of law or equity now existing or coming into existence in the future, without regard to the subsequent discovery or existence of such different or additional facts. The Parties acknowledge, and the members of the Dex-Cool Class shall be deemed by operation of law to have acknowledged, that the foregoing waiver was separately bargained for and a material element of the settlement of which this release is a part.

9. By executing this Agreement, the Parties acknowledge that they (a) are not relying upon any statements, understandings, representations, expectations, or agreements other than those expressly set forth in this Agreement; (b) have made their own investigation of the facts and are relying solely upon their own knowledge and the advice of their own legal counsel; (c) knowingly waive any claim that this Agreement was induced by any misrepresentation or nondisclosure and any right to rescind or avoid this Agreement based upon presently existing facts, known or unknown; and (d) are entering into this Agreement voluntarily, of their own free will, and without any coercion, undue influence, threat, or intimidation of any kind or type whatsoever. The Parties stipulate that each Party is relying upon these representations and warranties in entering into this Agreement. The representations and warranties contained in this Paragraph 9 shall survive the execution of this Agreement indefinitely.

10. By entering into this Agreement, the Parties do not admit, and specifically deny, any violation of any contract, municipal, local, state, or federal law, common or statutory. Neither the execution of this Agreement nor compliance with its terms, nor the consideration provided for herein shall constitute or be construed as an admission by any Party (or any Party's agents, representatives, attorneys, or employers) of any fault, wrongdoing, or liability whatsoever, and the Parties acknowledge that all such liability is expressly denied by the Debtors. This Agreement has been entered into in release and compromise of claims as stated herein and to avoid the expense and burden of litigation.

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11. If any provision or term of this Agreement, other than those set forth in Paragraph 8 above, is held to be illegal, invalid, or unenforceable, such provision or term shall be fully severable; this Agreement shall be construed and enforced as if such illegal, invalid, or unenforceable provision had never comprised part of this Agreement; and the remaining provisions of this Agreement shall remain in full force and effect and shall not be affected by the illegal, invalid, or unenforceable provision or by its severance from this Agreement. Furthermore, in lieu of each such illegal, invalid, or unenforceable provision or term there shall be added automatically as a part of this Agreement another provision or term as similar to the illegal, invalid, or unenforceable provision as may be possible and that is legal, valid, and enforceable.

12. As a condition precedent to any obligations or liabilities of the Debtor Parties, the Dex-Cool Plaintiffs expressly represent and warrant to the Debtor Parties that (a) they are the lawful owners of certain of the claims and the potential claims released in this Agreement and release; (b) they have full capacity and authority to settle, compromise, and release the Dex-Cool Class claims and potential claims and to enter into this Agreement on behalf of the Dex-Cool Class; (c) no other person or entity has acquired or has been assigned, or will in the future acquire or have any right to assert, against any of the Debtor Parties any portion of the Dex-Cool Class Action claims or any other potential claims released in this Agreement; and (d) they know of no other person or entity that intends to assert a claim by, through, under, or on behalf of any of the Dex-Cool Parties. The representations and warranties contained in this Paragraph 12 shall survive the execution of this Agreement indefinitely.

13. This Agreement, which expressly incorporates the Dex-Cool Class Action Settlement (as modified herein), contains the entire agreement between the Parties as to the subject matter hereof and supersedes all prior agreements and undertakings between the Parties relating thereto. This Agreement is subject in all respects to consent by the statutory committee of unsecured creditors, and if such consent is not obtained by the Debtors, then the Debtors may determine, in their sole discretion, whether to proceed forward with seeking Court approval of the Agreement or abandon the Agreement.

14. This Agreement may not be modified other than by signed writing executed by the Parties or by order of this Court.

15. Each person who executes this Agreement represents that he or she is duly authorized to do so on behalf of the respective Parties hereto and that each such party has full knowledge and has consented to this Agreement.

16. This Agreement may be executed in counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument, and it shall constitute sufficient proof of this Agreement to present any copy, copies, or facsimiles signed by the Parties hereto.

17. This Agreement shall be exclusively governed by and construed and enforced in accordance with the laws of the state of New York, without regard to conflicts of law principles thereof. This Court shall retain exclusive jurisdiction over any and all disputes arising out of or otherwise relating to this Agreement.

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18. Each of the Parties understands, agrees, and acknowledges that all of the Parties shall be deemed to be the drafters of this Agreement and any ambiguity in or dispute regarding the interpretation of this Agreement shall not be resolved by any rule of interpretation providing for interpretation against the party that causes the uncertainty to exist or against any party as the drafter.

19. The Parties agree that the Court Order shall provide that, notwithstanding entry of the Court Order, this Court shall retain continuing jurisdiction over the Parties to further effectuate its Court Order and the terms of this Agreement.

20. If notice need be given to the Parties for the purposes of this Agreement, any performance thereunder, or any motions or orders related to the Agreement, under the Federal Rules of Civil Procedure, the Bankruptcy Rules, or otherwise, notice shall be transmitted as follows:

If to the Dex-Cool Parties, delivered or faxed to:


Eric H. Gibbs
A.J. De Bartolomeo
Girard Gibbs LLP
601 California Street, Suite 1400
San Francisco, CA 94108

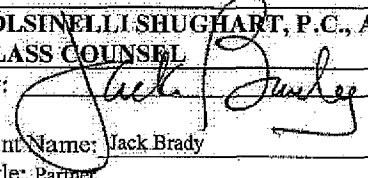
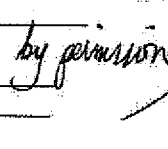
If to Debtors, delivered or faxed to:


Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York New York 10153

THE UNDERSIGNED WARRANT THAT THEY HAVE READ THE TERMS OF THIS AGREEMENT, HAVE HAD THE ADVICE OF COUNSEL OR THE OPPORTUNITY TO OBTAIN SUCH ADVICE IN CONNECTION WITH READING, UNDERSTANDING AND EXECUTING THE AGREEMENT, AND HAVE FULL KNOWLEDGE OF THE TERMS, CONDITIONS AND EFFECTS OF THIS AGREEMENT.

[THE REMAINDER OF THIS PAGE HAS INTENTIONALLY BEEN LEFT BLANK]

MOTORS LIQUIDATION COMPANY AND AFFILIATED DEBTORS	GIRARD GIBBS LLP, AS CO-LEAD CLASS COUNSEL
By: _____	By: 
Print Name: _____	Print Name: A. J. De Bartolomeo
Title: _____	Title: Partner
Dated: March __, 2011	Dated: March 23, 2011

POLSINELLI SHUGHART, P.C., AS CO-LEAD CLASS COUNSEL
By:  by permission 
Print Name: Jack Brady
Title: Partner
Dated: March 23, 2011

MOTORS LIQUIDATION COMPANY AND AFFILIATED DEBTORS	GIRARD GIBBS LLP, AS CO-LEAD CLASS COUNSEL
By: <u></u>	By: _____
Print Name: <u>DAVID HEAD</u>	Print Name: _____
Title: <u>VICE - PRESIDENT</u>	Title: _____
Dated: March <u>24</u> , 2011	Dated: March __, 2011

POLSINELLI SHUGHART, P.C., AS CO-LEAD CLASS COUNSEL
By: _____
Print Name: _____
Title: _____
Dated: March __, 2011

EXHIBIT A

**SUPERIOR COURT OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF ALAMEDA**

Coordination Proceeding
Special Title (Rule 1550(b))

JUDICIAL COUNCIL COORDINATION
PROCEEDING NO. 4495

**GENERAL MOTORS
DEX-COOL/GASKET CASES**

SUPERIOR COURT OF CALIFORNIA
COUNTY OF ALAMEDA
NO. HG03093843

Included actions:

Sadowski v. General Motors Corp.

SUPERIOR COURT OF CALIFORNIA
COUNTY OF SAN JOAQUIN
NO. CV 025 770

Bertino v. General Motors Corp.

**MASTER CLASS ACTION SETTLEMENT
AGREEMENT COVERING ALL STATES
EXCEPT THE STATE OF MISSOURI**

The Honorable Robert B. Freedman

Action filed: April 29, 2003

Trial date: None set

This Settlement Agreement ("Agreement" or "Settlement") is entered into between the Representative Plaintiffs on behalf of themselves and the Class, and Defendant General Motors Corporation ("GM"), by and through their respective counsel or other designated signatory, in settlement and compromise of the Actions, as well as the Amico/Bertino Actions.

1. DEFINITIONS

I.1. "Actions" means the following lawsuits:

(a) *Sadowski v. General Motors*, Case No. HG03091369 (Alameda County, California)

(b) *Bowers v. General Motors*, Case No. 002590 (Philadelphia County, Pennsylvania)

(c) *Brown v. General Motors*, Case No. 03-539 GPM (S.D. Ill.)

(d) *Cherney v. General Motors*, Case No. 3113-03 (Albany County, New York)

(e) *Dalidowicz v. General Motors*, Case No. MID-L-3875-03 (Middlesex County, New Jersey)

(f) *Dochwat v. General Motors*, Case No. 03-410-GPM (S.D. Ill.)

(g) *Flynn v. General Motors*, Case No.: 03-L-723 (Madison County, Illinois)

(h) *Longoria v. General Motors*, Case No. 03-03140-D (Nueces County, TX)

(i) *Strzalkowski v. General Motors*, Case No. 04-04740 (D. N.J.)

(j) *Sher Family Limited Partnership v. General Motors*, Case No. 06-00629 (E.D. Pa.)

(k) *Sullivan v. General Motors*, Case No. 07-00127 (W.D. N.C.)

(l) All actions consolidated as part of MDL No. 1562 and made part of the Second Amended Consolidated Class Action Complaint in the MDL cases.

Nothing contained in the definition of "Actions" is intended to, or shall be deemed to, limit the scope of the 49 state settlement or the release contained herein.

1.2. "Amico/Bertino Actions" means the following lawsuits: *Amico v. General Motors*, Case No. 2004-092816 (Maricopa County, Arizona) and *Bertino v. General Motors*, Case No. CV025770 (San Joaquin County, California). Nothing contained in the definition of "Amico/Bertino Actions" is intended to, or shall be deemed to, limit the scope of the 49 state settlement or the release contained herein.

1.3. "Amico/Bertino Counsel" means Michael F. Ram of Levy, Ram & Olson LLP; John W. Rasmussen of Johnson, Rasmussen, Robinson & Allen P.L.C.; Richard T. Dorman of Cunningham, Bounds, Crowder, Brown & Breedlove, LLC; Mark S. Baumkel of Mark S. Baumkel & Associates; and James Belford Brown of Herum Crabtree Brown.

1.4. "Claim" means a claim to receive a cash payment under subparagraphs 3.1 and/or 3.2. A Claim consists of a Claim Statement, Proof of Expenditure, Proof of Ownership, and in the case of a claim under subparagraph 3.2, Proof of Internal Leak Repair.

1.5. "Claimant" means a Class Member who submits a Claim.

1.6. "Claim Deadline" means 150 days after the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order.

1 1.7. "Claim Statement" means a document substantially in the form of Exhibit A hereto,
2 which must be submitted by the Class Member, postmarked or received by the Claims Administrator,
3 by the Claim Deadline in order to obtain benefits under the Settlement, as described below.

4 1.8. "Claims Administrator" means Garden City Group, Inc. or such other entity to be
5 retained by General Motors, subject to approval by Co-Lead Counsel, to, among other things,
6 administer the Settlement and the claims process set forth in subparagraphs 3.1-3.8, below, including
7 receiving and processing claims, determining which claims are valid, assisting Class Members with the
8 completion and submission of claims, issuing and mailing Settlement payments, and ensuring that
9 claims fulfillment is properly implemented.

10 1.9. "Class" means all Consumers in the United States of America (excepting those who
11 purchased or leased a vehicle in the State of Missouri) who (i) own or lease, or who have owned or
12 leased, a Covered Vehicle that has been in service in excess of seven years, measured from the Date of
13 Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated
14 and who, at the time of the notice, had not incurred a repair expense of the type included in the
15 definition of Covered Repair, or (ii) own or lease, or who have owned or leased, a Covered Vehicle and
16 who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is
17 disseminated to the Class in accordance with the Notice Order. Excluded from the Class are GM; any
18 affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer,
19 director, or employee of GM; any successor or assign of GM; anyone employed by counsel for
20 Representative Plaintiffs; and any Judge to whom any of the Actions is assigned as well as his or her
21 immediate family.

22 1.10. "Class Counsel" means Co-Lead Counsel and the following counsel: Norman E. Siegel
23 of Stueve Siegel Hanson LLP; John M. Parisi of Shamberg Johnson & Bergman; Andrew N. Friedman
24 of Cohen Milstein, Hausfeld & Toll, PLLC; Ernest Cory of Cory Watson Crowder & Degaris PC; Joe
25 Whatley of Whatley Drake LLC; Lee S. Shalov of Shalov Stone Bonner & Rocco, LLP; William M.
26 Audet of Alexander, Hawes & Audet, LLP; Michael B. Marker of The Rex Carr Law Firm, LLC ;
27 Matthew H. Armstrong of Schlichter Bogard & Denton LLP; Murray Fogler of McDade Fogler Maines,
28 LLP; Jonathan Shub of Seeger Weiss LLP; Steven N. Berk of Chavez & Gertler LLP; Jonathan W.

Cuneo of Cuneo Gilbert & LaDuca, LLP; Michael D. Donovan of Donovan Searles, LLC; and Joel R. Rhine and Christopher A. Chleborowicz of Lea Rhine Rosbrugh & Chleborowicz, PLLC.

1.11. "Class Member" means a member of the Class.

1.12. "Co-Lead Counsel" means Eric H. Gibbs of the law firm Girard Gibbs LLP, and P. John Brady of the law firm Shughart Thomson & Kilroy P.C.

1.13. "Consumer" means a person who purchases or leases for personal, family, or household use.

1.14. "Court," unless specifically stated otherwise, means the Superior Court of the State of California for the County of Alameda.

1.15. "Covered Repair" means any Engine Group A Repair, Engine Group B Repair, or Engine Group C Repair.

1.16. "Covered Vehicle" means an Engine Group A Vehicle, Engine Group B Vehicle, or Engine Group C Vehicle.

1.17. "Date of Initial Vehicle Delivery" means the date on which the original retail purchaser or lessee took physical possession of the vehicle as reported by the delivering dealer.

1.18. "Effective Date" and/or "Effective Date of Settlement" means the latest of the following dates: (i) if no appeal from the Judgment is filed, the date of expiration of the time for the filing or noticing of any appeal from the Judgment; or (ii) if an appeal from the Judgment is filed, and the Judgment is affirmed or the appeal dismissed, the date beyond which California Supreme Court review is no longer available; or (iii) if the Court of Appeal issues a judgment affirming the Judgment or dismissing the appeal ("Appellate Judgment") and a petition for review of the Appellate Judgment is filed and denied, the date beyond which United States Supreme Court review is no longer available; or (iv) if a petition for review of the Appellate Judgment is filed and granted, or the California Supreme Court orders review of the Appellate Judgment on its own motion, and the Appellate Judgment is affirmed or the review proceeding dismissed, and no petition for a writ of certiorari with respect to the Supreme Court's judgment affirming the Appellate Judgment or dismissing the review proceeding ("Review Judgment") is filed, the date of expiration of the time for the filing of such a petition for a writ of certiorari; or (v) if such a petition for a writ of certiorari is filed and denied, the date the petition

1 is denied; or (vi) if such a petition for a writ of certiorari is filed and granted, the date of final
2 affirmance of the Review Judgment or final dismissal of the review proceeding initiated by the petition
3 for a writ of certiorari. This Settlement shall not become Effective, and this definition of Effective Date
4 shall not be met, unless and until the Effective Date of the Missouri Settlement Agreement, entered into
5 by the parties in the action entitled *Gutzler v. General Motors*, Case No. 03CV208786 (Jackson
6 County, Missouri). In the event that the Missouri Settlement Agreement, entered into by the parties in
7 the action entitled *Gutzler v. General Motors*, Case No. 03CV208786 (Jackson County, Missouri), is
8 not given final approval by the court in that action, or is reversed or modified on appeal, this Settlement
9 shall not become Effective and General Motors shall have the option and right to rescind this
10 Settlement at its sole discretion by filing with the Court written notice of such election, with proof of
11 service on Co-Lead Counsel. Notwithstanding the above, and for the sole purpose of avoiding
12 unnecessary delay in Class Members' receipt of settlement benefits, in the event that an appeal from the
13 Judgment is filed, and such appeal (a) is an appeal only of the portion of the Judgment awarding i) an
14 amount up to \$140,000 in incentive payments to Representative Plaintiffs, (ii) attorneys' fees in an
15 amount not to exceed \$16.5 million and/or (iii) documented costs in an amount not to exceed \$1.55
16 million, and (b) could not result in the reversal and/or modification of the Judgment (including the
17 release provisions contained in paragraphs 3.14 through 3.18), then GM and Co-Lead Counsel may,
18 acting in good faith and upon mutual agreement, agree that the settlement is otherwise Effective and
19 that implementation of the settlement, including distribution of the settlement benefits, should proceed.

20 1.19. "Engine Group A Vehicle" means any 1995 through 2003 model year vehicle with a 3.1-
21 liter V6 or 3.4-liter V6 engine that was factory-equipped with Dex-Cool coolant and a nylon/silicone
22 lower intake manifold gasket. Excluded are all 2003 model year vehicles manufactured after April 9,
23 2003.

24 1.20. "Engine Group A Repair" means any lower intake manifold gasket replacement made on
25 an Engine Group A Vehicle within the earlier of 7 years or 150,000 miles of the Date of Initial Vehicle
26 Delivery.

27 1.21. "Engine Group B Vehicle" means any 1995 through 2004 model year vehicle with a 3.8-
28 liter V6 engine (RPO L36) that was factory-equipped with Dex-Cool coolant.

1 1.22. "Engine Group B Repair" means any engine sealability repair made on an Engine Group
2 B Vehicle within the earlier of 7 years or 150,000 miles of the Date of Initial Vehicle Delivery. Engine
3 sealability repairs with respect to an Engine Group B Repair include but are not limited to replacements
4 of a throttle body gasket, upper intake manifold gasket, lower intake manifold gasket, or intake
5 manifold.

6 1.23. "Engine Group C Vehicle" means any 1995 through 2000 model year S/T light truck or
7 sport utility vehicle with a 4.3-liter V6 engine that was factory-equipped with Dex-Cool coolant.

8 1.24. "Engine Group C Repair" means any Sludge-related repair made on an Engine Group C
9 Vehicle within the earlier of 7 years or 150,000 miles of the Date of Initial Vehicle Delivery. Sludge-
10 related repairs are repairs that are caused by cooling system Sludge and may include but are not limited
11 to cooling system flushes, heater core repairs, water pump repairs, and radiator cap replacements to the
12 extent that they were the result of cooling system Sludge.

13 1.25. "Judgment" means the judgment to be entered by the Court pursuant to this Settlement,
14 substantially in the form attached hereto as Exhibit C (but which may be modified or amended as
15 necessary before entry in order to effectuate the terms of this Agreement), which shall include, among
16 other things, final approval of the Settlement, dismissal of the *Sadowski* action with prejudice and
17 approval and entry of the provisions contained in Section 3.C, Release of Claims, below (i.e.
18 paragraphs 3.14 through 3.18).

19 1.26. "Notice Order" means an order substantially in the form of Exhibit B hereto, providing
20 for, among other things, provisional certification of the Class for settlement purposes only; preliminary
21 approval of the Settlement; dissemination of notice to the Class according to the notice plan attached;
22 and setting of the Fairness Hearing.

23 1.27. "Parties" means the Representative Plaintiffs and Defendant GM.

24 1.28. "Proof of Expenditure" means contemporaneous documentary proof of an out-of-pocket
25 expenditure by a Class Member on a Covered Repair to the extent not fully reimbursed under a new
26 vehicle warranty or any extended warranty or goodwill adjustment. In the case of an Engine Group A
27 Repair, Proof of Expenditure must document that the repair was made due to a failed intake manifold
28 gasket (and was not associated with a larger repair unrelated to a failed lower intake manifold gasket).

1 In the case of an Engine Group B Repair, Proof of Expenditure must document that the repair was made
2 due to an engine coolant sealability repair (including but not limited to throttle body gasket, upper
3 intake manifold gasket, lower intake manifold gasket, or intake manifold) (and was not associated with
4 a larger repair unrelated to a failed throttle body gasket, upper intake manifold gasket, lower intake
5 manifold gasket, intake manifold, or other engine sealability issue). In the case of an Engine Group C
6 Repair, Proof of Expenditure must document that the repair was made due to diagnosed Sludge. An
7 acceptable form of proof may include any written statement based on personal knowledge by the person
8 or business that performed the repair, such as a receipt. In the event that contemporaneous
9 documentary proof (i.e. an actual repair invoice or other contemporaneous documentary proof of the
10 repair) is not available, then a Claimant may satisfy the proof of expenditure requirement by submitting
11 (i) a written statement based on personal knowledge from the person or business who made the repair
12 that a copy of the actual repair invoice or other contemporaneous documentary proof of the repair is not
13 available and that the repair qualified as an Engine Group A Repair, Engine Group B Repair, or Engine
14 Group C repair as described above, and (ii) proof of payment of the repair. If a Claimant is unable to
15 provide the requisite Proof of Expenditure described above, the Claimant may submit the best available
16 written statement or other documents that the Claimant believes demonstrates a Proof of Expenditure,
17 and the Claims Administrator and General Motors, in the exercise of their joint, reasonable discretion,
18 may under subparagraph 3.6, after review of all such Claims, approve the Claim.

19 1.29. "Proof of Internal Leak Repair Expense" means Proof of Expenditure as defined in
20 subparagraph 1.26 above where the expenditure was (i) over \$1,500 and (ii) due to diagnosed internal
21 coolant leak. For purposes of this Settlement Agreement, an internal coolant leak means a diagnosed
22 coolant leak into the vehicle's internal components, as opposed to an external leak where coolant leaks
23 only out of the vehicle.

24 1.30. "Proof of Ownership" means documentary proof that, at the time a Covered Repair was
25 performed, the Claimant owned or leased the vehicle on which the Covered Repair was performed. An
26 acceptable form of proof may include a copy of a vehicle registration card, proof of insurance coverage,
27 title certificate, bill of sale, or lease agreement.
28

1 1.31. "Repair Expense" means the actual out-of-pocket expense incurred by the Claimant
2 Class Member for the Covered Repair itself.

3 1.32. "Representative Plaintiffs" means the named plaintiffs in the Actions, including all cases
4 consolidated as part of MDL No. 1562 and all named plaintiffs in the Second Amended Consolidated
5 Class Action Complaint filed in MDL No. 1562, and the named plaintiffs in the Amico/Bertino
6 Actions, excluding Mark Glover, Jason Bertino and Donald Hemans.

7 1.33. "Sludge" means a rust-like material that forms in the vehicle cooling system related to
8 Dex-Cool.

9 **2. RECITALS**

10 2.1. The Actions and the Amico/Bertino Actions that are the subject of this Settlement allege
11 that, among other things, the Dex-Cool engine coolant installed in certain GM vehicles fails to protect
12 the vehicles' engine and cooling system, and in fact causes damage to the engine and cooling system
13 and that certain engine components, including certain gaskets, were defective.

14 2.2. GM denies all allegations of wrongdoing asserted in the Actions and in the
15 Amico/Bertino Actions and denies liability under any cause of action asserted therein. Specifically,
16 among other things, GM denies the alleged defects, including the alleged defects in Dex-Cool coolant
17 as well as the allegations that certain engine components, including certain gaskets, were defective.

18 2.3. The Parties recognize that the outcome of the Actions and the Amico/Bertino Actions are
19 uncertain and that pursuing the Actions and the Amico/Bertino Actions to litigated judgments would
20 entail substantial cost, risk, and delay.

21 2.4. The Representative Plaintiffs and their counsel have conducted an investigation and
22 evaluation of the factual and legal issues raised by the claims asserted in the Actions and believe that, in
23 light of the cost, risk, and delay of continued litigation balanced against the benefits of the settlement
24 set forth in this Agreement, that such settlement is in the best interests of, and is fair, reasonable, and
25 adequate for the Class as a whole.

26 2.5. Through this Settlement, the Parties desire to compromise and settle all issues and claims
27 that have been or could have been brought in the Actions by or on behalf of members of the Class.
28

1 2.6. The Parties agree to undertake all reasonable efforts, including all steps and efforts that
2 may become necessary by order of the Court, to effectuate the terms and purposes of this Agreement, to
3 secure the Court's approval of it, and to oppose any objections to and appeals from any order of final
4 approval.

5 **3. SETTLEMENT CONSIDERATION**

6 **A. Claims Reimbursements**

7 3.1. All Class Members who submit a proper Claim Statement, Proof of Expenditure, and
8 Proof of Ownership will be eligible to receive a cash payment from the Claims Administrator according
9 to the following payment schedule (unless the Class Member is eligible to, and opts to, receive a cash
10 payment pursuant to subparagraph 3.2):

11 (a) For Class Members who incurred a Repair Expense within five years of the Date of
12 Initial Vehicle Delivery, an amount equal to the Repair Expense, up to a maximum of
13 \$400.

14 (b) For Class Members who incurred a Repair Expense between the fifth and sixth year
15 of the Date of Initial Vehicle Delivery, an amount equal to the Repair Expense, up to
16 a maximum of \$100.

17 (c) For Class Members who incurred a Repair Expense between the sixth and seventh
18 year of the Date of Initial Vehicle Delivery, an amount equal to the Repair Expense,
19 up to a maximum of \$50.

20 3.2. Any Class Member who is eligible to receive cash payment under subparagraph 3.1(a)
21 may opt to instead receive 40% of the Repair Expense, up to a maximum of \$800, if the Class Member
22 submits Proof of Internal Leak Repair Expense showing a repair over \$1,500 due to a diagnosed
23 internal coolant leak.

24 3.3. If a Class Member incurred multiple Repair Expenses, the Class Member may submit
25 multiple Claims, however, each Claim must be supported by a separate Claim Statement, Proof of
26 Expenditure, Proof of Ownership, and in the case of a Claim under subparagraph 3.2, Proof of Internal
27 Leak Repair Expense.

1 3.4. Claims may not be assigned or transferred and must be made and signed by the Class
2 Member who incurred the Repair Expense.

3 3.5. The Claims Administrator has the right, if it reasonably suspects a potentially invalid
4 Claim or fraud, to request additional documentation. General Motors has the right to perform a review
5 of Claims and, in the event that GM reasonably suspects a potentially invalid Claim or fraud, to request
6 additional documentation before the Claim is approved and paid. Co-Lead Counsel shall monitor the
7 claims review and approval process to ensure that valid claims are timely paid.

8 3.6. After giving Claimants a reasonable opportunity of at least 45 days to cure deficient
9 Claims, the Claims Administrator shall determine the sufficiency or deficiency of all Claims. GM and
10 Co-Lead Counsel will work with the Claims Administrator to develop a process by which the
11 sufficiency or deficiency of Claims are determined, including GM's ability to challenge claims that it
12 suspects are invalid. The Claims Administrator's determination of the sufficiency or deficiency of a
13 Claim is final and not subject to appeal by any party.

14 3.7. Within 60 days after the Class Administrator approves a Claim as sufficient, the Claims
15 Administrator shall mail a check, issued to the Claimant and payable to the Claimant, in the amount
16 provided by subparagraphs 3.1 and 3.2. All such checks provided to eligible Claimants shall contain, or
17 be accompanied by, a release providing and explaining to the Claimant that, by accepting the payment
18 and cashing the check, the Claimant releases General Motors from any and all claims related to the
19 vehicle for which the Claim is submitted, to the extent that such claims relate to Dex-Cool, engine
20 gaskets or engine sealability issues.

21 3.8. No Claimant shall have any claim or cause of action against the Representative Plaintiffs,
22 Class Counsel, Amico/Bertino Counsel, the Claims Administrator, GM, or any Released Persons based
23 on distributions made substantially in accordance with this Agreement and any further orders of the
24 Court.

25 **B. Costs and Fees**

26 3.9. GM will pay all costs and fees of the Claims Administrator, including amounts
27 distributed by the Claims Administrator to Class Members pursuant to subparagraphs 3.1, 3.2, and 3.7.
28

1 3.10. GM will pay all costs associated with disseminating notice of the Settlement to the Class,
2 the form of such notice to be agreed upon by GM and Co-Lead Counsel and provided in the Notice
3 Order issued by the Court.

4 3.11. GM will pay to Representative Plaintiffs such incentive payments as may be awarded by
5 the Court upon Co-Lead Counsel's request, not to exceed \$140,000 in total payments to all
6 Representative Plaintiffs. In no event shall GM be obligated to pay incentive payments in excess of
7 \$200,000 in the aggregate under this Settlement and the Missouri Dex-Cool (Gutzler) Settlement.

8 3.12. GM will pay Class Counsel and Amico/Bertino Counsel attorneys' fees in an amount to
9 be approved by the Court, not to exceed \$14,000,000 for Class Counsel and \$2,500,000 for
10 Amico/Bertino Counsel. In no event shall GM be obligated to pay for any attorneys' fees in excess of
11 \$21,250,000 to Class Counsel and \$2,500,000 to Amico/Bertino Counsel under this Settlement and the
12 Missouri Dex-Cool (Gutzler) Settlement, including any attorneys' fees paid to Amico/Bertino Counsel
13 in connection with the settlement and dismissal of the Amico and Bertino actions.

14 3.13. GM will pay Class Counsel documented costs in an amount approved by the Court, not to
15 exceed \$1,250,000, and costs in the amount of \$300,000 to Amico/Bertino Counsel. In no event shall
16 GM be obligated to pay any payment of costs in excess of \$2,500,000 to Class Counsel and \$300,000 to
17 Amico/Bertino Counsel under this Settlement and the Missouri Dex-Cool (Gutzler) Settlement,
18 including any costs paid to Amico/Bertino Counsel in connection with the settlement and dismissal of
19 the Amico and Bertino actions.

20 **C. Release of Claims**

21 3.14. In consideration of the benefits described above, the Representatives Plaintiffs promise,
22 covenant and agree, and each Class Member and the Class shall be deemed to have promised,
23 covenanted and agreed, that, upon the Effective Date of Settlement, the Representative Plaintiffs and
24 the Class Members, including their affiliates, subsidiaries, associates, general or limited partners or
25 partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their
26 respective present or former officers, directors, trustees, employees, agents, attorneys, representatives
27 and/or shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors,
28 administrators, predecessors, successors, assigns or insurers, and anyone acting on their behalf, by

1 operation of the Judgment, shall have hereby released, waived and discharged GM, including its
2 subsidiaries, affiliates, associates, general or limited partners or partnerships, predecessors, successors,
3 and/or assigns, including, without limitation, any of their respective present or former officers,
4 directors, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates,
5 general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors,
6 assigns or insurers and anyone acting on their behalf, individually and collectively, from liability for
7 any and all claims, demands, debts, rights, causes of action or liabilities whatsoever, including known
8 and unknown claims, now existing or hereafter arising, in law, equity or otherwise, arising under state
9 statutory or common law federal statutory or common law, or foreign statutory or common law, to the
10 fullest extent permitted by law, including, but not limited to, federal or state antitrust claims, RICO
11 claims, claims arising under state consumer protection, consumer fraud, deceptive trade practices
12 statutes, common law breach of contract claims, statutory or common law fraud or misrepresentation
13 claims, breach of fiduciary duty claims or unjust enrichment claims and whether possessed or asserted
14 directly, indirectly, derivatively, representatively or in any other capacity, and whether or not such
15 claims were or could have been raised or asserted in the Actions or the Amico/Bertino Actions, to the
16 extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the
17 allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any
18 Repair Expense. Claims for personal injury, and claims for lower intake manifold gasket replacements
19 in 4.3-liter V6 engines for Class Members who have not submitted a Claim and received a payment
20 under the settlement, are not released. The Parties recognize and agree that this is a general release.
21 Representative Plaintiffs and the Class Members expressly waive and relinquish, and shall be deemed
22 to have waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and
23 benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any
24 law of the United States, any law of any State or the District of Columbia, or any principle of common
25 law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A
26 general release does not extend to claims which the creditor does not know or suspect to exist in his or
27 her favor at the time of executing the release, which if known by him or her must have materially
28 affected his or her settlement with the debtor."

1 3.15. Upon the Effective Date of Settlement, for the consideration provided for herein and by
2 operation of the Final Order and Judgment, the Representative Plaintiffs shall have, and each Class
3 Member and the Class shall be deemed to have, covenanted and agreed that he or she shall not, at any
4 time, institute, cause to be instituted, assist in instituting or permit to be instituted on his or her behalf
5 any proceeding in any state or federal court, in or before any administrative agency, or any other
6 proceeding or otherwise allege or assert any of the claims released against the Released Persons,
7 individually or collectively, in subparagraph 3.14 above.

8 3.16. Upon the Effective Date of the Settlement, GM and its past or present officers, directors,
9 employees, agents, attorneys, predecessors, successors, affiliates, subsidiaries, divisions, and assigns,
10 shall be deemed to have, and by operation of the Judgment shall have, released, waived, and discharged
11 any and all claims or causes of action of any nature whatsoever, including but not limited to any claim
12 for violations of federal, state, or other law (whether in contract, tort, or otherwise, including statutory,
13 common law, property, and equitable claims), whether known or unknown, that have been or could
14 have been asserted against any Representative Plaintiff, counsel for any Representative Plaintiff, or any
15 Class Member, in the Actions or in any other complaint, action, or litigation in any other court or forum
16 arising from, based on, or related to the initiation, prosecution, or resolution of the Actions to the extent
17 any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts,
18 omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense. The
19 Parties recognize and agree that this is a general release, and shall have expressly waived and
20 relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California
21 Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United
22 States, any law of any State or the District of Columbia, or any principle of common law that is similar,
23 comparable, or equivalent to California Civil Code section 1542, which states, "A general release does
24 not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time
25 of executing the release, which if known by him or her must have materially affected his or her
26 settlement with the debtor."

27 3.17. Upon the Effective Date of Settlement, for the consideration provided for herein and by
28 operation of the Judgment, GM and its past or present officers, directors, employees, agents, attorneys,

predecessors, successors, affiliates, subsidiaries, divisions, and assigns, shall be deemed to have, and by operation of the Judgment shall have, covenanted and agreed that he, she or it shall not, at any time, institute, cause to be instituted, assist in instituting or permit to be instituted on his, her or its behalf any proceeding in any state or federal court, in or before any administrative agency, or any other proceeding or otherwise allege or assert any of the claims released against the Representative Plaintiffs, Class Counsel, and all Class Members, individually or collectively, in subparagraph 3.16 above.

3.18. The sole remedy for default of this Agreement by either of the Parties is an action for breach of this Agreement. Following entry by the Court of a Judgment that substantially takes the form of Exhibit C to this Agreement and completion of all obligations and undertakings set forth therein, no default by any party shall affect the final dismissal of the Actions or the Amico/Bertino Actions with prejudice, the discharge of any of GM, any Released Persons, Class Counsel, Amico/Bertino Counsel, Representative Plaintiffs, or Class Members, either individually or collectively, or the releases and covenants provided in connection with this Agreement and set forth in subparagraphs 3.14-3.17.

4. DENIAL OF WRONGDOING OR LIABILITY

4.1. This Agreement constitutes the resolution of disputed claims, is for settlement purposes only, and shall not be used by any party, Class Counsel or Amico/Bertino Counsel for any other purpose. GM expressly denies that it has violated any law, breached any agreement or obligation to the Representative Plaintiffs or the Class, or engaged in any wrongdoing with respect to the Representative Plaintiffs or the Class. GM denies that it is liable to the Representative Plaintiffs or to the Class for any claims, causes of action, costs, expenses, attorneys' fees or damages of any kind relating to Repair Expenses. GM denies that any of the claims were appropriate for maintenance as a class action through trial. Neither this Agreement nor any actions undertaken by GM in satisfaction of this Agreement shall constitute, or be construed as, an admission of any liability or wrongdoing, or recognition of the validity of any allegation of fact or law made by the Representative Plaintiffs in the Actions, the Amico/Bertino Actions, or in any other action or proceeding. Any orders related to class certification entered in this action under this Agreement or otherwise shall not constitute, in the Actions, the Amico/Bertino Actions, or any other proceeding, an admission by GM that the Representative Plaintiffs' claims, or those of any alleged Class Member, are appropriate for class treatment or that any

1 requirement for class certification is otherwise satisfied in the Actions or the Amico/Bertino Actions.
2 By entering into this Agreement, GM in no way waives its right to challenge or contest, on any and all
3 grounds, any allegations that a class may be certified in the Actions or Amico/Bertino Actions or any
4 order regarding class certification that has been entered in the Actions or the Amico/Bertino Actions. If
5 this Agreement is terminated and becomes null and void, the class action aspects of the Agreement
6 shall have no further force and effect with respect to any Party and shall not be offered in evidence or
7 used in the Actions, the Amico/Bertino Actions, or any other proceeding. This Agreement, even when
8 Effective, shall not be offered or be admissible in evidence against GM or cited or referred to in any
9 action or proceeding, except in an action or proceeding brought to enforce its terms or by GM in
10 defense of any claims brought by the Representative Plaintiffs, the Class or by any Class Members.

11 **5. SETTLEMENT APPROVAL PROCESS**

12 5.1. The Parties will apply to the Court for entry of the proposed Notice Order and setting of a
13 hearing for the Court to consider (a) whether to make final its certification of the Class for purposes of
14 the Settlement but not for trial purposes; (b) whether to grant final approval of the Settlement as fair,
15 reasonable, and adequate for Class as a whole; (c) whether to grant Class Counsel's application for
16 attorneys' fees and costs and the Representative Plaintiffs' incentive award and, if so, in what amounts;
17 and (d) any related matters as appropriate ("Fairness Hearing").

18 5.2. Within five business days of the Court granting final approval of the Settlement, GM will
19 deposit \$24,200,000 into an interest-bearing bank account established at a bank of GM's choosing,
20 subject to the reasonable approval of Co-Lead Counsel. Within five business days after the
21 Settlement's Effective Date, and absent any appeal by an objector from an order awarding (i)
22 Representative Plaintiffs an amount up to \$140,000 in incentive payments (ii) attorneys' fees in an
23 amount not to exceed \$16.50 million for both (and all) Class Counsel and Amico/Bertino Counsel
24 and/or (iii) documented costs in an amount not to exceed \$1.55 million for both (and all) Class Counsel
25 and Amico/Bertino Counsel, that does not and could not result in the reversal and/or modification of the
26 Judgment (including the release provisions contained in paragraphs 3.14 through 3.18) GM will transfer
27 the total amount of the fee and cost award and any incentive payment award, including any interest
28 earned on the \$24,200,000 million deposit, from the account to a bank account as directed by Co-Lead

1 Counsel. In the event that any fee, cost, or incentive award is later distributed from the account
2 pursuant to the Missouri Settlement, any interest earned on such principal amounts shall be, at that
3 time, transferred to a bank account as jointly directed by Co-Lead Counsel in writing. In the event that
4 the Settlement does not become Effective, General Motors retains all right to the amount distributed in
5 the account and may withdraw and retain the full amount, including any interest earned.

6 5.3. Co-Lead Counsel will in good faith allocate the fee award among Class Counsel in a
7 manner which, in the judgment of Co-Lead Counsel, reflects their relative contributions to the Actions
8 and the Agreement. Amico/Bertino Counsel shall receive \$2,500,000 in attorneys' fees and \$300,000
9 in costs, which shall satisfy any claims for attorneys' fees and costs as between: (1) General Motors
10 and Amico/Bertino Counsel; and (2) Amico/Bertino Counsel and Class Counsel. Any disagreement
11 among Class Counsel or between Co-Lead Counsel and Amico/Bertino Counsel concerning the
12 distribution of the fee award shall be referred to a mediation process determined by Co-Lead Counsel
13 and, if necessary, to the Court for determination. Co-Lead Counsel will in good faith allocate the
14 incentive awards among the Representative Plaintiffs in a manner which, in the judgment of Co-Lead
15 Counsel, and as approved by the Court, reflects their relative contribution to the Actions and the
16 Agreement. Co-Lead Counsel, Class Counsel, Amico/Bertino Counsel and the Representative
17 Plaintiffs shall have no recourse to, nor any claims of any nature whatsoever against, GM in the event
18 of a disagreement as to the apportionment of any fee or incentive award.

19 5.4. GM and Co-Lead Counsel will work together with, among others, the Settlement
20 Administrator to disseminate notice to the Class in accordance with the Notice Order. No later than the
21 day the motion for final approval of the Settlement is to be filed under the Notice Order, the Settlement
22 Administrator or such other appropriate person or entity, among others, will file an affidavit or
23 declaration attesting that notice to the Class was disseminated in accordance with the Notice Order.

24 5.5. Class Members must submit their exclusion requests, objections and supporting papers,
25 and notices of intent to appear in accordance with the Notice Order and the notice to the Class
26 disseminated pursuant to the Notice Order.
27
28

1 5.6. If the number of exclusion requests exceed 10,000, GM shall have the option to rescind
2 this Settlement at its sole discretion by filing with the Court written notice of such election, with proof
3 of service on Co-Lead Counsel, no later than three days before the Fairness Hearing.

4 5.7. In accordance with the Notice Order or such other or further order of the Court, Co-Lead
5 Counsel will file a motion for final approval of the Settlement and an application for attorneys' fees and
6 costs and incentive awards for the Representative Plaintiffs, and the Parties will brief the motion and
7 application.

8 5.8. The Parties will appear at the Fairness Hearing and present their arguments in support of
9 final approval of the Settlement and entry of the proposed Judgment, and Co-Lead Counsel will present
10 their arguments in support of an award of attorneys' fees and costs and incentive awards for the
11 Representative Plaintiffs. GM agrees that the attorneys' fees, costs, and incentive awards, as set forth
12 in subparagraphs 3.11-3.13, are reasonable, and thus will not object to or oppose an award of attorneys'
13 fees and costs and incentive awards for the Representative Plaintiffs, provided the amounts sought do
14 not exceed that provided for by subparagraphs 3.11-3.13.

15 5.9. The Actions and the Amico/Bertino Actions shall be stayed until the Court grants or
16 denies final approval of the Settlement. After the Effective Date of Settlement, Co-Lead Counsel, on
17 behalf of all Class Counsel will, within thirty days, execute joint stipulations of dismissal, with
18 prejudice, of the remaining Actions and deliver such joint stipulations for dismissal with prejudice to
19 General Motors for filing in the remaining Actions. After the Effective Date of the Settlement,
20 Amico/Bertino Counsel will dismiss the Amico/Bertino Actions, as provided in Exhibit D, attached
21 hereto or any subsequent agreement entered into between GM and Amico/Bertino Counsel formalizing
22 the term sheet attached hereto.

23 5.10. This Agreement shall, if either GM or the Co-Lead Counsel elect, be null and void and
24 shall have no further force and effect with respect to any party in the Actions or the Amico/Bertino
25 Actions in the event that (i) preliminary and final approval of the settlement and of the settlement in
26 *Gutzler v. General Motors*, Case No. 03CV208786 (Jackson County Missouri), is not obtained, or if
27 such approval is reversed on appeal; (ii) the Effective Date of Settlement for this Settlement and the
28 settlement in *Gutzler v. General Motors*, Case No. 03CV208786 (Jackson County Missouri), does not

1 occur for any reason; (iii) entry of the Judgment described is reversed; (iv) the Judgment is substantially
2 modified by the Court, or on appeal, and GM or the Representative Plaintiffs do not agree with its
3 modification; or (v) the remaining Actions are not dismissed with prejudice after presentation of the
4 joint stipulations by General Motors as referenced in 5.9 above. In such event, this Agreement shall not
5 be offered in evidence or used in the Actions, the Amico/Bertino Actions, or in any other action for any
6 purpose including, but not limited to, the existence, certification or maintenance of any purported class
7 or in connection with a trial or appeal of this matter or any other matter. In such event, this Agreement
8 and all negotiations, proceedings, documents prepared and statements made in connection with this
9 Agreement shall be without prejudice to the Parties and shall not be admissible into evidence, and shall
10 not be deemed or construed to be an admission or confession by any of the Parties of any fact, matter or
11 proposition of law, and shall not be used in any manner for any purpose, and all Parties to the Actions
12 and the Amico/Bertino Actions shall stand in the same position as if this Agreement had not been
13 negotiated, made or filed with the Court.

14 **6. MISCELLANEOUS PROVISIONS**

15 6.1. The Representative Plaintiffs and GM expressly agree that the terms of this Agreement
16 and all provisions hereof, including all representations, promises, agreements, covenants, and
17 warranties, are contractual and not a mere recital and shall survive the execution of this Agreement and
18 entry of the Judgment and shall continue in full force and effect thereunder. All exhibits to this
19 Agreement are material and integral parts hereof and are fully incorporated herein by this reference.

20 6.2. This Agreement represents the entire agreement and understanding among the Parties and
21 supersedes all prior proposals, negotiations, agreements, and understandings relating to the subject
22 matter of this Agreement, the sole exception being the term sheet attached hereto as Exhibit D and any
23 agreement entered into between Amico/Bertino Counsel and GM to effectuate that term sheet. The
24 Parties acknowledge, stipulate, and agree that no covenant, obligation, condition, representation,
25 warranty, inducement, negotiation, or understanding concerning any part or all of the subject matter of
26 this Agreement has been made or relied on except as expressly set forth in this Agreement. No
27 modification or waiver of any provisions of this Agreement shall be effective unless made in writing
28 and signed by or on behalf of the person against whom enforcement of the Agreement is sought.

1 6.3. This Agreement may be executed in one or more counterparts, each of which shall be
2 deemed an original as against any Party who has signed it, and all of which shall be deemed a single
3 agreement.

4 6.4. The Parties have negotiated all of the terms and conditions of this Agreement at arm's
5 length. None of the Parties or their respective counsel will be deemed the drafter of this Agreement or
6 its exhibits for purposes of construing the provisions thereof. The language in all parts of this
7 Agreement and its exhibits will be interpreted according to its fair meaning, and will not be interpreted
8 for or against any Party as the drafter thereof.

9 6.5. In accordance with California Rule of Court 3.769(h), the Court will retain continuing
10 and exclusive jurisdiction over the Parties and all Class Members for purposes of implementing and
11 enforcing this Agreement and the Settlement.

12 6.6. The Parties hereto warrant and represent that no promise or inducement has been offered
13 or made for the release and covenants in subparagraphs 3.14-3.17 except as herein set forth, that the
14 releases and covenants are executed without reliance on any statements or any representations not
15 contained herein, and the release and covenants reflects the entire agreement among the Parties with
16 respect to the terms of the releases and covenants, except as provided above with respect to the attached
17 term sheet and any agreement entered into to further memorialize the term sheet.

18 6.7. The Parties acknowledge and agree and specifically warrant to each other that they have
19 fully read this Agreement and the releases and covenants contained in subparagraphs 3.14-3.17,
20 received independent legal advice with respect to the advisability of entering into this Agreement and
21 those releases and covenants, and the legal effect of this Agreements and the releases and covenants,
22 and fully understand their effect.

23 6.8. GM and Co-Lead Counsel may agree, on behalf of the Parties and subject to approval of
24 the Court where required, to reasonable extensions of time to carry out the provisions of this
25 Agreement. For purposes of such extensions, agreement by Co-Lead Counsel is the agreement of all
26 Parties.
27
28

1 6.9. This Agreement will be binding upon and inure to the Parties' successors and assigns.
2 This Agreement is not intended to create any third party beneficiaries other than persons (including
3 Class Members) for which a direct benefit is specifically provided for hereunder.

4 6.10. In the event that the release and covenants contained in subparagraphs 3.14-3.15 of this
5 Agreement shall for any reason be held in whole or material part to be invalid, illegal, or unenforceable
6 in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision of this
7 Agreement if GM elects in writing to Co-Lead Counsel to proceed as if such invalid, illegal, or
8 unenforceable provision had never been included in this Agreement. If no such election is made, then
9 the Agreement shall be null and void. In the event that the release and covenants contained in
10 subparagraphs 3.16-3.17 of this Agreement shall for any reason be held in whole or material part to be
11 invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not
12 affect any other provision of this Agreement if the Representative Plaintiffs elect, either individually or
13 collectively, in writing to proceed as if such invalid, illegal, or unenforceable provision had never been
14 included in this Agreement. If no such election is made, then the Agreement shall be null and void. If
15 one or more of the other material provisions contained in this Agreement is held to be invalid, illegal, or
16 unenforceable, such invalidity, illegality, or unenforceability will not affect other provisions if GM and
17 the Representative Plaintiffs, on behalf of the Class, both elect to proceed as if such invalid, illegal, or
18 unenforceable provision were not contained in this Agreement.

19 6.11. No consideration or amount or sum paid, credited, offered, or expended by GM in its
20 performance of this Agreement constitutes a penalty, fine, punitive damages or other form of
21 assessment for any alleged claim or offense.

22 6.12. For purposes of this Agreement, the Parties and all counsel agree that all orders and
23 agreements regarding the confidentiality of documents and information ("Protective Orders") remain in
24 effect and all Parties and counsel remain bound to comply with the provisions of those Protective
25 Orders. Within thirty days of the Effective Date of Settlement, each of the Parties agrees to use its best
26 efforts to return all documents produced in these Actions or belonging to Defendants and all copies
27 thereof, and each of the Parties' counsel will certify in writing that it used its best efforts to return all
28 documents have been returned to the producing party.

1 6.13. GM and Co-Lead Counsel agree to use their best efforts to issue a joint, written press
2 release within 48 hours of formal execution of this Settlement Agreement.

3 6.14. The Parties hereto understand, acknowledge and agree that they and their counsel (i) have
4 each performed an independent investigation of the allegations of fact and law made in connection with
5 the Actions and the Amico/Bertino Actions, and (ii) that they each may hereafter discover facts in
6 addition to, or different from, those that they now know or believe to be true with respect to the subject
7 matter of this Agreement. Nevertheless, it is the Parties' intention to resolve their disputes pursuant to
8 the terms of this Agreement and, thus, in furtherance of their intentions, the Agreement shall remain in
9 full force and effect notwithstanding the discovery of any additional facts or law, or changes in law, and
10 this Agreement shall not be subject to rescission or modification by reason of any change or difference
11 in facts or law.

12 6.15. This Agreement shall be governed and construed in accordance with the internal laws of
13 the State of California, without regard to any conflict of law provision that could require the application
14 of the law of any other jurisdiction.

15 6.16. Whenever under the terms of this Agreement, a Party is required to provide written notice
16 to the other, such notice must be directed to the individual at the address specified below, unless that
17 individual or the individual's successor gives notice to the other Party in writing of another individual
18 or address to whom such notice should be directed:

19 Written notice to the Representative Plaintiffs must be given to:


20 Eric H. Gibbs
21 Girard Gibbs LLP
22 601 California Street, 14th Floor
23 San Francisco, California 94108

24 P. John Brady
25 Shughart Thomson & Kilroy, P.C.
26 Twelve Wyandotte Plaza
27 120 West 12th Street
28 Kansas City, MO 64105

Written notice to GM must be given to:

Robert B. Ellis, P.C.
Kirkland & Ellis LLP
200 East Randolph Drive
Chicago, Illinois 60601

1 IN WITNESS HEREOF, the Parties have caused this Agreement to be executed by their duly
2 authorized attorneys below.

3
4 
5 _____
6 Eric H. Gibbs
7 Girard Gibbs LLP
8 601 California Street, 14th Floor
9 San Francisco, California 94108

Robert B. Ellis, P.C.
Kirkland & Ellis LLP
200 East Randolph Drive
Chicago, Illinois 60601

Attorneys for GM

10 _____
11 P. John Brady
12 Shughart Thomson & Kilroy, P.C.
13 Twelve Wyandotte Plaza
14 120 West 12th Street
15 Kansas City, MO 64105

16 Co-Lead Counsel

17 _____
18 Michael F. Ram
19 Levy, Ram & Olson LLP
20 639 Front Street
21 Fourth Floor
22 San Francisco, CA 94111

23 Attorneys for Amico/Bertino Actions
24
25
26
27
28

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2 authorized attorneys below.
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Girard Gibbs LLP
601 California Street, 14th Floor
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8 Attorneys for GM

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Michael F. Ram
Levy, Ram & Olson LLP
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13 Co-Lead Counsel

14 Attorneys for Amico/Bertino Actions
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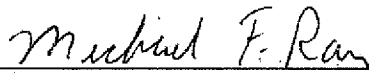
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200 East Randolph Drive
Chicago, Illinois 60601

Attorneys for GM

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13 Twelve Wyandotte Plaza
14 120 West 12th Street
15 Kansas City, MO 64105

Michael F. Ram
Levy, Ram & Olson LLP
639 Front Street
Fourth Floor
San Francisco, CA 94111

Co-Lead Counsel

Attorneys for Amico/Bertino Actions

EXHIBIT B

SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF ALAMEDA
SADOWSKI V. GENERAL MOTORS CORP., CASE NO. HG03091369

**If you have ever owned or leased
any of the General Motors vehicles listed on pages 2-3,
please read this notice carefully, as it affects your legal rights.**

*The California Superior Court for Alameda County authorized this notice
This is not a solicitation from a lawyer*

*The purpose of this notice is to provide information about a class action settlement and to inform people
covered by the proposed Settlement of their rights and options*

- There is a proposed class action Settlement involving the GM vehicles listed in paragraph 4. These vehicles were factory-equipped with Dex-Cool. Dex-Cool is an engine coolant designed to protect vehicles' engine and cooling systems.
- You are included in this proposed Settlement if you own or lease or previously owned or leased any of these vehicles and made repairs related to the use of Dex-Cool as outlined in paragraph 4 of this Notice.
- Repairs involving intake manifold gasket failures, engine coolant sealing issues, and sludge (a rust-like material) are covered by this proposed Settlement. These repairs would likely involve parts like the intake manifold and/or manifold gaskets, throttle body gaskets, radiator cap, heater core, water pump and other parts of the cooling system. See paragraph 4 for a complete description of the specific types of repairs covered for each vehicle type.
- The Court in charge of this case still has to decide whether to give final approval to the proposed Settlement. Valid claims will be paid if the proposed Settlement is approved.
- The types of repairs covered in the proposed Settlement, how to file a claim and your legal rights to participate or exclude yourself are outlined in this Notice. Please read it carefully.

SUMMARY OF CLASS MEMBERS' RIGHTS AND OPTIONS UNDER THE PROPOSED SETTLEMENT	
SUBMIT A CLAIM	The only way to get a payment. Submit your claim online or by mail by October 27, 2008.
EXCLUDE YOURSELF	Get no payment. This is the only option that allows you to be part of any other lawsuit concerning the issues being settled now.
COMMENT ON THE PROPOSED SETTLEMENT	Write to the Court about why you support or oppose the proposed Settlement.
GO TO A HEARING	Ask to speak to the Court about the proposed Settlement.
DO NOTHING	Get no payment. Be barred from bringing or being part of any other lawsuit concerning the issues being settled now.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

1. **THE LITIGATION:** A number of lawsuits were filed as class actions against GM in state and federal courts across the United States involving "Dex-Cool" extended-life engine coolant. Among other things, the lawsuits allege that (i) Dex-Cool in the vehicles listed below caused problems with the vehicles' engines or cooling systems, and (ii) that certain engine components, such as the nylon/silicone lower intake manifold gaskets equipped in certain vehicles, were defective.

2. **GM'S POSITION:** GM denies all allegations of wrongdoing and denies liability under any claim asserted in the lawsuits. GM argued that Dex-Cool protected engines for a longer period than traditional coolants, caused less wear on certain engine parts than traditional coolants, and provided environmental benefits. GM further argued that alleged problems with the vehicles' engines or cooling systems were caused by owners not following the maintenance instructions for their vehicles or other factors.

3. **GM'S AGREEMENT TO SETTLE:** GM has agreed to a class action settlement of the lawsuits. GM will reimburse class members up to a specified amount for certain repair costs they paid during the first seven years or 150,000 miles of vehicle ownership or lease, whichever is earlier.

This notice is to inform class members of the existing lawsuits, the major terms of the proposed Settlement, and class members' rights and options. This proposed Settlement will not become effective unless it is approved by the Court as described below.

4. **CLASS COVERED BY THE PROPOSED SETTLEMENT:** You are included in the class (i) if you are a United States resident, (ii) if you own or lease, or previously owned or leased, any of the vehicles listed below, for personal, family, or household use (as opposed to commercial or business use), and (iii) if the vehicle was not purchased or leased in the State of Missouri, and

- (a) The vehicle has been in service for over seven years since the date the original buyer or lessee took delivery of the vehicle, and
- (b) As of the date of this Notice (May 30, 2008), you have not had to pay for any Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle,

OR

- (c) Regardless of how long the vehicle has been in service, you paid out-of-pocket for a Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle.

GROUP A VEHICLES

Model years 1995-2003

Equipped with 3.1-liter or 3.4-liter V6 engine, manufactured before April 10, 2003 with a nylon/silicone lower intake manifold gasket.

Buick	Century, Rendezvous
Chevrolet	Impala, Lumina, Malibu, Monte Carlo, Venture
Oldsmobile	Alero, Cutlass, Silhouette
Pontiac	Artek, Grand Am, Grand Prix, Montana, Trans Sport

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

Note Some of these vehicles may have been offered for sale with an engine other than a 3.1-liter or 3.4-liter V6 engine. Any of the above models sold with an engine other than a 3.1-liter or 3.4-liter V6 engine are not included and are not eligible to make a claim.

Group A Covered Repairs: Replacement of failed nylon/silicone lower intake manifold gasket.

GROUP B VEHICLES

Model years 1995-2004

Equipped with 3.8-liter V6 engine (internal GM engine designation RPO L36).

Buick	LeSabre, Park Avenue, Regal, Riviera
Chevrolet	Camaro, Impala, Lumina, Monte Carlo
Oldsmobile	Eighty-Eight, Intrigue, LSS, Ninety-Eight
Pontiac	Bonneville, Firebird, Grand Prix

Note Some of these vehicles may have been offered for sale with an engine other than a 3.8-liter V6 engine RPO L36. Any of the above models sold with an engine other than a 3.8-liter V6 engine RPO L36 are not included and are not eligible to make a claim.

Group B Covered Repairs: Repairs necessitated by engine coolant sealing issues, including replacement of throttle body gasket, upper intake manifold gasket, lower intake manifold gasket, or intake manifold.

GROUP C VEHICLES

Model years 1995-2000

Equipped with 4.3-liter V6 engine

Chevrolet	Blazer, Chevrolet S-10
GMC	Envoy, Jimmy, S-15
Oldsmobile	Bravada

Group C Covered Repairs: Repairs necessitated by cooling-system sludge, including cooling-system flush, heater core repairs, water pump repairs, or radiator cap replacement. "Sludge" refers to a rust-like material that can form in the cooling system and whose formation is related to use of Dex-Cool.

If you own one of the models listed above, but (i) with a different engine size than what is listed, or (ii) the vehicle was manufactured using a lower intake manifold gasket other than a nylon/silicone gasket, or (iii) the vehicle is a Group A vehicle manufactured after April 9, 2003, then you are not covered by the settlement and are not eligible to file a claim.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

People who purchased or leased their GM vehicle in Missouri are not included in this proposed Settlement. They are instead included in a separate proposed Settlement that is being submitted for approval to a Missouri state court. The settlement benefits of the proposed Missouri settlement are the same as the settlement benefits of the proposed Settlement described in this notice.

Also excluded from the class are GM, any affiliate, parent, or subsidiary of GM, any entity in which GM has a controlling interest, any officer, director, or employee of GM, any successor or assign of GM, anyone employed by counsel for any of the named plaintiffs in the lawsuits covered by this proposed Settlement, any judge to whom any of the lawsuits is assigned, as well as his or her immediate family, and all persons who timely and validly request exclusion from the class. (The procedure for exclusion is described below.)

The Court has appointed the following lawyers as Co-Lead Counsel to represent the class for purposes of the proposed Settlement:

Eric H. Gibbs
Girard Gibbs LLP
601 California Street, Suite 1400
San Francisco, California 94108

P. John Brady
Shughart Thomson & Kirov P.C.
Twelve Wyandotte Plaza
120 West 12th Street
Kansas City, Missouri 64105

5. SETTLEMENT BENEFITS: Under the proposed Settlement, GM will send cash reimbursements to class members who paid for Covered Repairs performed within seven years or 150,000 miles (whichever is earlier) after the original owner or lessee took delivery of the vehicle, and who submit timely and valid claims.

The amount of reimbursement for which you are eligible depends on (i) when the Covered Repair was performed and (ii) the amount you actually paid, as described below:

a. For a Covered Repair made within five years after initial vehicle delivery:

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$400, if you were not previously fully reimbursed.

However, if you can document that the Covered Repair required you to pay over \$1,500 to address an internal coolant leak, your reimbursement level may be different. If so, you can elect to request reimbursement of 40% of the amount you paid out-of-pocket up to \$800, if you were not previously fully reimbursed.

(An internal coolant leak means that coolant leaked from one vehicle component into another component. Whereas an external coolant leak means that coolant leaked from inside a vehicle component to the exterior of the vehicle.)

b. For a Covered Repair made in the sixth year after initial vehicle delivery:

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$100, if you were not previously fully reimbursed.

c. For a Covered Repair made in the seventh year after initial vehicle delivery:

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$50, if you were not previously fully reimbursed.

If you paid for more than one Covered Repair (whether on the same vehicle or on different vehicles included in the proposed Settlement), you may make a separate reimbursement claim for each one.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

6. HOW TO MAKE A CLAIM: To make a claim for a reimbursement under the proposed Settlement, you must submit the following documents, either online or by mail. If you do not submit each of the following documents, and fully complete the claim statement, your claim may be denied.

- (a) **Completed Claim Statement.** A Claim Statement form is enclosed with this Notice. If you need more forms, you can photocopy this one or download additional copies from the proposed Settlement Web site at www.DexCoolSettlement.com. You can also call the Claims Administrator toll-free at 1 (866) 245-4291 to have more forms mailed to you.
- (b) **Proof of repair payment.** You must provide documentation showing that you paid out-of-pocket for a Covered Repair, for which you were not fully reimbursed. Please read the instructions on the Claim Statement form for more details.
- (c) **Proof of ownership or lease.** You must provide documentation showing that you owned or leased the vehicle at the time of the Covered Repair. Please read the instructions on the Claim Statement form for more details.
- (d) If you wish to submit your claim by mail, you must mail the above documents, postmarked no later than **October 27, 2008**, to the Claims Administrator at the address listed on the Claim Statement form.
- (e) If you wish to submit your claim online, please go to www.DexCoolSettlement.com, fill out the online Claim Statement form, and attach scanned versions of your required documentation before clicking the button to submit your claim. Online claims must be submitted no later than **midnight on October 27, 2008**.
- (f) If you wish to make reimbursement claims for two or more Covered Repairs, you must submit a separate set of documents (Claim Statement, proof of repair payment, and proof of ownership or lease) for each claim. You may not combine claims for more than one Covered Repair in a single Claim Statement.
- (g) The Claims Administrator has the right to request additional documentation before the Claim is approved and paid. Your claim may be denied if the Claims Administrator determines that it is invalid.

7. ATTORNEYS' FEES AND EXPENSES AND INCENTIVE AWARDS: Since this litigation started in 2003, over 20 law firms have devoted more than 43,000 hours to prosecuting the various lawsuits across the country on behalf of class members purely on a contingent basis, and have received no compensation for their services or reimbursement of their expenses. As part of the proposed Settlement, subject to Court approval, plaintiffs' counsel will apply for attorneys' fees not to exceed \$16.5 million and expenses not to exceed \$1.55 million.

Application will be made for incentive awards not to exceed a total amount of \$140,000 for the named plaintiffs in the lawsuits. There are more than 100 named plaintiffs in the lawsuits. This is to recognize their initiative and effort in pursuing the matter on behalf of other vehicle owners and lessees. Any amounts approved by the Court will be paid by GM separately from and without reducing the reimbursement payments it makes to class members under the proposed Settlement.

8. RELEASE OF CLAIMS IF COURT APPROVES THE PROPOSED SETTLEMENT: If the Court approves the proposed Settlement, it will enter a judgment that will dismiss the litigation with prejudice as to all class members. It will release all claims they may have based on any expenses they incurred because of a Covered Repair during the first seven years or 150,000 miles (whichever is earlier) their Group A, Group B, or Group C vehicle was in service.

This means that class members will be forever barred from bringing, continuing, or being part of any other lawsuit against GM and its personnel, representatives, and insurers, or GM's related companies and their personnel, representatives, and insurers, concerning such expenses. If you fall within the class definition and

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

do not want to be barred from bringing, continuing, or being part of such a lawsuit, you must exclude yourself from the class and proposed Settlement here

The release applicable to the Class if the settlement is approved provides as follows In consideration of the benefits described above, the Representative Plaintiffs promise, covenant and agree, and each Class Member and the Class shall be deemed to have promised, covenanted and agreed, that, upon the Effective Date of Settlement, the Representative Plaintiffs and the Class Members, including their affiliates, subsidiaries, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers, and anyone acting on their behalf, by operation of the Judgment, shall have hereby released, waived and discharged GM, including its subsidiaries, affiliates, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf, individually and collectively, from liability for any and all claims, demands, debts, rights, causes of action or liabilities whatsoever, including known and unknown claims, now existing or hereafter arising, in law, equity or otherwise, arising under state statutory or common law federal statutory or common law, or foreign statutory or common law, to the fullest extent permitted by law, including, but not limited to, federal or state antitrust claims, RICO claims, claims arising under state consumer protection, consumer fraud, deceptive trade practices statutes, common law breach of contract claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively, representatively or in any other capacity, and whether or not such claims were or could have been raised or asserted in the Actions or the Amico/Bertino Actions, to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense Claims for personal injury, and claims for lower intake manifold gasket replacements in 4.3-liter V6 engines for Class Members who have not submitted a Claim and received a payment under the settlement, are not released The Parties recognize and agree that this is a general release Representative Plaintiffs and the Class Members expressly waive and relinquish, and shall be deemed to have waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor"

9. YOUR OPTIONS AND DEADLINES: If you are a class member, you have the following options

- (a) **Participate in the proposed Settlement by making a claim** To participate in the proposed Settlement, you must submit a claim as described above You do not need to do anything else to participate If you submit a valid claim on time, the Court approves the proposed Settlement, and the judgment becomes final, then a reimbursement check will be mailed to you
- (b) **Request to be excluded** If you wish to exclude yourself from the class, you must submit a letter or postcard, such that it is received on or before August 13, 2008, stating
 - Your name, address, telephone number,
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased, and

QUESTIONS? VISIT WWW.DLXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

- That you wish to be excluded from the class and proposed Settlement in the lawsuit *Sadowski v General Motors Corp*, Case No HG03091369

You must send your exclusion request to the Claims Administrator, addressed as follows **Dex Cool Litigation 2, c/o The Garden City Group, Inc., P.O. Box 9239, Dublin, OH 43017-4639**. If you submit a valid exclusion request on time, you cannot obtain a reimbursement payment under the proposed Settlement. You will not be bound by the final judgment, and you will not be barred from bringing, continuing, or being part of another lawsuit concerning expenses you incurred because of a Covered Repair.

If you do not properly exclude yourself, all of your claims based on such expenses will be released, and you will be barred from bringing, continuing, or being part of any such lawsuit. You will be barred even if you do not submit a claim under this proposed Settlement. In other words, if you do nothing at all, your claims will be released, and you will receive nothing under the proposed Settlement.

- (c) **Object or comment** If you are a class member and do not exclude yourself, you may object to or comment on all or part of the proposed Settlement. This includes plaintiffs' counsel's request for attorneys' fees, expenses, and incentive awards for the named plaintiffs. Objecting is not the same as excluding yourself. If you object and the proposed Settlement is approved, you will still be bound by the final judgment and your claims will be released.

You must submit your objections or comments in writing as follows:

- On the first page, please include a prominent reference to *Sadowski v General Motors Corp*, Case No HG03091369. Your objections or comments must include:
 - Your full name, address, and telephone number,
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased, along with proof of a Covered Repair,
 - Your signature, and
 - Any supporting papers or briefs on which your objections or comments are based.

If you also wish to speak at the fairness hearing (described below), you must also state in your objections or comments that you intend to appear and speak at the hearing. If you do not include this statement, you will not be entitled to speak at the hearing.

You must deliver your objections or comments to the Court by filing them in person at any location of the Alameda County Superior Court that includes a facility for civil filings or by mailing them to Clerk of the Court at the address listed below, with copies to Co-Lead Counsel for the class and GM's counsel. They must be received no later than August 13, 2008. The mailing addresses for the Clerk of the Court, Co-Lead Counsel, and GM's counsel are as follows:

	<u>Co-Lead Counsel:</u>	<u>Counsel for GM</u>
Clerk of the Court		
Rene C Davidson Alameda	Eric H Gibbs	Robert B Ellis
County Courthouse	Girard Gibbs LLP	Kirkland & Ellis LLP
1225 Fallon Street	601 California Street, 14th Floor	200 East Randolph Drive
Oakland, California 94612	San Francisco, California 94108	Chicago, Illinois 60601

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

If you submit an objection and wish to preserve your appellate rights, you must appear in person, through your counsel or as otherwise permitted by the Court, at the Fairness Hearing. If you do not wish to appear in Court then you must state so in your objection.

If you do not raise your objections according to the above procedure, you will waive all objections and have no right to appeal any aspect of the proposed Settlement. If you raise an objection according to the above procedure and fail to appear, you will have no right to appeal any aspect of the proposed Settlement. This includes appealing (i) an order approving the Settlement as fair, reasonable and adequate, (ii) entry of Judgment that dismisses this action with prejudice and releases the claims of class members as provided for in the Settlement, (iii) an award of incentive payments to the Representative Plaintiffs, or (iv) an award of reasonable attorneys fees and costs to Class Counsel.

You can enter an appearance in the lawsuit through your own legal counsel. If you do, you will be responsible for your own attorneys' fees and costs.

10. FAIRNESS HEARING: On August 29, 2008 at 11:00 a.m., a hearing will be held before the Honorable Robert B. Freedman, in Department 20 of the California Superior Court for Alameda County, County Administration Building, 1221 Oak Street, Oakland, California 94612. The purpose of the hearing is for the Court to decide whether the proposed Settlement is fair, reasonable, and adequate and should be approved. The Court will also decide whether a final judgment should be entered dismissing this lawsuit, and the amount of attorneys' fees and expenses and incentive awards to class representatives. This hearing may be postponed without further notice to the class.

11. ADDITIONAL INFORMATION: You can get more information at the proposed Settlement Web site at www.DexCoolSettlement.com. You can also view the Settlement Agreement and download a Claim Statement form on the Web site.

You can get more information by calling the Claims Administrator toll-free at 1 (866) 245-4291, sending an e-mail to info@dexcoolsettlement.com, or by sending a written inquiry to Co-Lead Counsel at the address in Section 9, above. In addition, you can view the Court's docket at www.alameda.courts.ca.gov/domainweb and inputting case number HG03093843 or ICCP004495. Otherwise, please do not direct any inquiries to the Court.

DATED MARCH 20, 2008

BY ORDER OF THE SUPERIOR COURT
OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF ALAMEDA

EXHIBIT C

**CIRCUIT COURT OF JACKSON COUNTY, MISSOURI, AT INDEPENDENCE
GUTZLER V. GENERAL MOTORS CORP., CASE NO. 03CV208786**

**If you ever purchased or leased in Missouri
any of the General Motors vehicles listed on pages 2-3,
please read this notice carefully, as it affects your legal rights.**

*The Circuit Court of Jackson County authorized this notice.
This is not a solicitation from a lawyer.*

*The purpose of this notice is to provide information about a class action settlement and to inform people covered by
the proposed Settlement of their rights and options.*

- There is a proposed class action Settlement involving the GM vehicles listed in paragraph 4. These vehicles were factory-equipped with Dex-Cool. Dex-Cool is an engine coolant designed to protect vehicles' engine and cooling systems.
- You are included in this proposed Settlement if you purchased or leased any of these vehicles and made repairs related to the use of Dex-Cool as outlined in paragraph 4 of this Notice.
- Repairs involving intake manifold gasket failures, engine coolant sealing issues, and sludge (a rust-like material) are covered by this proposed Settlement. These repairs would likely involve parts like the intake manifold and/or manifold gaskets, throttle body gaskets, radiator cap, heater core, water pump and other parts of the cooling system. See paragraph 4 for a complete description of the specific types of repairs covered for each vehicle type.
- The Court in charge of this case still has to decide whether to give final approval to the proposed Settlement. Valid claims will be paid if the proposed Settlement is approved.
- The types of repairs covered in the proposed Settlement, how to file a claim and your legal rights to participate or exclude yourself are outlined in this Notice. Please read it carefully.
- You may have previously received notice of a class action involving GM vehicles owned or leased in Missouri that were factory-equipped with Dex-Cool. That class is being decertified by the Court and can no longer provide you with any benefits or affect your rights. Instead, this Notice describes the current proposed class action settlement that may affect your legal rights.

SUMMARY OF CLASS MEMBERS' RIGHTS AND OPTIONS UNDER THE PROPOSED SETTLEMENT	
SUBMIT A CLAIM	The only way to get a payment. Submit your claim online or by mail by October 27, 2008 .
EXCLUDE YOURSELF	Get no payment. This is the only option that allows you to be part of any other lawsuit concerning the issues being settled now.
COMMENT ON THE PROPOSED SETTLEMENT	Write to the Court about why you support or oppose the proposed Settlement.
GO TO A HEARING	Ask to speak to the Court about the proposed Settlement.
DO NOTHING	Get no payment. Be barred from bringing or being part of any other lawsuit concerning the issues being settled now.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

1. **THE LITIGATION:** A lawsuit was filed as a class action against GM in Missouri involving "Dex-Cool" extended-life engine coolant. Among other things, the lawsuits allege that (i) Dex-Cool in the vehicles listed below caused problems with the vehicles' engines or cooling systems, and (ii) that certain engine components, such as the nylon/silicone lower intake manifold gaskets equipped in certain vehicles, were defective.

2. **GM'S POSITION:** GM denies all allegations of wrongdoing and denies liability under any claim asserted in the lawsuit. GM argued that Dex-Cool protected engines for a longer period than traditional coolants, caused less wear on certain engine parts than traditional coolants, and provided environmental benefits. GM further argued that alleged problems with the vehicles' engines or cooling systems were caused by owners not following the maintenance instructions for their vehicles or other factors.

3. **GM'S AGREEMENT TO SETTLE:** GM has agreed to a class action settlement of the lawsuit. GM will reimburse class members up to a specified amount for certain repair costs they paid during the first seven years or 150,000 miles of vehicle ownership or lease, whichever is earlier.

This notice is to inform class members of the lawsuit, the major terms of the proposed Settlement, and class members' rights and options. This proposed Settlement will not become effective unless it is approved by the Court as described below.

4. **CLASS COVERED BY THE PROPOSED SETTLEMENT:** The class previously defined by the Court and contained in the notice you may have previously received is being decertified as part of this settlement agreement. You are included in the new settlement class if you purchased or leased in the State of Missouri any of the vehicles listed below, for personal, family, or household use (as opposed to commercial or business use), and:

- (a) The vehicle has been in service for over seven years since the date the original buyer or lessee took delivery of the vehicle, and
- (b) As of the date of this Notice (May 30, 2008), you have not had to pay for any Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle;

OR

- (c) Regardless of how long the vehicle has been in service, you paid out-of-pocket for a Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle.

GROUP A VEHICLES

Model years 1995-2003

Equipped with 3.1-liter or 3.4-liter V6 engine, manufactured before April 10, 2003 with a nylon/silicone lower intake manifold gasket.

Buick	Century, Rendezvous, Regal, Skylark
Chevrolet	Impala, Lumina, Malibu, Monte Carlo, Venture, Corsica, Beretta, Lumina APV
Oldsmobile	Alero, Cutlass (Supreme and Ciera), Silhouette
Pontiac	Aztek, Grand Am, Grand Prix, Montana, Trans Sport

Note: Some of these vehicles may have been offered for sale with an engine other than a 3.1-liter or 3.4-liter V6 engine. Any of the above models sold with an engine other than a 3.1-liter or 3.4-liter V6 engine are not included and are not eligible to make a claim.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

Group A Covered Repairs: Replacement of failed nylon/silicone lower intake manifold gasket.

GROUP B VEHICLES

Model years 1995-2004

Equipped with 3.8-liter V6 engine (internal GM engine designation RPO L36).

Buick	LeSabre, Park Avenue, Regal, Riviera
Chevrolet	Camaro, Impala, Lumina, Monte Carlo
Oldsmobile	Eighty-Eight, Intrigue, LSS, Ninety-Eight
Pontiac	Bonneville, Firebird, Grand Prix

Note: Some of these vehicles may have been offered for sale with an engine other than a 3.8-liter V6 engine RPO L36. Any of the above models sold with an engine other than a 3.8-liter V6 engine RPO L36 are not included and are not eligible to make a claim.

Group B Covered Repairs: Repairs necessitated by engine coolant sealing issues, including replacement of throttle body gasket, upper intake manifold gasket, lower intake manifold gasket, or intake manifold.

GROUP C VEHICLES

Model years 1995-2000

Equipped with 4.3-liter V6 engine

Chevrolet	Blazer, Chevrolet S-10
GMC	Envoy, Jimmy, S-15
Oldsmobile	Bravada

Group C Covered Repairs: Repairs necessitated by cooling-system sludge, including cooling-system flush, heater core repairs, water pump repairs, or radiator cap replacement. "Sludge" refers to a rust-like material that can form in the cooling system and whose formation is related to use of Dex-Cool.

If you own one of the models listed above, but (i) with a different engine size than what is listed, or (ii) the vehicle was manufactured using a lower intake manifold gasket other than a nylon/silicone gasket, or (iii) the vehicle is a Group A vehicle manufactured after April 9, 2003, then you are not covered by the settlement and are not eligible to file a claim.

People who purchased or leased their GM vehicle in a state other than Missouri are not included in this proposed Settlement. They are instead included in a separate proposed Settlement that is being submitted for approval to a California state court. The settlement benefits of the proposed settlement in states other than Missouri are the same as the settlement benefits of the proposed Settlement described in this notice.

Also excluded from the class are GM; any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer, director, or employee of GM; any successor or assign of GM; the judge to whom the lawsuit is assigned, as well as his or her immediate family; and all persons who timely and validly request exclusion from the class. (The procedure for exclusion is described below.)

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

The Court has appointed the following lawyers as Co-Lead Counsel to represent the class for purposes of the proposed Settlement:

Eric H. Gibbs
Girard Gibbs LLP
601 California Street, Suite 1400
San Francisco, California 94108

P. John Brady
Shughart Thomson & Kilroy P.C.
Twelve Wyandotte Plaza
120 West 12th Street, Suite 1700
Kansas City, Missouri 64105

5. SETTLEMENT BENEFITS: Under the proposed Settlement, GM will send cash reimbursements to class members who paid for Covered Repairs performed within seven years or 150,000 miles (whichever is earlier) after the original owner or lessee took delivery of the vehicle, and who submit timely and valid claims. The amount of reimbursement for which you are eligible depends on (i) when the Covered Repair was performed and (ii) the amount you actually paid, as described below:

a. For a Covered Repair made within five years after initial vehicle delivery:

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$400, if you were not previously fully reimbursed.

However, if you can document that the Covered Repair required you to pay over \$1,500 to address an internal coolant leak, your reimbursement level may be different. If so, you can elect to request reimbursement of 40% of the amount you paid out-of-pocket up to \$800, if you were not previously fully reimbursed.

(An internal coolant leak means that coolant leaked from one vehicle component into another component. Whereas an external coolant leak means that coolant leaked from inside a vehicle component to the exterior of the vehicle.)

b. For a Covered Repair made in the *sixth* year after initial vehicle delivery:

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$100, if you were not previously fully reimbursed.

c. For a Covered Repair made in the *seventh* year after initial vehicle delivery:

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$50, if you were not previously fully reimbursed.

If you paid for more than one Covered Repair (whether on the same vehicle or on different vehicles included in the proposed Settlement), you may make a separate reimbursement claim for each one.

6. HOW TO MAKE A CLAIM: To make a claim for a reimbursement under the proposed Settlement, you must submit the following documents, either online or by mail. If you do not submit each of the following documents, and fully complete the claim statement, your claim may be denied.

(a) **Completed Claim Statement.** A Claim Statement form is enclosed with this Notice. If you need more forms, you can photocopy this one or download additional copies from the proposed Settlement Web site at www.DexCoolSettlement.com/Missouri. You can also call the Claims Administrator toll-free at 1 (866) 245-4291 to have more forms mailed to you.

(b) **Proof of repair payment.** You must provide documentation showing that you paid out-of-pocket for a Covered Repair, for which you were not fully reimbursed. Please read the instructions on the Claim Statement form for more details.

(c) **Proof of ownership or lease.** You must provide documentation showing that you owned or leased the vehicle at the time of the Covered Repair. Please read the instructions on the Claim Statement form for more details.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

- (d.) If you wish to submit your claim by mail, you must mail the above documents, **postmarked no later than October 27, 2008**, to the Claims Administrator at the address listed on the Claim Statement form.
- (e.) If you wish to submit your claim online, please go to www.DexCoolSettlement.com/Missouri, fill out the online Claim Statement form, and attach scanned versions of your required documentation before clicking the button to submit your claim. Online claims must be **submitted no later than midnight on October 27, 2008**.
- (f.) If you wish to make reimbursement claims for two or more Covered Repairs, you must submit a separate set of documents (Claim Statement, proof of repair payment, and proof of ownership or lease) for each claim. You may not combine claims for more than one Covered Repair in a single Claim Statement.
- (g.) The Claims Administrator has the right to request additional documentation before the Claim is approved and paid. Your claim may be denied if the Claims Administrator determines that it is invalid.

7. **ATTORNEYS' FEES AND EXPENSES AND INCENTIVE AWARDS:** Since this litigation started in 2003, over 20 law firms have devoted more than 43,000 hours to prosecuting various lawsuits across the country on behalf of class members purely on a contingent basis, and have received no compensation for their services or reimbursement of their expenses. As part of the proposed Settlement, subject to Court approval, plaintiffs' counsel will apply for attorneys' fees not to exceed \$7.5 million and expenses not to exceed \$1.25 million.

Application will be made for incentive awards not to exceed a total amount of \$60,000 for the named plaintiffs in the lawsuit. There are three named plaintiffs in the lawsuit. This is to recognize their initiative and effort in pursuing the matter on behalf of other vehicle owners and lessees. Any amounts approved by the Court will be paid by GM separately from and without reducing the reimbursement payments it makes to class members under the proposed Settlement.

8. **RELEASE OF CLAIMS IF COURT APPROVES THE PROPOSED SETTLEMENT:** If the Court approves the proposed Settlement, it will enter a judgment that will dismiss the litigation with prejudice as to all class members. It will release all claims they may have based on any expenses they incurred because of a Covered Repair during the first seven years or 150,000 miles (whichever is earlier) their Group A, Group B, or Group C vehicle was in service.

This means that class members will be forever barred from bringing, continuing, or being part of any other lawsuit against GM and its personnel, representatives, and insurers, or GM's related companies and their personnel, representatives, and insurers, concerning such expenses. If you fall within the class definition and do not want to be barred from bringing, continuing, or being part of such a lawsuit, you must exclude yourself from the class and proposed Settlement here.

The release applicable to the Class if the settlement is approved provides as follows: In consideration of the benefits described above, the Representative Plaintiffs promise, covenant and agree, and each Class Member and the Class shall be deemed to have promised, covenanted and agreed, that, upon the Effective Date of Settlement, the Representative Plaintiffs and the Class Members, including their affiliates, subsidiaries, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers, and anyone acting on their behalf, by operation of the Judgment, shall have hereby released, waived and discharged GM, including its subsidiaries, affiliates, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf, individually and collectively, from liability for any and all claims, demands, debts, rights, causes of action or liabilities whatsoever, including known and unknown claims, now existing or hereafter arising, in law, equity or otherwise, arising under state statutory or

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

common law federal statutory or common law, or foreign statutory or common law, to the fullest extent permitted by law, including, but not limited to, federal or state antitrust claims, RICO claims, claims arising under state consumer protection, consumer fraud, deceptive trade practices statutes, common law breach of contract claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively, representatively or in any other capacity, and whether or not such claims were or could have been raised or asserted in the Action, to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense. Claims for personal injury are not released. The Parties recognize and agree that this is a general release. Representative Plaintiffs and the Class Members expressly waive and relinquish, and shall be deemed to have waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor."

9. YOUR OPTIONS AND DEADLINES: If you are a class member, you have the following options:

- (a.) **Participate in the proposed Settlement by making a claim.** To participate in the proposed Settlement, you must submit a claim as described above. You do not need to do anything else to participate. If you submit a valid claim on time, the Court approves the proposed Settlement, and the judgment becomes final, then a reimbursement check will be mailed to you.
- (b.) **Request to be excluded.** If you wish to exclude yourself from the class, you must submit a letter or postcard, such that it is received on or before August 13, 2008, stating:
 - Your name, address, telephone number;
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased; and
 - That you wish to be excluded from the class and proposed Settlement in the lawsuit *Gutzler v. General Motors Corp.*, Case No. 03CV208786.

You must send your exclusion request to the Claims Administrator, addressed as follows: **Dex Cool Litigation, c/o The Garden City Group, Inc., P.O. Box 9239, Dublin, OH 43017-4639.** If you submit a valid exclusion request on time, you cannot obtain a reimbursement payment under the proposed Settlement. You will not be bound by the final judgment, and you will not be barred from bringing, continuing, or being part of another lawsuit concerning expenses you incurred because of a Covered Repair.

If you do not properly exclude yourself, all of your claims based on such expenses will be released, and you will be barred from bringing, continuing, or being part of any such lawsuit. You will be barred even if you do not submit a claim under this proposed Settlement. In other words, if you do nothing at all, your claims will be released, and you will receive nothing under the proposed Settlement.

- (c.) **Object or comment.** If you are a class member and do not exclude yourself, you may object to or comment on all or part of the proposed Settlement. This includes plaintiffs' counsel's request for attorneys' fees, expenses, and incentive awards for the named plaintiffs. Objecting is not the same as excluding yourself. If you object and the proposed Settlement is approved, you will still be bound by the final judgment and your claims will be released.

You must submit your objections or comments in writing as follows:

- On the first page, please include a prominent reference to *Gutzler v. General Motors Corp.*, Case No. 03CV208786. Your objections or comments must include:
 - Your full name, address, and telephone number;
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased, along with proof of a Covered Repair;
 - Your signature; and
 - Any supporting papers or briefs on which your objections or comments are based.

If you also wish to speak at the fairness hearing (described below), you must also state in your objections or comments that you intend to appear and speak at the hearing. If you do not include this statement, you will not be entitled to speak at the hearing.

You must deliver your objections or comments to the Court by filing them in person at any location of the Jackson County Circuit Court that includes a facility for civil filings or by mailing them to Clerk of the Court at the address listed below, with copies to Co-Lead Counsel for the class and GM's counsel. **They must be received no later than August 13, 2008.** The mailing addresses for the Clerk of the Court, Co-Lead Counsel, and GM's counsel are as follows:

Clerk of the Court
Jackson County Courthouse
308 West Kansas
Independence, Missouri 64050

Co-Lead Counsel:
P. John Brady
Shughart Thomson & Kilroy, P.C.
120 West 12th Street, Suite 1700
Kansas City, Missouri 64105

Counsel for GM:
Robert B. Ellis
Kirkland & Ellis LLP
200 East Randolph Drive
Chicago, Illinois 60601

If you submit an objection and wish to preserve your appellate rights, you must appear in person, through your counsel or as otherwise permitted by the Court, at the Fairness Hearing. If you do not wish to appear in Court then you must state so in your objection.

If you do not raise your objections according to the above procedure, you will waive all objections and have no right to appeal any aspect of the proposed Settlement. If you raise an objection according to the above procedure and fail to appear, you will have no right to appeal any aspect of the proposed Settlement. This includes appealing (i) an order approving the Settlement as fair, reasonable and adequate; (ii) entry of Judgment that dismisses this action with prejudice and releases the claims of class members as provided for in the Settlement; (iii) an award of incentive payments to the Representative Plaintiffs; or (iv) an award of reasonable attorneys fees and costs to Class Counsel.

You can enter an appearance in the lawsuit through your own legal counsel. If you do, you will be responsible for your own attorneys' fees and costs.

10. FAIRNESS HEARING: On September 5, 2008, a hearing will be held before the Honorable Michael Manners, in Division 2 of the Jackson County Circuit Court at Independence, 308 West Kansas, Independence, Missouri 64050. The purpose of the hearing is for the Court to decide whether the proposed Settlement is fair, reasonable, and adequate and should be approved. The Court will also decide whether a final judgment should be entered dismissing this lawsuit; and the amount of attorneys' fees and expenses and incentive awards to class representatives. This hearing may be postponed without further notice to the class.

11. ADDITIONAL INFORMATION: You can get more information at the proposed Settlement Web site at www.DexCoolSettlement.com/Missouri. You can also view the Settlement Agreement and download a Claim Statement form on the Web site.

You can get more information by calling the Claims Administrator toll-free at 1 (866) 245-4291; sending an e-mail to info@dexcoolsettlement.com; or by sending a written inquiry to Co-Lead Counsel at the address in paragraph 9, above. In addition, you can view the Court's docket at <http://www.16thcircuit.org/> and inputting case number 03CV208786. Otherwise, please do not direct any inquiries to the Court.

DATED: MARCH 28, 2008

**BY ORDER OF THE CIRCUIT COURT
OF JACKSON COUNTY, MISSOURI**

EXHIBIT D

ENDORSED
FILED
ALAMEDA COUNTY

OCT 23 2008

Adygin, Exec. Off./Clerk

SUPERIOR COURT OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF ALAMEDA

Coordination Proceeding
Special Title (Rule 1550(b))

JUDICIAL COUNCIL COORDINATION
PROCEEDING NO. 4495

GENERAL MOTORS
DEX-COOL/GASKET CASES

SUPERIOR COURT OF CALIFORNIA
COUNTY OF ALAMEDA
NO. HG03093843

Included actions

SUPERIOR COURT OF CALIFORNIA
COUNTY OF SAN JOAQUIN
NO. CV 025 770

Sadowski v General Motors Corp.

Bertino v General Motors Corp

JUDGMENT AND ORDER OF DISMISSAL
WITH PREJUDICE

The Honorable Robert B. Freedman

Action filed. April 29, 2003
Trial date None set

This matter came before the Court for hearing pursuant to the Order Granting Preliminary Approval Of Proposed Settlement, Provisionally Certifying Class, And Directing Dissemination Of Notice To Class, dated March 20, 2008 ("Notice Order"), on the application of the Parties for approval of the settlement set forth in the Settlement Agreement, dated March 19, 2008 ("Agreement"). Due and adequate notice having been given of the settlement set forth in the Agreement ("Settlement") as required by the Notice Order, and the Court having considered and reviewed all papers filed and proceedings had herein, including the timely objections to the proposed settlement submitted by class members, approximately 80 of which were submitted by individuals themselves and 5 by counsel on behalf of 6 individuals, as well as the responses filed by Plaintiffs and GM to the objections, and otherwise being fully informed in the premises and good cause appearing therefor, IT IS HEREBY ORDERED, ADJUDGED AND DECREED that

JUDGMENT AND ORDER OF DISMISSAL WITH PREJUDICE
JUDICIAL COUNCIL COORDINATED PROCEEDING 4495

1 1. This Judgment incorporates by reference the definitions in the Agreement and Notice
2 Order, and all defined terms used herein shall have the same meanings set forth in the Agreement
3 and Notice Order

4 2 This Court has jurisdiction over the subject matter of the Sadowski Action, the
5 Sadowski Parties, and all members of the settlement Class defined as follows:

6 All Consumers in the United States of America, excepting those who purchased or
7 leased their vehicles in the State of Missouri, who (i) own or lease, or who have
8 owned or leased, a Covered Vehicle that has been in service in excess of seven years,
9 measured from the Date of Initial Vehicle Delivery, at the time of the first date on
10 which notice of the Settlement is disseminated and who, at the time of the notice, had
11 not incurred a repair expense of the type included in the definition of Covered Repair,
12 or (ii) own or lease, or who have owned or leased, a Covered Vehicle and who
13 incurred an expense for a Covered Repair before the first date on which notice of the
14 Settlement is disseminated to the Class in accordance with the Notice Order
15 Excluded from the Class are GM, any affiliate, parent, or subsidiary of GM, any entity in
16 which GM has a controlling interest, any officer, director, or employee of GM, any successor or
17 assign of GM, anyone employed by counsel for Representative Plaintiffs, any Judge to whom any of
18 the Actions is assigned as well as his or her immediate family; any and all persons who timely and
19 validly request exclusion from the Class pursuant to the notice disseminated in accordance with the
20 Notice Order

21 3 This Court hereby finds that for settlement purposes, and for purposes of the
22 Agreement and the Settlement, the Sadowski Action and the Class meet the requirements for the
23 bringing and maintenance of a class action set forth in section 382 of the Code of Civil Procedure
24 and section 1781 of the Civil Code

25 4 This Court hereby finds that the Agreement and Settlement are, in all respects, fair,
26 reasonable, and adequate, and in the best interests of the Class; overrules the timely objections
27 submitted, grants final approval of the Agreement and Settlement, and directs the Parties to perform
28 the terms of the Agreement

1 5 This Court hereby dismisses the Sadowski Action with prejudice and without costs,
2 except as otherwise provided in the Agreement

3 6 Upon the Effective Date of the Settlement, the Representative Plaintiffs and the Class
4 Members, including their affiliates, subsidiaries, associates, general or limited partners or
5 partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their
6 respective present or former officers, directors, trustees, employees, agents, attorneys,
7 representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships,
8 heirs, executors, administrators, predecessors, successors, assigns or insurers, and anyone acting on
9 their behalf, by operation of this Judgment, shall have hereby released, waived and discharged GM,
10 including its subsidiaries, affiliates, associates, general or limited partners or partnerships,
11 predecessors, successors, and/or assigns, including, without limitation, any of their respective
12 present or former officers, directors, trustees, employees, agents, attorneys, representatives and
13 shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors,
14 administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf,
15 individually and collectively, from liability for any and all claims, demands, debts, rights, causes of
16 action or liabilities whatsoever, including known and unknown claims, now existing or hereafter
17 arising, in law, equity or otherwise, arising under state statutory or common law federal statutory or
18 common law, or foreign statutory or common law, to the fullest extent permitted by law, including,
19 but not limited to, federal or state antitrust claims, RICO claims, claims arising under state consumer
20 protection, consumer fraud, deceptive trade practices statutes, common law breach of contract
21 claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims
22 or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively,
23 representatively or in any other capacity, and whether or not such claims were or could have been
24 raised or asserted in the Actions or the Amico/Bertino Actions, to the extent any such claims are
25 based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions,
26 transactions, events, conduct, or matters arising from or related to any Repair Expense Claims for
27 personal injury, and claims for lower intake manifold gasket replacements in 4 3-liter V6 engines for
28 Class Members who have not submitted a Claim and received a payment under the settlement, are

1 not released. The Parties recognize and agree that this is a general release. Representative Plaintiffs
2 and the Class Members expressly waive and relinquish, and shall be deemed to have waived and
3 relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California
4 Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United
5 States, any law of any State or the District of Columbia, or any principle of common law that is
6 similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general
7 release does not extend to claims which the creditor does not know or suspect to exist in his or her
8 favor at the time of executing the release, which if known by him or her must have materially
9 affected his or her settlement with the debtor."

10 7 Upon the Effective Date of the Settlement, GM and its past or present officers,
11 directors, employees, agents, attorneys, predecessors, successors, affiliates, subsidiaries, divisions,
12 and assigns, shall be deemed to have, and by operation of this Judgment shall have, released,
13 waived, and discharged any and all claims or causes of action of any nature whatsoever, including
14 but not limited to any claim for violations of federal, state, or other law (whether in contract, tort, or
15 otherwise, including statutory, common law, property, and equitable claims), whether known or
16 unknown, that have been or could have been asserted against any Representative Plaintiff, counsel
17 for any Representative Plaintiff, or any Class Member, in the Actions or in any other complaint,
18 action, or litigation in any other court or forum arising from, based on, or related to the initiation,
19 prosecution, or resolution of the Actions to the extent any such claims are based upon, arise out of or
20 relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or
21 matters arising from or related to any Repair Expense. The Parties recognize and agree that this is a
22 general release, and shall have expressly waived and relinquished, to the fullest extent permitted by
23 law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions,
24 rights, and benefits conferred by any law of the United States, any law of any State or the District of
25 Columbia, or any principle of common law that is similar, comparable, or equivalent to California
26 Civil Code section 1542, which states, "A general release does not extend to claims which the
27 creditor does not know or suspect to exist in his or her favor at the time of executing the release,
28 which if known by him or her must have materially affected his or her settlement with the debtor."

1 8 Under the circumstances, the notice of this Settlement provided to the Class Members
2 in accordance with the Notice Order was the best notice practicable of the proceedings and matters
3 set forth therein, including the proposed Settlement, to all persons entitled to such notice, and said
4 notice fully satisfied the requirements of due process and California law

5 9 Neither the Fee Application nor any order entered by this Court thereon shall in any
6 way disturb or affect this Judgment, and all such matters shall be considered separate from this
7 Judgment. The Court will not award more than (i) \$140,000 in incentive payments to Representative
8 Plaintiffs; (ii) \$16.5 million in attorneys' fees, and (iii) \$1.55 million in documented costs.

9 10 Within forty-five (45) days after entry of this Judgment, Co-Lead Counsel shall, with
10 the agreement of GM, file a listing of each person who submitted a valid and timely request for
11 exclusion from the Class. The persons so identified shall neither share in the benefits of the
12 Settlement nor be bound by this Judgment. All persons who meet the Class definition and have not
13 submitted such an exclusion request shall be bound by this Judgment.

14 11 Neither the Agreement nor the Settlement nor any act performed or document
15 executed pursuant to or in furtherance of the Agreement or the Settlement (a) is or may be deemed to
16 be or may be used as an admission of, or evidence of, the validity of any claim asserted against GM
17 in the Actions, or of any wrongdoing or liability of GM, or of an admission by General Motors that
18 the claims that were the subject of this action were appropriate for class certification for purposes of
19 trial or for any other purpose other than for purposes of this Settlement Agreement, or (b) is or may
20 be deemed to be or may be used as an admission of, or evidence of, any fault or omission of GM in
21 any civil, criminal, or administrative proceeding in any court, administrative agency, or other
22 tribunal, or (c) is or may be deemed to interfere with, prohibit or bar a Class Member from
23 cooperating with or assisting an extended commercial warranty provider or other third party to bring
24 subrogation claims against GM related to Covered Repairs. GM may file the Agreement, this
25 Judgment, or both in any other action that may be brought against it in order to support a defense or
26 counterclaim based on principles of res judicata, collateral estoppel, release, good-faith settlement,
27 judgment bar or reduction, or any theory of claim preclusion or issue preclusion or similar defense or
28 counterclaim.

1 12 Consistent with the express terms of the Settlement Agreement, subrogation claims
2 are not being released as part of this Judgment. The rights of extended commercial warranty
3 providers or other third parties to bring subrogation claims against GM related to Covered Repairs in
4 a separate action are not barred by the Settlement.

5 13 Without affecting the finality of this Judgment in any way, this Court hereby retains
6 continuing jurisdiction, pursuant to California Rule of Court 3.769(h), over (a) implementation of the
7 Settlement, (b) payment of Class Members' claims under the Settlement; (c) further proceedings, if
8 necessary, on applications for attorneys' fees, expenses, or costs in connection with the Sadowski
9 Action or the Settlement, and (d) the Parties for purposes of construing, enforcing, or administering
10 the Agreement. If any Party fails to fulfill its obligations completely, the Court retains the power to
11 issue such orders to enforce this Judgment and the Settlement as it deems appropriate after noticed
12 hearing.

13 14 If the Settlement does not become effective in accordance with the terms of the
14 Agreement, then this Judgment shall be rendered null and void to the extent provided by and in
15 accordance with the Agreement and shall be vacated and, in such event, all orders entered and
16 releases delivered in connection herewith shall be null and void to the extent provided by and in
17 accordance with the Agreement.

18 15 A Compliance Hearing is hereby set for February 27, 2009 at 10:00 a.m. in
19 Department 20. If a final report and accounting satisfactory to the Court regarding the administration
20 of the Settlement is submitted at least 5 court days prior to the Compliance Hearing, no appearances
21 will be required.

22 IT IS SO ORDERED.

23
24 DATED: Oct 23, 2008


THE HONORABLE ROBERT B. FREEDMAN
JUDGE OF THE SUPERIOR COURT

EXHIBIT E

**IN THE CIRCUIT COURT OF JACKSON COUNTY, MISSOURI
AT INDEPENDENCE**

MICHAEL GUTZLER, et al.,)	
)	
Plaintiffs,)	
)	
v.)	Case No. 03CV208786
)	
GENERAL MOTORS CORPORATION,)	Division 2
)	
Defendant.)	

FINAL JUDGMENT AND ORDER OF DISMISSAL

This matter came before the Court for hearing pursuant to the Amended Order Decertifying Class, Granting Preliminary Approval of Proposed Settlement, Provisionally Certifying Settlement Class, And Directing Dissemination of Notice To Class, dated April 14, 2008 ("Notice Order"), on the application of the Parties for approval of the settlement set forth in the Settlement Agreement, dated March 26, 2008 ("Agreement"). Due and adequate notice having been given of the settlement set forth in the Agreement ("Settlement") as required by the Notice Order, and the Court having considered all papers filed and proceedings had herein and otherwise being fully informed in the premises and good cause appearing therefor, IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. This Judgment incorporates by reference the definitions in the Agreement and Notice Order, and all defined terms used herein shall have the same meanings set forth in the Agreement and Notice Order.

2. This Court hereby decertifies the class defined in the Court's Order dated January 9, 2006.

3. This Court has jurisdiction over the subject matter of the Action, the Parties, and all members of the settlement Class defined as follows:

All Consumers who purchased or leased a Covered Vehicle in the State of Missouri (i) that has been in service in excess of seven years, measured from the Date of Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred a repair expense of the type included in the definition of Covered Repair, or (ii) who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order. Excluded from the Class are GM; any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer, director, or employee of GM; any successor or assign of GM; and the Judge to whom the Action is assigned as well as his or her immediate family.

4. This Court hereby finds that for settlement purposes, and for purposes of the Agreement and the Settlement, the Action and the Class meet the requirements for the bringing and maintenance of a class action set forth in Rule 52.08.

5. This Court hereby finds that the Agreement and Settlement are, in all respects, fair, reasonable, and adequate, and in the best interests of the Class; grants final approval of the Agreement and Settlement; and directs the Parties to perform the terms of the Agreement.

6. This Court hereby dismisses the Action with prejudice and without costs, except as otherwise provided in the Agreement.

7. Upon the Effective Date of the Settlement, the Representative Plaintiffs and the Class Members, including their affiliates, subsidiaries, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators,

predecessors, successors, assigns or insurers, and anyone acting on their behalf, by operation of the Judgment, shall have hereby released, waived and discharged GM, including its subsidiaries, affiliates, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf, individually and collectively, from liability for any and all claims, demands, debts, rights, causes of action or liabilities whatsoever, including known and unknown claims, now existing or hereafter arising, in law, equity or otherwise, arising under state statutory or common law federal statutory or common law, or foreign statutory or common law, to the fullest extent permitted by law, including, but not limited to, federal or state antitrust claims, RICO claims, claims arising under state consumer protection, consumer fraud, deceptive trade practices statutes, common law breach of contract claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively, representatively or in any other capacity, and whether or not such claims were or could have been raised or asserted in the Action, to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense. Claims for personal injury are not released. The Parties recognize and agree that this is a general release. Representative Plaintiffs and the Class Members expressly waive and relinquish, and shall be deemed to have waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the

District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor."

7. Upon the Effective Date of the Settlement, GM and its past or present officers, directors, employees, agents, attorneys, predecessors, successors, affiliates, subsidiaries, divisions, and assigns, shall be deemed to have, and by operation of the Judgment shall have, released, waived, and discharged any and all claims or causes of action of any nature whatsoever, including but not limited to any claim for violations of federal, state, or other law (whether in contract, tort, or otherwise, including statutory, common law, property, and equitable claims), whether known or unknown, that have been or could have been asserted against any Representative Plaintiff, counsel for any Representative Plaintiff, or any Class Member, in the Action or in any other complaint, action, or litigation in any other court or forum arising from, based on, or related to the initiation, prosecution, or resolution of the Action to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense. The Parties recognize and agree that this is a general release, and shall have expressly waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the

debtor.”

8. Under the circumstances, the notice of this Settlement provided to the Class Members in accordance with the Notice Order was the best notice practicable of the proceedings and matters set forth therein, including the proposed Settlement, to all persons entitled to such notice, and said notice fully satisfied the requirements of due process and Missouri law.

9. Neither the Fee Application nor any order entered by this Court thereon shall in any way disturb or affect this Judgment, and all such matters shall be considered separate from this Judgment. The Court will not award more than (i) \$60,000 in incentive payments to Representative Plaintiffs; (ii) \$7.25 million in attorneys’ fees; and (iii) \$1.25 million in documented costs.

10. Within forty-five (45) days after entry of this Judgment, Co-Lead Counsel shall, with the agreement of GM, file a listing of each person who submitted a valid and timely request for exclusion from the Class. The persons so identified shall neither share in the benefits of the Settlement nor be bound by this Judgment. All persons who meet the Class definition and have not submitted such an exclusion request shall be bound by this Judgment.

11. Neither the Agreement nor the Settlement nor any act performed or document executed pursuant to or in furtherance of the Agreement or the Settlement (a) is or may be deemed to be or may be used as an admission of, or evidence of, the validity of any claim asserted against GM in the Action, or of any wrongdoing or liability of GM, or of an admission by General Motors that the claims that were the subject of this action were appropriate for class certification for purposes of trial or for any other purpose other than for purposes of this Settlement Agreement; or (b) is or may be deemed to be or may be used as an admission of, or evidence of, any fault or omission of GM in any civil, criminal, or administrative proceeding in any court, administrative agency, or other tribunal. GM may file the Agreement, this Judgment,

or both in any other action that may be brought against it in order to support a defense or counterclaim based on principles of res judicata, collateral estoppel, release, good-faith settlement, judgment bar or reduction, or any theory of claim preclusion or issue preclusion or similar defense or counterclaim.

12. Without affecting the finality of this Judgment in any way, this Court hereby retains continuing jurisdiction over (a) implementation of the Settlement; (b) payment of Class Members' claims under the Settlement; (c) further proceedings, if necessary, on applications for attorneys' fees, expenses, or costs in connection with the Action or the Settlement; and (d) the Parties for purposes of construing, enforcing, or administering the Agreement. If any Party fails to fulfill its obligations completely, the Court retains the power to issue such orders to enforce this Judgment and the Settlement as it deems appropriate after noticed hearing.

13. If the Settlement does not become effective in accordance with the terms of the Agreement, then this Judgment shall be rendered null and void to the extent provided by and in accordance with the Agreement and shall be vacated and, in such event, all orders entered and releases delivered in connection herewith shall be null and void to the extent provided by and in accordance with the Agreement.

IT IS SO ORDERED.

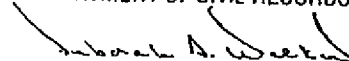
DATED: SEP - 5 2008



THE HONORABLE MICHAEL MANNERS
JUDGE OF THE CIRCUIT COURT

A TRUE COPY-ATTEST

COURT OF JACKSON COUNTY, MO
CLERK ADMINISTRATOR'S OFFICE
DEPARTMENT OF CIVIL RECORDS



DSF

EXHIBIT F

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, et al.,	:	09-50026 (REG)
f/k/a General Motors Corp., et al.	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**STIPULATION AND ORDER BETWEEN THE DEBTORS AND THE HOLDERS
OF UNLIQUIDATED DEX-COOL AND ANDERSON CLAIMS TO ALLOW CLASS
PROOFS OF CLAIM FOR DEX-COOL AND ANDERSON CLASS CLAIMANTS**

Motors Liquidation Company (f/k/a General Motors Corporation) (“MLC”) and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**” or “**MLC**”), and the holders of Unliquidated Dex-Cool Claims (as defined below), and the holders of Unliquidated Anderson Claims (as defined below), by and through their respective undersigned counsel, hereby enter into this Stipulation and Agreed Order (this “**Stipulation**”) and stipulate as follows:

RECITALS

A. On June 1, 2009 (the “**Commencement Date**”), the Debtors commenced with this Court voluntary cases (the “**Chapter 11 Cases**”) under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed. On or about June 3, 2009, an Official Committee of Unsecured Creditors (the “**Committee**”) was appointed in the Chapter 11 Cases. The Chapter 11 Cases are being jointly administered pursuant to Rule

1015(b) of the Bankruptcy Rules.

B. On September 16, 2009, the Court entered an order (the **"Bar Date Order"**) establishing November 30, 2009 at 5:00 p.m. (Eastern Time) (the **"General Bar Date"**) as the deadline for each person or entity (including without limitation, each individual, partnership, joint venture, corporation, estate, or trust) to file a proof of claim (a **"Proof of Claim"**) against any Debtor to assert any claim (as defined in section 101(5) of the Bankruptcy Code) (a **"Claim"**) that arose prior to the Commencement Date.

C. On April 29, 2003 certain consumers filed class actions against MLC in the 16th Judicial Circuit Court (Jackson County) of the State of Missouri (the **"Gutzler Class Action"**) and in the Superior Court of the State of California for the County of Alameda (the **"Sadowski Class Action"**) and together with the Gutzler Class Action, the **"Dex-Cool Class Actions"**). In both the Gutzler Class Action and the Sadowski Class Action, the parties entered into a settlement agreement approved by each court (collectively, the **"Dex-Cool Settlement Agreement"**). Prior to the Commencement Date, the administration of the Dex-Cool Settlement Agreement had been substantially completed. However, certain claims in connection with the Dex-Cool Class Actions had not yet been liquidated pursuant to the terms of the Dex-Cool Settlement Agreement (the **"Unliquidated Dex-Cool Claims"**).

D. On May 18, 2004 certain consumers filed a class action against MLC in the Superior Court of the State of California for the County of Los Angeles, Central Civil West Courthouse (the **"Anderson Class Action"**). In the Anderson Class Action, the parties entered into a settlement agreement approved by the court (the **"Anderson Settlement Agreement"**). Prior to the Commencement Date, the administration of the Anderson Settlement Agreement had been initiated. However, certain claims in connection with the Anderson Class Action had not

yet been liquidated pursuant to the terms of the Anderson Settlement Agreement (the “Unliquidated Anderson Claims”).

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth in this Stipulation, it is agreed as follows:

AGREEMENT

1. On behalf of the holders of Unliquidated Dex-Cool Claims, undersigned class counsel may file a Class Proof of Claim aggregating the holders’ respective claims against Debtors, and the Debtors agree that the undersigned class counsel has authority under Fed. R. Bankr. P. 3001 and the Bankruptcy Code to execute and file such claim on behalf of the holders of the Unliquidated Dex-Cool Claims.

2. On behalf of the holders of Unliquidated Anderson Claims, undersigned class counsel may file a Class Proof of Claim aggregating the holders’ respective claims against Debtors and the Debtors agrees that undersigned class counsel has authority under Fed. R. Bankr. P. 3001 and the Bankruptcy Code to execute and file such claim on behalf of the holders of the Unliquidated Anderson Claims.

3. The undersigned class counsel, by filing the Class Proofs of Claim in respect of the Unliquidated Dex-Cool Claims and the Unliquidated Anderson Claims, consents to and hereby is deemed to be the claimant for the purpose of receiving notices and distributions, if any, except as otherwise provided in a confirmation order related to a chapter 11 plan filed in the Chapter 11 Cases, and may (but shall not be required to) respond to any objections interposed as to any claims asserted in each applicable Class Proof of Claim. Notice to the undersigned class counsel shall be, and shall be deemed to be, sufficient notice to all class members in the Dex-Cool Class Action and the Anderson Class Action.

4. The Debtors' agreement herein to permit the filing by the undersigned class counsel of each Class Proof of Claim is intended solely for the purpose of administrative convenience and neither this Stipulation and Order nor the filing of any Class Proof of Claim shall in any way prejudice the right of any Debtor or any other party in interest to object to the allowance of any Class Proof of Claim.

5. This Court shall retain jurisdiction to resolve any disputes or controversies arising from or relating to this Stipulation and Order and to the filing of the Class Proofs of Claim pursuant to this Stipulation.

6. This Stipulation is subject to the approval of this Court and shall become effective upon the entry of an order by the Court approving this Stipulation. If this Stipulation is not approved by the Court, then this Stipulation shall be deemed null and void, and shall not be referred to or used for any purpose by any of the parties hereto (the "**Parties**") in either the Chapter 11 Cases or in any other forum.

7. This Stipulation sets forth the entire understanding of the Parties with respect to the matters addressed herein and is intended to be the complete and exclusive statement of the terms thereof and may not be modified or amended except by a writing signed by the Parties and/or their counsel, which shall be so-ordered by the Court. Accordingly, the Parties have independently verified all facts and/or conditions of facts that they have determined are necessary to their decision to enter into this Stipulation, and they have not relied upon any representations, written or oral, express or implied, of any other person in verifying and satisfying themselves as to such facts and/or condition of facts.

8. The Parties represent and warrant to each other that the signatories to this Stipulation have full power and authority to enter into this Stipulation.

9. This Stipulation may be executed in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Delivery of signed counterparts of this Stipulation by facsimile transmission or as PDF attachment to an email message shall have the same effect as the manual delivery of an original signed counterpart of this Stipulation, and all signatures on such counterpart will be deemed to be as valid as an original signature whether or not a Party delivers manually an original signed counterpart of this Stipulation, although it is the Parties' intention to deliver an original signed counterpart after any facsimile or email delivery.

DATED: November __, 2009

Respectfully submitted,

GIRARD GIBBS LLP

POLSINELLI SHUGHART P.C.

By: /s/ A. J. de Bartolomeo
A. J. De Bartolomeo

By: P. John Brady
P. John Brady

Eric H. Gibbs
Dylan Hughes
Geoffrey A. Munroe
601 California Street, 14th Floor
San Francisco, California 94108
Telephone: (415) 981-4800
Facsimile: (415) 981-4846

Twelve Wyandotte Plaza
120 West 12th Street
Kansas City, Missouri 64105
Telephone: (816) 421-3355
Facsimile: (816) 374-0509

Court-Appointed Class Counsel in Dex-Cool

*Court-Appointed Class Counsel in Dex-Cool
Class Action and Anderson*

WEIL, GOTSHAL & MANGES LLP

By: Joseph H. Smolinsky
Joseph H. Smolinsky

767 Fifth Avenue
New York, New York 10153
Attention: Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
Phone: (212) 310-8000
Facsimile: (212) 310-8007

*Attorneys for the Debtors and Debtors in
Possession*

ORDER APPROVING STIPULATION

Based on the foregoing stipulation of the parties, the Court finding that good cause exists to approve the Stipulation as an order of the Court, that adequate notice of the Stipulation has been provided, and that no further notice is required,

IT IS HEREBY ORDERED that the foregoing stipulation is approved and incorporated by reference and made a part of this Order.

IT IS FURTHER ORDERED that this Court will retain jurisdiction to adjudicate any disputes arising in connection with this Order.

Date: December 1, 2009
New York, New York

s/ Robert E. Gerber
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT G

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i>,	:
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

**ORDER PURSUANT TO FED. R. BANKR. P. 9019 AND FED. R. CIV. P. RULE 23
APPROVING AGREEMENT RESOLVING PROOF OF CLAIM NO. 51095 AND
IMPLEMENTING MODIFIED DEX-COOL CLASS SETTLEMENT**

Upon the Motion, dated March 24, 2011 (the “**Motion**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Federal Rule of Civil Procedure 23, for entry of an order approving the Agreement Resolving Proof of Claim No. 51095 and Implementing Modified Dex-Cool Class Settlement (the “**Agreement**”), attached to the Motion as **Exhibit “A,”** implementing a settlement between the Debtors and class action plaintiffs (the “**Dex-Cool Plaintiffs**”), on behalf of themselves and all others similarly situated (collectively, the “**Dex-Cool Class**”) as more fully set forth in the Motion; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided to any party; and the Court having found and determined that (i) the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; (ii) the Agreement is fair, reasonable, adequate, and in the best interest of the Dex-Cool Class considering the complexity, expense,

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

and likely duration of the Dex-Cool Class Action litigation; the reaction of the Dex-Cool Class to the proposed settlement; the stage of the proceedings and the amount of discovery completed; the risk of establishing liability and damages and maintaining the class through trial; the ability of the Debtors to withstand a greater judgment; and the range of reasonableness of the settlement in light of the best possible recovery and all the attendant risks of litigation; (iii) the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; (iv) the settlement and compromise embodied in the Agreement is within the range of reasonableness; (v) the Agreement was not the product of collusion between the parties and their respective counsel, but was the result of bona fide, good faith, arms-length negotiations between experienced counsel after sufficient discovery was obtained; (vi) and the Notice of Settlement previously provided to the Dex-Cool Class was adequate and satisfied the Federal Rules of Civil Procedure and no additional notice of the Agreement is required; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is granted as provided herein; and it is further

ORDERED that the Debtors' entry into the Agreement is in the best interests of the Debtors and their estates; and it is further

ORDERED that the Debtors' entry into the Agreement is authorized, ratified, and directed; and it is further

ORDERED that the Court will apply Rule 7023 of the Federal Rules of Bankruptcy Procedure solely for the purposes of settlement in granting the Motion; and it is further

ORDERED that the Court adopts the California and Missouri Courts' certification of the Dex-Cool Class solely for the purposes of settlement; and it is further

ORDERED that the Resubmitting Participating Class Members shall be awarded an allowed general unsecured claim in the amount of \$2,205,570.00 (the “**Total Allowed Unsecured Claim**”) and it is hereby determined that such amount is fair and reasonable; and it is further

ORDERED that the Claim and the Dex-Cool Proof of Claim shall be superseded and replaced by the Total Allowed Unsecured Claim; and it is further

ORDERED that Co-Lead Class Counsel is specifically authorized and directed to administer the proceeds resulting from the Total Allowed Unsecured Claim and otherwise make *pro rata* distributions of the cash proceeds to the Resubmitting Participating Class Members in accordance with the Agreement and as follows:

(i) Co-Lead Class Counsel is authorized to (i) sell, transfer, assign, and/or otherwise monetize the Total Allowed Unsecured Claim, either individually or through a broker, and/or (ii) monetize any shares, warrants, options, or other property received from Debtors as part of any chapter 11 plan in any commercially reasonable manner;

(ii) Cash distributions to Resubmitting Participating Class Members will be made on a *pro rata* basis from cash proceeds resulting from the Total Allowed Unsecured Claim and will be allocated in accordance with the Agreement and the Plan of Allocation contained therein; and it is further

ORDERED that no further notice of (i) the Agreement, (ii) Co-Lead Class Counsels’ and the Debtors’ entry into the Agreement, or (iii) the representative plaintiffs’ entry into the Agreement on behalf of the Dex-Cool Class is required; and it is further

ORDERED that upon entry of this Order, all terms and conditions of the Agreement shall become effective; and it is further

ORDERED that to the extent any conflict exists between the terms and conditions of the Agreement and this Order, this Order shall control; and it is further

ORDERED that no member of the Dex-Cool Class shall have any claim against the Debtors or Debtors' Counsel based on implementation of the Agreement or distributions made from cash proceeds resulting from the Total Allowed Unsecured Claim; and it is further

ORDERED that Co-Lead Class Counsel shall be solely responsible for costs associated with administration and implementation of the Agreement and distribution of the cash proceeds resulting from the Total Allowed Unsecured Claim; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: New York, New York
[____], 2011

United States Bankruptcy Judge

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re : **Chapter 11 Case No.**
:
MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
:
Debtors. : **(Jointly Administered)**
:
-----X

**ORDER PURSUANT TO FED. R. BANKR. P. 9019 AND FED. R. CIV. P. RULE 23
APPROVING AGREEMENT RESOLVING PROOF OF CLAIM NO. 51095 AND
IMPLEMENTING MODIFIED DEX-COOL CLASS SETTLEMENT**

Upon the Motion, dated March 24, 2011 (the “**Motion**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Federal Rule of Civil Procedure 23, for entry of an order approving the Agreement Resolving Proof of Claim No. 51095 and Implementing Modified Dex-Cool Class Settlement (the “**Agreement**”), attached to the Motion as **Exhibit “A,”** implementing a settlement between the Debtors and class action plaintiffs (the “**Dex-Cool Plaintiffs**”), on behalf of themselves and all others similarly situated (collectively, the “**Dex-Cool Class**”) as more fully set forth in the Motion; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided to any party; and the Court having found and determined that (i) the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; (ii) the Agreement is fair, reasonable, adequate, and in the best interest of the Dex-Cool Class considering the complexity, expense,

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

and likely duration of the Dex-Cool Class Action litigation; the reaction of the Dex-Cool Class to the proposed settlement; the stage of the proceedings and the amount of discovery completed; the risk of establishing liability and damages and maintaining the class through trial; the ability of the Debtors to withstand a greater judgment; and the range of reasonableness of the settlement in light of the best possible recovery and all the attendant risks of litigation; (iii) the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; (iv) the settlement and compromise embodied in the Agreement is within the range of reasonableness; (v) the Agreement was not the product of collusion between the parties and their respective counsel, but was the result of bona fide, good faith, arms-length negotiations between experienced counsel after sufficient discovery was obtained; (vi) and the Notice of Settlement previously provided to the Dex-Cool Class was adequate and satisfied the Federal Rules of Civil Procedure and no additional notice of the Agreement is required; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is granted as provided herein; and it is further

ORDERED that the Debtors' entry into the Agreement is in the best interests of the Debtors and their estates; and it is further

ORDERED that the Debtors' entry into the Agreement is authorized, ratified, and directed; and it is further

ORDERED that the Court will apply Rule 7023 of the Federal Rules of Bankruptcy Procedure solely for the purposes of settlement in granting the Motion; and it is further

ORDERED that the Court adopts the California and Missouri Courts' certification of the Dex-Cool Class solely for the purposes of settlement; and it is further

ORDERED that the Resubmitting Participating Class Members shall be awarded an allowed general unsecured claim in the amount of \$2,205,570.00 (the “**Total Allowed Unsecured Claim**”) and it is hereby determined that such amount is fair and reasonable; and it is further

ORDERED that the Claim and the Dex-Cool Proof of Claim shall be superseded and replaced by the Total Allowed Unsecured Claim; and it is further

ORDERED that Co-Lead Class Counsel is specifically authorized and directed to administer the proceeds resulting from the Total Allowed Unsecured Claim and otherwise make *pro rata* distributions of the cash proceeds to the Resubmitting Participating Class Members in accordance with the Agreement and as follows:

(i) Co-Lead Class Counsel is authorized to (i) sell, transfer, assign, and/or otherwise monetize the Total Allowed Unsecured Claim, either individually or through a broker, and/or (ii) monetize any shares, warrants, options, or other property received from Debtors as part of any chapter 11 plan in any commercially reasonable manner;

(ii) Cash distributions to Resubmitting Participating Class Members will be made on a *pro rata* basis from cash proceeds resulting from the Total Allowed Unsecured Claim and will be allocated in accordance with the Agreement and the Plan of Allocation contained therein; and it is further

ORDERED that no further notice of (i) the Agreement, (ii) Co-Lead Class Counsels’ and the Debtors’ entry into the Agreement, or (iii) the representative plaintiffs’ entry into the Agreement on behalf of the Dex-Cool Class is required; and it is further

ORDERED that upon entry of this Order, all terms and conditions of the Agreement shall become effective; and it is further

ORDERED that to the extent any conflict exists between the terms and conditions of the Agreement and this Order, this Order shall control; and it is further

ORDERED that no member of the Dex-Cool Class shall have any claim against the Debtors or Debtors' Counsel based on implementation of the Agreement or distributions made from cash proceeds resulting from the Total Allowed Unsecured Claim; and it is further

ORDERED that Co-Lead Class Counsel shall be solely responsible for costs associated with administration and implementation of the Agreement and distribution of the cash proceeds resulting from the Total Allowed Unsecured Claim; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: New York, New York
[____], 2011

United States Bankruptcy Judge

EXHIBIT C

**IN THE CIRCUIT COURT OF JACKSON COUNTY, MISSOURI
AT INDEPENDENCE**

MICHAEL GUTZLER, et al.,

Plaintiffs,

v.

GENERAL MOTORS CORPORATION,

Defendant.

Case No. 03CV208786

Division 2

LMS

**AMENDED ORDER DECERTIFYING CLASS, GRANTING PRELIMINARY
APPROVAL OF PROPOSED SETTLEMENT, PROVISIONALLY CERTIFYING
SETTLEMENT CLASS, AND DIRECTING DISSEMINATION OF NOTICE TO CLASS**

WHEREAS, under the Missouri Class Action Settlement Agreement, entered into between the Parties, the Parties have applied for an order granting preliminary approval of a proposed class action settlement of the above-captioned action in accordance with a Settlement Agreement dated March 26, 2008 ("Agreement"), which together with the Exhibits annexed thereto sets forth the terms and conditions of a proposed settlement ("Settlement") whereby this case will be dismissed with prejudice;

WHEREAS the Court has read and considered the Agreement and the Exhibits annexed thereto; and

WHEREAS all defined terms contained and not otherwise defined herein shall have the same meanings as set forth in the Agreement,

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Court grants preliminary approval of the Agreement and the proposed Settlement set forth therein, subject to further consideration at the Fairness Hearing described below.

2. Solely for settlement purposes and for purposes of the Agreement and the proposed Settlement, the Court decertifies the existing class defined in the Court's January 9, 2006 Order, grants Plaintiffs leave to file a Second Amended Petition and certifies the following Settlement Class: All Consumers who purchased or leased a Covered Vehicle in the State of Missouri (i) that has been in service in excess of seven years, measured from the Date of Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred a repair expense of the type included in the definition of Covered Repair, or (ii) who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order. Excluded from the Class are GM; any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer, director, or employee of GM; any successor or assign of GM; and the Judge to whom the Action is assigned as well as his or her immediate family.

3. Pursuant to the Agreement, and under Rule 52.08, this Court finds, for purposes of settlement only, that (a) the Class is so numerous that joinder of all Class Members is impracticable; (b) there are questions of law or fact common to Class Members that predominate over any questions affecting only individual Class Members; (c) the claims of the Named Plaintiffs are typical of those of the Class; (d) the Plaintiffs and their counsel will fairly and adequately protect the interests of the Class; and (e) a class action is superior to other available methods for fairly and efficiently adjudicating the controversy, considering (i) the Class Members' interests in individually controlling the prosecution of separate actions, (ii) the extent and nature of any litigation concerning the controversy already begun by Class Members,

(iii) the desirability or undesirability of concentrating litigation of the claims in this particular forum, and (iv) the likely difficulties in managing a class action.

4. To act on behalf of the Class in connection with the Agreement and proposed Settlement, the Court appoints the Named Plaintiffs as representatives of the Class and their counsel of record, Shughart Thomson & Kilroy, P.C. and Girard Gibbs LLP as Co-Lead Counsel for the Class.

5. If the Agreement is not approved by the Court or the Settlement is terminated or fails to become effective in accordance with the terms of the Agreement, the Court shall recertify the current class, Plaintiffs shall withdraw the Second Amended Petition and this conditional certification of a settlement class shall be vacated without further order of the Court and without prejudice to the right of any party to seek leave to amend a petition or seek or oppose class certification for trial purposes thereafter. Otherwise, upon the Effective Date of the Settlement, this class certification shall become unconditional for settlement purposes.

6. A hearing ("Fairness Hearing") shall be held before this Court on September 5, 2008 at 9:00 a.m., in Division 2 of the Circuit Court of Jackson County, Missouri, at Independence, 308 West Kansas Ave., Independence, Missouri 64050, to determine whether the proposed Settlement, resolving and dismissing the Action on the terms and conditions provided for in the Agreement, is fair, reasonable, and adequate to the Class and should be approved by the Court; whether a Judgment as provided in Exhibit C of the Agreement should be entered herein; and to determine the amount of attorneys' fees and expenses that should be awarded to Class Counsel and incentive awards that should be approved for the Representative Plaintiffs.

7. The Parties have proposed that the Class be given notice of the proposed Settlement by mail and publication as set forth in more detail in the memorandum filed with the Court describing the notice program.

8. The Court approves the proposed notice program, including the form and content of the Long-Form Notice, claim form, summary notice for publication, and the proposed method of their dissemination, and finds that the proposed notice program meets the requirements of due process and Missouri law, is the best notice practicable under the circumstances, and constitutes due and sufficient notice to all persons entitled thereto. The Court directs the Parties to implement the proposed notice program as set forth in the Settlement Agreement and the memorandum describing the notice program filed with the Court.

9. All persons who fall within the Class definition and who do not timely and validly exclude themselves from the Class shall be bound by all determinations and judgments whether favorable or unfavorable to the Class.

10. Persons who wish to exclude themselves from the Class shall request exclusion within the time and in the manner set forth in the Long-Form Notice, including mailing or delivering a written exclusion request, such that it is received on or before August 13, 2008 at the address set forth in the Long-Form Notice. Unless the Court orders otherwise, no request for exclusion shall be valid unless it is made within the time and in the manner set forth in the Long-Form Notice.

11. Any Class Member may enter an appearance in the Action, at the Class Member's own expense, individually or through counsel of the Class Member's choice. Any Class Member who does not enter an appearance will be represented by Co-Lead Counsel. Pending determination of whether the Settlement should be granted final approval, neither the Named

Plaintiffs nor any Class Member, either directly, representatively, or in any other capacity, shall commence or prosecute any action or proceeding in any court or tribunal asserting any of the claims set forth in paragraph 3.14 of the Agreement.

12. The Court will consider any Class Member's written objections or comments on whether the proposed Settlement should or should not be approved as fair, reasonable, and adequate; or whether a Judgment should or should not be entered thereon; or whether attorneys' fees and expenses should or should not be awarded to Class Counsel; or whether incentive awards should or should not be approved for the Representative Plaintiffs, provided the Class Member complies with the deadline and procedure set forth in the Long-Form Notice for submitting such objections or comments, including (a) delivering, no later than August 13, 2008, such objections or comments and any supporting papers or briefs to the Court, either by mailing them to: Clerk of Court, Circuit Court of Jackson County, Missouri, 308 West Kansas Avenue, Independence, Missouri 64050 or by filing in person at either location of the Circuit Court of Jackson County; and (b) mailing or delivering copies of such comments or objections and supporting papers or briefs to Co-Lead Counsel for the Class and to GM's counsel at the addresses listed in the Notice, such that they are received no later than August 13, 2008. Unless otherwise ordered by the Court, any Class Member who does not make his or her objection in the manner required shall be deemed to have waived such objection and shall forever be foreclosed from making any objection to the fairness, reasonableness, or adequacy of the proposed Settlement; the entry of a Judgment; any award of attorneys' fees or expenses to Class Counsel; or any incentive award to any Representative Plaintiff. An objecting Class Member may not appeal an order approving the Settlement as fair, reasonable and adequate; entry of Judgment that dismisses this action with prejudice and releases the claims of Class Members as provided

for in the Settlement; an award of incentive payments to the Representative Plaintiffs; or an award of reasonable attorneys fees and costs to Class Counsel, unless the objecting Class Member appears in person, through his/her counsel or as otherwise may be permitted by the Court, at the Fairness Hearing, or seeks leave of Court excusing such appearance prior to the Fairness Hearing.

13. The Court will also hear any Class Member who appears at the Fairness Hearing and wishes to be heard on the above matters, provided that the Class Member complies with the deadline and procedure set forth in the Long-Form Notice for giving notice of his/her intention to appear at the Fairness Hearing. Any Class Member who does not give such notice in the manner required shall not be entitled to be heard at the Fairness Hearing.

14. All papers in support of final approval of the Settlement, or Class Counsel's application for attorneys' fees, reimbursement of expenses, and incentive awards for the Representative Plaintiffs ("Fee Application"), shall be filed and served by August 14, 2008. The Parties may respond to any objection to the Settlement or Fee Application, provided that any such responses are filed and served no later than August 28, 2008.

15. The Fee Application will be considered separately from the fairness, reasonableness, and adequacy of the Settlement.

16. All costs of giving notice to the Class and administering the Settlement shall be borne and paid as set forth in the Agreement.

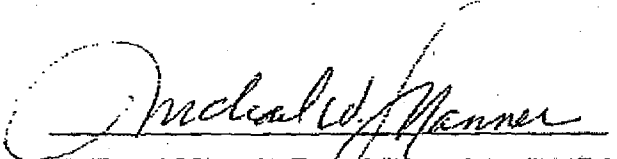
17. The Court reserves the right to adjourn the date of the Fairness Hearing without further notice to the Class Members, and retains jurisdiction to consider all further applications arising out of or in connection with the proposed Settlement. The Court may approve the

Settlement, with such modifications as may be agreed to by the Parties and approved by the Court, if appropriate, without further notice to the Class.

18. If the Settlement is not approved or consummated for any reason whatsoever, the Settlement and all proceedings had in connection therewith shall be without prejudice to the rights of the Parties in all of the Actions and all of the actions will return to the status quo ante as provided in this Order and in the Settlement Agreement.

IT IS SO ORDERED.

DATED: April 14, 2008


THE HONORABLE MICHAEL MANNERS
JUDGE DIVISION 2
JACKSON COUNTY CIRCUIT COURT

I certify a copy of the above was faxed or mailed this 14th day of April, 2008, to:

Richard M. Paul III, Attorney for Plaintiffs
Fax # (816) 374-0509

Eric D. Gibbs, Attorney for Plaintiffs
Fax # (415) 981-4846

John M. Parisi, Attorney for Plaintiffs
Fax # (816) 474-0003

David R. Smith, Attorney for Plaintiffs
Fax # (816) 753-1830

Andrew N. Friedman, Attorney for Plaintiffs
Fax # (202) 408-4699

Norman R. Siegel, Attorney for Plaintiffs
Fax # (816) 714-7101

Robert J. Hoffman, Attorney for Defendant
Fax # (816) 374-3300

Robert B. Ellis, Attorney for Defendant
Fax # (312) 861-2200

Sylvester James, Jr., Discovery Commissioner
Fax # (816) 472-6805

M. Brady, Law Clerk, Division 2

EXHIBIT D

ENDORSED
FILED
ALAMEDA COUNTY

MAR 20 2008

CLERK OF THE SUPERIOR COURT
By HOLLIE M. ADAMIC
Deputy

**SUPERIOR COURT OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF ALAMEDA**

Coordination Proceeding
Special Title (Rule 1550(b))

JUDICIAL COUNCIL COORDINATION
PROCEEDING NO. 4495

**GENERAL MOTORS
DEX-COOL/GASKET CASES**

SUPERIOR COURT OF CALIFORNIA
COUNTY OF ALAMEDA
NO. HG03093843

Included actions:

Sadowski v. General Motors Corp.

SUPERIOR COURT OF CALIFORNIA
COUNTY OF SAN JOAQUIN
NO. CV 025 770

Bertino v. General Motors Corp.

~~PROPOSED~~
**ORDER GRANTING PRELIMINARY
APPROVAL OF PROPOSED SETTLEMENT,
PROVISIONALLY CERTIFYING CLASS,
AND DIRECTING DISSEMINATION OF
NOTICE TO CLASS**

The Honorable Robert B. Freedman

Action filed: April 29, 2003

Trial date: None set

WHEREAS, under the Master Class Action Settlement Agreement Covering All States Except the State of Missouri, entered into between the Parties, the Parties have applied for an order granting preliminary approval of a proposed class action settlement of, among other Actions, the above-captioned action ("Sadowski Action"), in accordance with a Settlement Agreement dated March 19, 2008 ("Agreement"), which together with the Exhibits annexed thereto sets forth the terms and conditions of a proposed settlement ("Settlement") whereby the Sadowski Action, among other Actions, will be dismissed with prejudice;

WHEREAS the Court has read and considered the Agreement and the Exhibits annexed thereto; and

1 WHEREAS all defined terms contained and not otherwise defined herein shall have the same
2 meanings as set forth in the Agreement,

3 NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

4 1. The Court grants preliminary approval of the Agreement and the proposed Settlement
5 set forth therein, subject to further consideration at the Fairness Hearing described below.

6 2. Solely for settlement purposes and for purposes of the Agreement and the proposed
7 Settlement, the Court grants Plaintiffs leave to file a Fourth Amended Complaint and certifies the
8 following Class: All Consumers in the United States of America (excepting those who purchased or
9 leased a vehicle in the State of Missouri) who (i) own or lease, or who have owned or leased, a
10 Covered Vehicle that has been in service in excess of seven years, measured from the Date of Initial
11 Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and
12 who, at the time of the notice, had not incurred a repair expense of the type included in the definition
13 of Covered Repair, or (ii) own or lease, or who have owned or leased, a Covered Vehicle and who
14 incurred an expense for a Covered Repair before the first date on which notice of the Settlement is
15 disseminated to the Class in accordance with the Notice Order. Excluded from the Class are GM;
16 any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any
17 officer, director, or employee of GM; any successor or assign of GM; anyone employed by counsel
18 for Representative Plaintiffs; any Judge to whom any of the Actions is assigned as well as his or her
19 immediate family.

20 3. Pursuant to the Agreement, and under section 382 of the Code of Civil Procedure and
21 section 1781 of the Civil Code, this Court finds, for purposes of settlement only, that the Class is
22 ascertainable and that there is a well-defined community of interest in the questions of law and fact
23 involved affecting the Class Members, and finds and concludes that (a) the Class is so numerous that
24 joinder of all Class Members is impracticable; (b) there are questions of law or fact common to Class
25 Members that predominate over any questions affecting only individual Class Members; (c) the
26 claims of the "Sadowski Plaintiffs," namely, Michael Sadowski and William Thornton, are typical of
27 those of the Class; (d) the Sadowski Plaintiffs and their counsel will fairly and adequately protect the
28 interests of the Class; and (e) a class action is superior to other available methods for fairly and

1 efficiently adjudicating the controversy, considering (i) the Class Members' interests in individually
2 controlling the prosecution of separate actions, (ii) the extent and nature of any litigation concerning
3 the controversy already begun by Class Members, (iii) the desirability or undesirability of
4 concentrating litigation of the claims in this particular forum, and (iv) the likely difficulties in
5 managing a class action.

6 4. To act on behalf of the Class in connection with the Agreement and proposed
7 Settlement, the Court appoints the Sadowski Plaintiffs as representatives of the Class and their
8 counsel of record, Girard Gibbs LLP and Shughart Thomson & Kilroy P.C., as Co-Lead Counsel for
9 the Class.

10 5. If the Agreement is not approved by the Court or the Settlement is terminated or fails
11 to become effective in accordance with the terms of the Agreement, Plaintiffs shall withdraw the
12 Fourth Amended Complaint and this conditional class certification shall be vacated without further
13 order of the Court and without prejudice to the right of any party to seek leave to amend a complaint
14 or seek or oppose class certification for trial purposes thereafter. Otherwise, upon the Effective Date
15 of the Settlement, this class certification shall become unconditional for settlement purposes.

16 6. A hearing ("Fairness Hearing") shall be held before this Court on August 29, 2008 at
17 10:00 Am., in Department 20 of the Superior Court of California for Alameda County, County
18 Administration Building, 1221 Oak Street, Oakland, California 94612, to determine whether the
19 proposed Settlement, resolving and dismissing the Sadowski Action on the terms and conditions
20 provided for in the Agreement, is fair, reasonable, and adequate to the Class and should be approved
21 by the Court; whether a Judgment as provided in Exhibit C of the Agreement should be entered
22 herein; and to determine the amount of attorneys' fees and expenses that should be awarded to Class
23 Counsel and Amico/Bertino Counsel and incentive awards that should be approved for the
24 Representative Plaintiffs.

25 7. The Parties have proposed that the Class be given notice of the proposed Settlement
26 by mail and publication as set forth in more detail in the memorandum filed with the Court
27 describing the notice program.
28

1 8. The Court approves the proposed notice program, including the form and content of
2 the Long-Form Notice, claim form, summary notice for publication, and the proposed method of
3 their dissemination, and finds that the proposed notice program meets the requirements of due
4 process and California law, is the best notice practicable under the circumstances, and constitutes
5 due and sufficient notice to all persons entitled thereto. The Court directs the Parties to implement
6 the proposed notice program as set forth in the Settlement Agreement and the memorandum
7 describing the notice program filed with the Court.

8 9. All persons who fall within the Class definition and who do not timely and validly
9 exclude themselves from the Class shall be bound by all determinations and judgments whether
10 favorable or unfavorable to the Class.

11 10. Persons who wish to exclude themselves from the Class shall request exclusion
12 within the time and in the manner set forth in the Long-Form Notice, including mailing or delivering
13 a written exclusion request, such that it is received on or before August 13, 2008 at the address set
14 forth in the Long-Form Notice. Unless the Court orders otherwise, no request for exclusion shall be
15 valid unless it is made within the time and in the manner set forth in the Long-Form Notice.

16 11. Any Class Member may enter an appearance in the Sadowski Action, at the Class
17 Member's own expense, individually or through counsel of the Class Member's choice. Any Class
18 Member who does not enter an appearance will be represented by Co-Lead Counsel. Pending
19 determination of whether the Settlement should be granted final approval, neither the Sadowski
20 Plaintiffs nor any Class Member, including any Representative Plaintiff in any of the Actions, either
21 directly, representatively, or in any other capacity, shall commence or prosecute any action or
22 proceeding in any court or tribunal asserting any of the claims set forth in paragraph 3.14 of the
23 Agreement.

24 12. The Court will consider any Class Member's written objections or comments on
25 whether the proposed Settlement should or should not be approved as fair, reasonable, and adequate;
26 or whether a Judgment should or should not be entered thereon; or whether attorneys' fees and
27 expenses should or should not be awarded to Class Counsel and Amico/Bertino Counsel; or whether
28 incentive awards should or should not be approved for the Representative Plaintiffs, provided the

1 Class Member complies with the deadline and procedure set forth in the Long-Form Notice for
2 submitting such objections or comments, including (a) delivering, no later than August 13, 2008,
3 such objections or comments and any supporting papers or briefs to the Court, either by mailing
4 them to: Clerk of Court, Superior Court of California, County of Alameda, Rene C. Davidson
5 Alameda County Courthouse, 1225 Fallon Street, Oakland, California 94612, or by filing in person
6 at any location of the Superior Court, County of Alameda that includes a facility for civil filings; and
7 (b) mailing or delivering copies of such comments or objections and supporting papers or briefs to
8 Co-Lead Counsel for the Class and to GM's counsel at the addresses listed in the Notice, such that
9 they are received no later than August 13, 2008. Unless otherwise ordered by the Court, any Class
10 Member who does not make his or her objection in the manner required shall be deemed to have
11 waived such objection and shall forever be foreclosed from making any objection to the fairness,
12 reasonableness, or adequacy of the proposed Settlement; the entry of a Judgment; any award of
13 attorneys' fees or expenses to Class Counsel; or any incentive award to any Representative Plaintiff.
14 An objecting Class Member may not appeal an order approving the Settlement as fair, reasonable
15 and adequate; entry of Judgment that dismisses this action with prejudice and releases the claims of
16 Class Members as provided for in the Settlement; an award of incentive payments to the
17 Representative Plaintiffs; or an award of reasonable attorneys fees and costs to Class Counsel, unless
18 the objecting Class Member appears in person, through his/her counsel or as otherwise may be
19 permitted by the Court, at the Fairness Hearing, or seeks leave of Court excusing such appearance
20 prior to the Fairness Hearing.

21 13. The Court will also hear any Class Member who appears at the Fairness Hearing and
22 wishes to be heard on the above matters, provided that the Class Member complies with the deadline
23 and procedure set forth in the Long-Form Notice for giving notice of his her intention to be appear at
24 the Fairness Hearing. Any Class Member who does not give such notice in the manner required
25 shall not be entitled to be heard at the Fairness Hearing.

26 14. All papers in support of final approval of the Settlement, or Class Counsel's or
27 Amico/Bertino Counsel's application for attorneys' fees, reimbursement of expenses, and incentive
28 awards for the Representative Plaintiffs ("Fee Application"), shall be filed and served by August 6,

1 2008. The Parties may respond to any objection to the Settlement or Fee Application, provided that
2 any such responses are filed and served no later than August 20, 2008.

3 15. The Fee Application will be considered separately from the fairness, reasonableness,
4 and adequacy of the Settlement.

5 16. All costs of giving notice to the Class and administering the Settlement shall be borne
6 and paid as set forth in the Agreement.

7 17. The Court reserves the right to adjourn the date of the Fairness Hearing without
8 further notice to the Class Members, and retains jurisdiction to consider all further applications
9 arising out of or in connection with the proposed Settlement. The Court may approve the
10 Settlement, with such modifications as may be agreed to by the Parties and approved by the Court, if
11 appropriate, without further notice to the Class.

12 18. If the Settlement is not approved or consummated for any reason whatsoever, the
13 Settlement and all proceedings had in connection therewith shall be without prejudice to the rights of
14 the Parties in all of the Actions and all of the actions will return to the status quo ante as provided in
15 this Order and in the Settlement Agreement.

16 **IT IS SO ORDERED.**

17
18 DATED: MARCH 20, 2009


THE HONORABLE ROBERT B. FREEDMAN
JUDGE OF THE SUPERIOR COURT

EXHIBIT E

SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF ALAMEDA
SADOWSKI V. GENERAL MOTORS CORP., CASE NO. HG03091369

**If you have ever owned or leased
any of the General Motors vehicles listed on pages 2-3,
please read this notice carefully, as it affects your legal rights.**

*The California Superior Court for Alameda County authorized this notice
This is not a solicitation from a lawyer*

*The purpose of this notice is to provide information about a class action settlement and to inform people
covered by the proposed Settlement of their rights and options.*

- There is a proposed class action Settlement involving the GM vehicles listed in paragraph 4. These vehicles were factory-equipped with Dex-Cool. Dex-Cool is an engine coolant designed to protect vehicles' engine and cooling systems.
- You are included in this proposed Settlement if you own or lease or previously owned or leased any of these vehicles and made repairs related to the use of Dex-Cool as outlined in paragraph 4 of this Notice.
- Repairs involving intake manifold gasket failures, engine coolant sealing issues, and sludge (a rust-like material) are covered by this proposed Settlement. These repairs would likely involve parts like the intake manifold and/or manifold gaskets, throttle body gaskets, radiator cap, heater core, water pump and other parts of the cooling system. See paragraph 4 for a complete description of the specific types of repairs covered for each vehicle type.
- The Court in charge of this case still has to decide whether to give final approval to the proposed Settlement. Valid claims will be paid if the proposed Settlement is approved.
- The types of repairs covered in the proposed Settlement, how to file a claim and your legal rights to participate or exclude yourself are outlined in this Notice. Please read it carefully.

SUMMARY OF CLASS MEMBERS' RIGHTS AND OPTIONS UNDER THE PROPOSED SETTLEMENT	
SUBMIT A CLAIM	The only way to get a payment. Submit your claim online or by mail by October 27, 2008.
EXCLUDE YOURSELF	Get no payment. This is the only option that allows you to be part of any other lawsuit concerning the issues being settled now.
COMMENT ON THE PROPOSED SETTLEMENT	Write to the Court about why you support or oppose the proposed Settlement.
GO TO A HEARING	Ask to speak to the Court about the proposed Settlement.
DO NOTHING	Get no payment. Be barred from bringing or being part of any other lawsuit concerning the issues being settled now.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

1. **THE LITIGATION:** A number of lawsuits were filed as class actions against GM in state and federal courts across the United States involving "Dex-Cool" extended-life engine coolant. Among other things, the lawsuits allege that (i) Dex-Cool in the vehicles listed below caused problems with the vehicles' engines or cooling systems, and (ii) that certain engine components, such as the nylon/silicone lower intake manifold gaskets equipped in certain vehicles, were defective.

2. **GM'S POSITION:** GM denies all allegations of wrongdoing and denies liability under any claim asserted in the lawsuits. GM argued that Dex-Cool protected engines for a longer period than traditional coolants, caused less wear on certain engine parts than traditional coolants, and provided environmental benefits. GM further argued that alleged problems with the vehicles' engines or cooling systems were caused by owners not following the maintenance instructions for their vehicles or other factors.

3. **GM'S AGREEMENT TO SETTLE:** GM has agreed to a class action settlement of the lawsuits. GM will reimburse class members up to a specified amount for certain repair costs they paid during the first seven years or 150,000 miles of vehicle ownership or lease, whichever is earlier.

This notice is to inform class members of the existing lawsuits, the major terms of the proposed Settlement, and class members' rights and options. This proposed Settlement will not become effective unless it is approved by the Court as described below.

4. **CLASS COVERED BY THE PROPOSED SETTLEMENT:** You are included in the class (i) if you are a United States resident, (ii) if you own or lease, or previously owned or leased, any of the vehicles listed below, for personal, family, or household use (as opposed to commercial or business use), and (iii) if the vehicle was not purchased or leased in the State of Missouri, and

- (a) The vehicle has been in service for over seven years since the date the original buyer or lessee took delivery of the vehicle, and
- (b) As of the date of this Notice (May 30, 2008), you have not had to pay for any Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle,

OR

- (c) Regardless of how long the vehicle has been in service, you paid out-of-pocket for a Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle.

GROUP A VEHICLES

Model years 1995-2003

Equipped with 3.1-liter or 3.4-liter V6 engine, manufactured before April 10, 2003 with a nylon/silicone lower intake manifold gasket.

Buick	Century, Rendezvous
Chevrolet	Impala, Lumina, Malibu, Monte Carlo, Venture
Oldsmobile	Alero, Cutlass, Silhouette
Pontiac	Aztek, Grand Am, Grand Prix, Montana, Trans Sport

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

Note Some of these vehicles may have been offered for sale with an engine other than a 3.1-liter or 3.4-liter V6 engine. Any of the above models sold with an engine other than a 3.1-liter or 3.4-liter V6 engine are not included and are not eligible to make a claim.

Group A Covered Repairs: Replacement of failed nylon/silicone lower intake manifold gasket.

GROUP B VEHICLES

Model years 1995-2004

Equipped with 3.8-liter V6 engine (internal GM engine designation RPO L36).

Buick	LeSabre, Park Avenue, Regal, Riviera
Chevrolet	Camaro, Impala, Lumina, Monte Carlo
Oldsmobile	Eighty-Eight, Intrigue, LSS, Ninety-Eight
Pontiac	Bonneville, Firebird, Grand Prix

Note Some of these vehicles may have been offered for sale with an engine other than a 3.8-liter V6 engine RPO L36. Any of the above models sold with an engine other than a 3.8-liter V6 engine RPO L36 are not included and are not eligible to make a claim.

Group B Covered Repairs: Repairs necessitated by engine coolant sealing issues, including replacement of throttle body gasket, upper intake manifold gasket, lower intake manifold gasket, or intake manifold.

GROUP C VEHICLES

Model years 1995-2000

Equipped with 4.3-liter V6 engine

Chevrolet	Blazer, Chevrolet S-10
GMC	Envoy, Jimmy, S-15
Oldsmobile	Bravada

Group C Covered Repairs: Repairs necessitated by cooling-system sludge, including cooling-system flush, heater core repairs, water pump repairs, or radiator cap replacement. "Sludge" refers to a rust-like material that can form in the cooling system and whose formation is related to use of Dex-Cool.

If you own one of the models listed above, but (i) with a different engine size than what is listed, or (ii) the vehicle was manufactured using a lower intake manifold gasket other than a nylon/silicone gasket, or (iii) the vehicle is a Group A vehicle manufactured after April 9, 2003, then you are not covered by the settlement and are not eligible to file a claim.

QUESTIONS? VISIT WWW.DEXCOOLSEFILEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

People who purchased or leased their GM vehicle in Missouri are not included in this proposed Settlement. They are instead included in a separate proposed Settlement that is being submitted for approval to a Missouri state court. The settlement benefits of the proposed Missouri settlement are the same as the settlement benefits of the proposed Settlement described in this notice.

Also excluded from the class are GM, any affiliate, parent, or subsidiary of GM, any entity in which GM has a controlling interest, any officer, director, or employee of GM, any successor or assign of GM, anyone employed by counsel for any of the named plaintiffs in the lawsuits covered by this proposed Settlement, any judge to whom any of the lawsuits is assigned, as well as his or her immediate family, and all persons who timely and validly request exclusion from the class. (The procedure for exclusion is described below.)

The Court has appointed the following lawyers as Co-Lead Counsel to represent the class for purposes of the proposed Settlement:

Eric H. Gibbs
Girard Gibbs LLP
601 California Street, Suite 1400
San Francisco, California 94108

P. John Brady
Shughart Thomson & Kilroy P.C.
Twelve Wyandotte Plaza
120 West 12th Street
Kansas City, Missouri 64105

5. SETTLEMENT BENEFITS: Under the proposed Settlement, GM will send cash reimbursements to class members who paid for Covered Repairs performed within seven years or 150,000 miles (whichever is earlier) after the original owner or lessee took delivery of the vehicle, and who submit timely and valid claims.

The amount of reimbursement for which you are eligible depends on (i) when the Covered Repair was performed and (ii) the amount you actually paid, as described below:

- a. **For a Covered Repair made within five years after initial vehicle delivery:**
You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$400, if you were not previously fully reimbursed.

However, if you can document that the Covered Repair required you to pay over \$1,500 to address an internal coolant leak, your reimbursement level may be different. If so, you can elect to request reimbursement of 40% of the amount you paid out-of-pocket up to \$800, if you were not previously fully reimbursed.

(An internal coolant leak means that coolant leaked from one vehicle component into another component. Whereas an external coolant leak means that coolant leaked from inside a vehicle component to the exterior of the vehicle.)
- b. **For a Covered Repair made in the sixth year after initial vehicle delivery:**
You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$100, if you were not previously fully reimbursed.
- c. **For a Covered Repair made in the seventh year after initial vehicle delivery:**
You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$50, if you were not previously fully reimbursed.

If you paid for more than one Covered Repair (whether on the same vehicle or on different vehicles included in the proposed Settlement), you may make a separate reimbursement claim for each one.

6. **HOW TO MAKE A CLAIM:** To make a claim for a reimbursement under the proposed Settlement, you must submit the following documents, either online or by mail. If you do not submit each of the following documents, and fully complete the claim statement, your claim may be denied.

- (a) **Completed Claim Statement.** A Claim Statement form is enclosed with this Notice. If you need more forms, you can photocopy this one or download additional copies from the proposed Settlement Web site at www.DexCoolSettlement.com. You can also call the Claims Administrator toll-free at 1 (866) 245-4291 to have more forms mailed to you.
- (b) **Proof of repair payment.** You must provide documentation showing that you paid out-of-pocket for a Covered Repair, for which you were not fully reimbursed. Please read the instructions on the Claim Statement form for more details.
- (c) **Proof of ownership or lease.** You must provide documentation showing that you owned or leased the vehicle at the time of the Covered Repair. Please read the instructions on the Claim Statement form for more details.
- (d) If you wish to submit your claim by mail, you must mail the above documents, postmarked no later than **October 27, 2008**, to the Claims Administrator at the address listed on the Claim Statement form.
- (e) If you wish to submit your claim online, please go to www.DexCoolSettlement.com, fill out the online Claim Statement form, and attach scanned versions of your required documentation before clicking the button to submit your claim. Online claims must be submitted no later than **midnight on October 27, 2008**.
- (f) If you wish to make reimbursement claims for two or more Covered Repairs, you must submit a separate set of documents (Claim Statement, proof of repair payment, and proof of ownership or lease) for each claim. You may not combine claims for more than one Covered Repair in a single Claim Statement.
- (g) The Claims Administrator has the right to request additional documentation before the Claim is approved and paid. Your claim may be denied if the Claims Administrator determines that it is invalid.

7. **ATTORNEYS' FEES AND EXPENSES AND INCENTIVE AWARDS:** Since this litigation started in 2003, over 20 law firms have devoted more than 43,000 hours to prosecuting the various lawsuits across the country on behalf of class members purely on a contingent basis, and have received no compensation for their services or reimbursement of their expenses. As part of the proposed Settlement, subject to Court approval, plaintiffs' counsel will apply for attorneys' fees not to exceed \$16.5 million and expenses not to exceed \$1.55 million.

Application will be made for incentive awards not to exceed a total amount of \$140,000 for the named plaintiffs in the lawsuits. There are more than 100 named plaintiffs in the lawsuits. This is to recognize their initiative and effort in pursuing the matter on behalf of other vehicle owners and lessees. Any amounts approved by the Court will be paid by GM separately from and without reducing the reimbursement payments it makes to class members under the proposed Settlement.

8. **RELEASE OF CLAIMS IF COURT APPROVES THE PROPOSED SETTLEMENT:** If the Court approves the proposed Settlement, it will enter a judgment that will dismiss the litigation with prejudice as to all class members. It will release all claims they may have based on any expenses they incurred because of a Covered Repair during the first seven years or 150,000 miles (whichever is earlier) their Group A, Group B, or Group C vehicle was in service.

This means that class members will be forever barred from bringing, continuing, or being part of any other lawsuit against GM and its personnel, representatives, and insurers, or GM's related companies and their personnel, representatives, and insurers, concerning such expenses. If you fall within the class definition and

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

do not want to be barred from bringing, continuing, or being part of such a lawsuit, you must exclude yourself from the class and proposed Settlement here

The release applicable to the Class if the settlement is approved provides as follows. In consideration of the benefits described above, the Representative Plaintiffs promise, covenant and agree, and each Class Member and the Class shall be deemed to have promised, covenanted and agreed, that, upon the Effective Date of Settlement, the Representative Plaintiffs and the Class Members, including their affiliates, subsidiaries, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers, and anyone acting on their behalf, by operation of the Judgment, shall have hereby released, waived and discharged GM, including its subsidiaries, affiliates, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf, individually and collectively, from liability for any and all claims, demands, debts, rights, causes of action or liabilities whatsoever, including known and unknown claims, now existing or hereafter arising, in law, equity or otherwise, arising under state statutory or common law federal statutory or common law, or foreign statutory or common law, to the fullest extent permitted by law, including, but not limited to, federal or state antitrust claims, RICO claims, claims arising under state consumer protection, consumer fraud, deceptive trade practices statutes, common law breach of contract claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively, representatively or in any other capacity, and whether or not such claims were or could have been raised or asserted in the Actions or the Amico/Bertino Actions, to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense Claims for personal injury, and claims for lower intake manifold gasket replacements in 4.3-liter V6 engines for Class Members who have not submitted a Claim and received a payment under the settlement, are not released. The Parties recognize and agree that this is a general release. Representative Plaintiffs and the Class Members expressly waive and relinquish, and shall be deemed to have waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor."

9. **YOUR OPTIONS AND DEADLINES:** If you are a class member, you have the following options:

- (a) **Participate in the proposed Settlement by making a claim.** To participate in the proposed Settlement, you must submit a claim as described above. You do not need to do anything else to participate. If you submit a valid claim on time, the Court approves the proposed Settlement, and the judgment becomes final, then a reimbursement check will be mailed to you.
- (b) **Request to be excluded.** If you wish to exclude yourself from the class, you must submit a letter or postcard, such that it is received on or before August 13, 2008, stating
 - Your name, address, telephone number,
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased, and

QUESTIONS? VISIT WWW.DLXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

- That you wish to be excluded from the class and proposed Settlement in the lawsuit *Sadowski v General Motors Corp*, Case No HG03091369

You must send your exclusion request to the Claims Administrator, addressed as follows Dex Cool Litigation 2, c/o The Garden City Group, Inc., P.O. Box 9239, Dublin, OH 43017-4639 If you submit a valid exclusion request on time, you cannot obtain a reimbursement payment under the proposed Settlement You will not be bound by the final judgment, and you will not be barred from bringing, continuing, or being part of another lawsuit concerning expenses you incurred because of a Covered Repair

If you do not properly exclude yourself, all of your claims based on such expenses will be released, and you will be barred from bringing, continuing, or being part of any such lawsuit. You will be barred even if you do not submit a claim under this proposed Settlement In other words, if you do nothing at all, your claims will be released, and you will receive nothing under the proposed Settlement

- (c) **Object or comment** If you are a class member and do not exclude yourself, you may object to or comment on all or part of the proposed Settlement This includes plaintiffs' counsel's request for attorneys' fees, expenses, and incentive awards for the named plaintiffs Objecting is not the same as excluding yourself If you object and the proposed Settlement is approved, you will still be bound by the final judgment and your claims will be released

You must submit your objections or comments in writing as follows

- On the first page, please include a prominent reference to *Sadowski v General Motors Corp*, Case No HG03091369 Your objections or comments must include
 - Your full name, address, and telephone number,
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased, along with proof of a Covered Repair,
 - Your signature, and
 - Any supporting papers or briefs on which your objections or comments are based

If you also wish to speak at the fairness hearing (described below), you must also state in your objections or comments that you intend to appear and speak at the hearing If you do not include this statement, you will not be entitled to speak at the hearing

You must deliver your objections or comments to the Court by filing them in person at any location of the Alameda County Superior Court that includes a facility for civil filings or by mailing them to Clerk of the Court at the address listed below, with copies to Co-Lead Counsel for the class and GM's counsel They must be received no later than August 13, 2008 The mailing addresses for the Clerk of the Court, Co-Lead Counsel, and GM's counsel are as follows

	<u>Co-Lead Counsel:</u>	<u>Counsel for GM</u>
Clerk of the Court		
Rene C Davidson Alameda County Courthouse	Eric H Gibbs	Robert B Ellis
1225 Fallon Street	Girard Gibbs LLP	Kirkland & Ellis LLP
Oakland, California 94612	601 California Street, 14th Floor	200 East Randolph Drive
	San Francisco, California 94108	Chicago, Illinois 60601

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM OR CALL TOLL-FREE 1 (866) 245-4291

If you submit an objection and wish to preserve your appellate rights, you must appear in person, through your counsel or as otherwise permitted by the Court, at the Fairness Hearing. If you do not wish to appear in Court then you must state so in your objection.

If you do not raise your objections according to the above procedure, you will waive all objections and have no right to appeal any aspect of the proposed Settlement. If you raise an objection according to the above procedure and fail to appear, you will have no right to appeal any aspect of the proposed Settlement. This includes appealing (i) an order approving the Settlement as fair, reasonable and adequate, (ii) entry of Judgment that dismisses this action with prejudice and releases the claims of class members as provided for in the Settlement, (iii) an award of incentive payments to the Representative Plaintiffs, or (iv) an award of reasonable attorneys' fees and costs to Class Counsel.

You can enter an appearance in the lawsuit through your own legal counsel. If you do, you will be responsible for your own attorneys' fees and costs.

10. FAIRNESS HEARING: On August 29, 2008 at 11:00 a.m., a hearing will be held before the Honorable Robert B. Freedman, in Department 20 of the California Superior Court for Alameda County, County Administration Building, 1221 Oak Street, Oakland, California 94612. The purpose of the hearing is for the Court to decide whether the proposed Settlement is fair, reasonable, and adequate and should be approved. The Court will also decide whether a final judgment should be entered dismissing this lawsuit, and the amount of attorneys' fees and expenses and incentive awards to class representatives. This hearing may be postponed without further notice to the class.

11. ADDITIONAL INFORMATION: You can get more information at the proposed Settlement Web site at www.DexCoolSettlement.com. You can also view the Settlement Agreement and download a Claim Statement form on the Web site.

You can get more information by calling the Claims Administrator toll-free at 1 (866) 245-4291, sending an e-mail to info@dexcoolsettlement.com, or by sending a written inquiry to Co-Lead Counsel at the address in Section 9, above. In addition, you can view the Court's docket at www.alameda.courts.ca.gov/domainweb and inputting case number HG03093843 or ICCP004495. Otherwise, please do not direct any inquiries to the Court.

DATED: MARCH 20, 2008

BY ORDER OF THE SUPERIOR COURT
OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF ALAMEDA

EXHIBIT F

**CIRCUIT COURT OF JACKSON COUNTY, MISSOURI, AT INDEPENDENCE
GUTZLER V. GENERAL MOTORS CORP., CASE NO. 03CV208786**

**If you ever purchased or leased in Missouri
any of the General Motors vehicles listed on pages 2-3,
please read this notice carefully, as it affects your legal rights.**

*The Circuit Court of Jackson County authorized this notice.
This is not a solicitation from a lawyer.*

*The purpose of this notice is to provide information about a class action settlement and to inform people covered by
the proposed Settlement of their rights and options:*

- There is a proposed class action Settlement involving the GM vehicles listed in paragraph 4. These vehicles were factory-equipped with Dex-Cool. Dex-Cool is an engine coolant designed to protect vehicles' engine and cooling systems.
- You are included in this proposed Settlement if you purchased or leased any of these vehicles and made repairs related to the use of Dex-Cool as outlined in paragraph 4 of this Notice.
- Repairs involving intake manifold gasket failures, engine coolant sealing issues, and sludge (a rust-like material) are covered by this proposed Settlement. These repairs would likely involve parts like the intake manifold and/or manifold gaskets, throttle body gaskets, radiator cap, heater core, water pump and other parts of the cooling system. See paragraph 4 for a complete description of the specific types of repairs covered for each vehicle type.
- The Court in charge of this case still has to decide whether to give final approval to the proposed Settlement. Valid claims will be paid if the proposed Settlement is approved.
- The types of repairs covered in the proposed Settlement, how to file a claim and your legal rights to participate or exclude yourself are outlined in this Notice. Please read it carefully.
- You may have previously received notice of a class action involving GM vehicles owned or leased in Missouri that were factory-equipped with Dex-Cool. That class is being decertified by the Court and can no longer provide you with any benefits or affect your rights. Instead, this Notice describes the current proposed class action settlement that may affect your legal rights.

SUMMARY OF CLASS MEMBERS' RIGHTS AND OPTIONS UNDER THE PROPOSED SETTLEMENT	
SUBMIT A CLAIM	The only way to get a payment. Submit your claim online or by mail by October 27, 2008 .
EXCLUDE YOURSELF	Get no payment. This is the only option that allows you to be part of any other lawsuit concerning the issues being settled now.
COMMENT ON THE PROPOSED SETTLEMENT	Write to the Court about why you support or oppose the proposed Settlement.
GO TO A HEARING	Ask to speak to the Court about the proposed Settlement.
DO NOTHING	Get no payment. Be barred from bringing or being part of any other lawsuit concerning the issues being settled now.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

1. **THE LITIGATION:** A lawsuit was filed as a class action against GM in Missouri involving "Dex-Cool" extended-life engine coolant. Among other things, the lawsuits allege that (i) Dex-Cool in the vehicles listed below caused problems with the vehicles' engines or cooling systems, and (ii) that certain engine components, such as the nylon/silicone lower intake manifold gaskets equipped in certain vehicles, were defective.

2. **GM'S POSITION:** GM denies all allegations of wrongdoing and denies liability under any claim asserted in the lawsuit. GM argued that Dex-Cool protected engines for a longer period than traditional coolants, caused less wear on certain engine parts than traditional coolants, and provided environmental benefits. GM further argued that alleged problems with the vehicles' engines or cooling systems were caused by owners not following the maintenance instructions for their vehicles or other factors.

3. **GM'S AGREEMENT TO SETTLE:** GM has agreed to a class action settlement of the lawsuit. GM will reimburse class members up to a specified amount for certain repair costs they paid during the first seven years or 150,000 miles of vehicle ownership or lease, whichever is earlier.

This notice is to inform class members of the lawsuit, the major terms of the proposed Settlement, and class members' rights and options. This proposed Settlement will not become effective unless it is approved by the Court as described below.

4. **CLASS COVERED BY THE PROPOSED SETTLEMENT:** The class previously defined by the Court and contained in the notice you may have previously received is being decertified as part of this settlement agreement. You are included in the new settlement class if you purchased or leased in the State of Missouri any of the vehicles listed below, for personal, family, or household use (as opposed to commercial or business use), and:

- (a) The vehicle has been in service for over seven years since the date the original buyer or lessee took delivery of the vehicle, and
- (b) As of the date of this Notice (May 30, 2008), you have not had to pay for any Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle;

OR

- (c) Regardless of how long the vehicle has been in service, you paid out-of-pocket for a Covered Repair that was performed during the first seven years or 150,000 miles (whichever is earlier) after the date the original buyer or lessee took delivery of the vehicle.

GROUP A VEHICLES

Model years 1995-2003

Equipped with 3.1-liter or 3.4-liter V6 engine, manufactured before April 10, 2003 with a nylon/silicone lower intake manifold gasket.

Buick	Century, Rendezvous, Regal, Skylark
Chevrolet	Impala, Lumina, Malibu, Monte Carlo, Venture, Corsica, Beretta, Lumina APV
Oldsmobile	Alero, Cutlass (Supreme and Ciera), Silhouette
Pontiac	Aztek, Grand Am, Grand Prix, Montana, Trans Sport

Note: Some of these vehicles may have been offered for sale with an engine other than a 3.1-liter or 3.4-liter V6 engine. Any of the above models sold with an engine other than a 3.1-liter or 3.4-liter V6 engine are not included and are not eligible to make a claim.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

Group A Covered Repairs: Replacement of failed nylon/silicone lower intake manifold gasket.

GROUP B VEHICLES

Model years 1995-2004

Equipped with 3.8-liter V6 engine (internal GM engine designation RPO L36).

Buick	LeSabre, Park Avenue, Regal, Riviera
Chevrolet	Camaro, Impala, Lumina, Monte Carlo
Oldsmobile	Eighty-Eight, Intrigue, LSS, Ninety-Eight
Pontiac	Bonneville, Firebird, Grand Prix

Note: Some of these vehicles may have been offered for sale with an engine other than a 3.8-liter V6 engine RPO L36. Any of the above models sold with an engine other than a 3.8-liter V6 engine RPO L36 are not included and are not eligible to make a claim.

Group B Covered Repairs: Repairs necessitated by engine coolant sealing issues, including replacement of throttle body gasket, upper intake manifold gasket, lower intake manifold gasket, or intake manifold.

GROUP C VEHICLES

Model years 1995-2000

Equipped with 4.3-liter V6 engine

Chevrolet	Blazer, Chevrolet S-10
GMC	Envoy, Jimmy, S-15
Oldsmobile	Bravada

Group C Covered Repairs: Repairs necessitated by cooling-system sludge, including cooling-system flush, heater core repairs, water pump repairs, or radiator cap replacement. "Sludge" refers to a rust-like material that can form in the cooling system and whose formation is related to use of Dex-Cool.

If you own one of the models listed above, but (i) with a different engine size than what is listed, or (ii) the vehicle was manufactured using a lower intake manifold gasket other than a nylon/silicone gasket, or (iii) the vehicle is a Group A vehicle manufactured after April 9, 2003, then you are not covered by the settlement and are not eligible to file a claim.

People who purchased or leased their GM vehicle in a state other than Missouri are not included in this proposed Settlement. They are instead included in a separate proposed Settlement that is being submitted for approval to a California state court. The settlement benefits of the proposed settlement in states other than Missouri are the same as the settlement benefits of the proposed Settlement described in this notice.

Also excluded from the class are GM; any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer, director, or employee of GM; any successor or assign of GM; the judge to whom the lawsuit is assigned, as well as his or her immediate family; and all persons who timely and validly request exclusion from the class. (The procedure for exclusion is described below.)

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

The Court has appointed the following lawyers as Co-Lead Counsel to represent the class for purposes of the proposed Settlement:

Eric H. Gibbs
Girard Gibbs LLP
601 California Street, Suite 1400
San Francisco, California 94108

P. John Brady
Shughart Thomson & Kilroy P.C.
Twelve Wyandotte Plaza
120 West 12th Street, Suite 1700
Kansas City, Missouri 64105

5. **SETTLEMENT BENEFITS:** Under the proposed Settlement, GM will send cash reimbursements to class members who paid for Covered Repairs performed within seven years or 150,000 miles (whichever is earlier) after the original owner or lessee took delivery of the vehicle, and who submit timely and valid claims. The amount of reimbursement for which you are eligible depends on (i) when the Covered Repair was performed and (ii) the amount you actually paid, as described below:

a. **For a Covered Repair made within five years after initial vehicle delivery:**

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$400, if you were not previously fully reimbursed.

However, if you can document that the Covered Repair required you to pay over \$1,500 to address an internal coolant leak, your reimbursement level may be different. If so, you can elect to request reimbursement of 40% of the amount you paid out-of-pocket up to \$800, if you were not previously fully reimbursed.

(An internal coolant leak means that coolant leaked from one vehicle component into another component. Whereas an external coolant leak means that coolant leaked from inside a vehicle component to the exterior of the vehicle.)

b. **For a Covered Repair made in the *sixth* year after initial vehicle delivery:**

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$100, if you were not previously fully reimbursed.

c. **For a Covered Repair made in the *seventh* year after initial vehicle delivery:**

You are eligible to be reimbursed the documented amount you paid out-of-pocket up to \$50, if you were not previously fully reimbursed.

If you paid for more than one Covered Repair (whether on the same vehicle or on different vehicles included in the proposed Settlement), you may make a separate reimbursement claim for each one.

6. **HOW TO MAKE A CLAIM:** To make a claim for a reimbursement under the proposed Settlement, you must submit the following documents, either online or by mail. If you do not submit each of the following documents, and fully complete the claim statement, your claim may be denied.

(a.) **Completed Claim Statement.** A Claim Statement form is enclosed with this Notice. If you need more forms, you can photocopy this one or download additional copies from the proposed Settlement Web site at www.DexCoolSettlement.com/Missouri. You can also call the Claims Administrator toll-free at 1 (866) 245-4291 to have more forms mailed to you.

(b.) **Proof of repair payment.** You must provide documentation showing that you paid out-of-pocket for a Covered Repair, for which you were not fully reimbursed. Please read the instructions on the Claim Statement form for more details.

(c.) **Proof of ownership or lease.** You must provide documentation showing that you owned or leased the vehicle at the time of the Covered Repair. Please read the instructions on the Claim Statement form for more details.

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

- (d.) If you wish to submit your claim by mail, you must mail the above documents, **postmarked no later than October 27, 2008**, to the Claims Administrator at the address listed on the Claim Statement form.
- (e.) If you wish to submit your claim online, please go to www.DexCoolSettlement.com/Missouri, fill out the online Claim Statement form, and attach scanned versions of your required documentation before clicking the button to submit your claim. Online claims must be submitted **no later than midnight on October 27, 2008**.
- (f.) If you wish to make reimbursement claims for two or more Covered Repairs, you must submit a separate set of documents (Claim Statement, proof of repair payment, and proof of ownership or lease) for each claim. You may not combine claims for more than one Covered Repair in a single Claim Statement.
- (g.) The Claims Administrator has the right to request additional documentation before the Claim is approved and paid. Your claim may be denied if the Claims Administrator determines that it is invalid.

7. **ATTORNEYS' FEES AND EXPENSES AND INCENTIVE AWARDS:** Since this litigation started in 2003, over 20 law firms have devoted more than 43,000 hours to prosecuting various lawsuits across the country on behalf of class members purely on a contingent basis, and have received no compensation for their services or reimbursement of their expenses. As part of the proposed Settlement, subject to Court approval, plaintiffs' counsel will apply for attorneys' fees not to exceed \$7.5 million and expenses not to exceed \$1.25 million.

Application will be made for incentive awards not to exceed a total amount of \$60,000 for the named plaintiffs in the lawsuit. There are three named plaintiffs in the lawsuit. This is to recognize their initiative and effort in pursuing the matter on behalf of other vehicle owners and lessees. Any amounts approved by the Court will be paid by GM separately from and without reducing the reimbursement payments it makes to class members under the proposed Settlement.

8. **RELEASE OF CLAIMS IF COURT APPROVES THE PROPOSED SETTLEMENT:** If the Court approves the proposed Settlement, it will enter a judgment that will dismiss the litigation with prejudice as to all class members. It will release all claims they may have based on any expenses they incurred because of a Covered Repair during the first seven years or 150,000 miles (whichever is earlier) their Group A, Group B, or Group C vehicle was in service.

This means that class members will be forever barred from bringing, continuing, or being part of any other lawsuit against GM and its personnel, representatives, and insurers, or GM's related companies and their personnel, representatives, and insurers, concerning such expenses. If you fall within the class definition and do not want to be barred from bringing, continuing, or being part of such a lawsuit, you must exclude yourself from the class and proposed Settlement here.

The release applicable to the Class if the settlement is approved provides as follows: In consideration of the benefits described above, the Representative Plaintiffs promise, covenant and agree, and each Class Member and the Class shall be deemed to have promised, covenanted and agreed, that, upon the Effective Date of Settlement, the Representative Plaintiffs and the Class Members, including their affiliates, subsidiaries, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers, and anyone acting on their behalf, by operation of the Judgment, shall have hereby released, waived and discharged GM, including its subsidiaries, affiliates, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf, individually and collectively, from liability for any and all claims, demands, debts, rights, causes of action or liabilities whatsoever, including known and unknown claims, now existing or hereafter arising, in law, equity or otherwise, arising under state statutory or

QUESTIONS? VISIT WWW.DEXCOOLSETTLEMENT.COM/MISSOURI OR CALL TOLL-FREE 1 (866) 245-4291

common law federal statutory or common law, or foreign statutory or common law, to the fullest extent permitted by law, including, but not limited to, federal or state antitrust claims, RJCO claims, claims arising under state consumer protection, consumer fraud, deceptive trade practices statutes, common law breach of contract claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively, representatively or in any other capacity, and whether or not such claims were or could have been raised or asserted in the Action, to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense. Claims for personal injury are not released. The Parties recognize and agree that this is a general release. Representative Plaintiffs and the Class Members expressly waive and relinquish, and shall be deemed to have waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor."

9. YOUR OPTIONS AND DEADLINES: If you are a class member, you have the following options:

- (a.) **Participate in the proposed Settlement by making a claim.** To participate in the proposed Settlement, you must submit a claim as described above. You do not need to do anything else to participate. If you submit a valid claim on time, the Court approves the proposed Settlement, and the judgment becomes final, then a reimbursement check will be mailed to you.
- (b.) **Request to be excluded.** If you wish to exclude yourself from the class, you must submit a letter or postcard, such that it is received on or before August 13, 2008, stating:
 - Your name, address, telephone number;
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased; and
 - That you wish to be excluded from the class and proposed Settlement in the lawsuit *Gutzler v. General Motors Corp.*, Case No. 03CV208786.

You must send your exclusion request to the Claims Administrator, addressed as follows: **Dex Cool Litigation, c/o The Garden City Group, Inc., P.O. Box 9239, Dublin, OH 43017-4639.** If you submit a valid exclusion request on time, you cannot obtain a reimbursement payment under the proposed Settlement. You will not be bound by the final judgment, and you will not be barred from bringing, continuing, or being part of another lawsuit concerning expenses you incurred because of a Covered Repair.

If you do not properly exclude yourself, all of your claims based on such expenses will be released, and you will be barred from bringing, continuing, or being part of any such lawsuit. You will be barred even if you do not submit a claim under this proposed Settlement. In other words, if you do nothing at all, your claims will be released, and you will receive nothing under the proposed Settlement.

- (c.) **Object or comment.** If you are a class member and do not exclude yourself, you may object to or comment on all or part of the proposed Settlement. This includes plaintiffs' counsel's request for attorneys' fees, expenses, and incentive awards for the named plaintiffs. Objecting is not the same as excluding yourself. If you object and the proposed Settlement is approved, you will still be bound by the final judgment and your claims will be released.

You must submit your objections or comments in writing as follows:

- On the first page, please include a prominent reference to *Gutzler v. General Motors Corp.*, Case No. 03cv208786. Your objections or comments must include:
 - Your full name, address, and telephone number;
 - The year, model, and vehicle identification number of the vehicle covered by the proposed Settlement that you currently or previously owned or leased, along with proof of a Covered Repair;
 - Your signature; and
 - Any supporting papers or briefs on which your objections or comments are based.

If you also wish to speak at the fairness hearing (described below), you must also state in your objections or comments that you intend to appear and speak at the hearing. If you do not include this statement, you will not be entitled to speak at the hearing.

You must deliver your objections or comments to the Court by filing them in person at any location of the Jackson County Circuit Court that includes a facility for civil filings or by mailing them to Clerk of the Court at the address listed below, with copies to Co-Lead Counsel for the class and GM's counsel. They must be received no later than August 13, 2008. The mailing addresses for the Clerk of the Court, Co-Lead Counsel, and GM's counsel are as follows:

Clerk of the Court
Jackson County Courthouse
308 West Kansas
Independence, Missouri 64050

Co-Lead Counsel:
P. John Brady
Shughart Thomson & Kilroy, P.C.
120 West 12th Street, Suite 1700
Kansas City, Missouri 64105

Counsel for GM:
Robert B. Ellis
Kirkland & Ellis LLP
200 East Randolph Drive
Chicago, Illinois 60601

If you submit an objection and wish to preserve your appellate rights, you must appear in person, through your counsel or as otherwise permitted by the Court, at the Fairness Hearing. If you do not wish to appear in Court then you must state so in your objection.

If you do not raise your objections according to the above procedure, you will waive all objections and have no right to appeal any aspect of the proposed Settlement. If you raise an objection according to the above procedure and fail to appear, you will have no right to appeal any aspect of the proposed Settlement. This includes appealing (i) an order approving the Settlement as fair, reasonable and adequate; (ii) entry of Judgment that dismisses this action with prejudice and releases the claims of class members as provided for in the Settlement; (iii) an award of incentive payments to the Representative Plaintiffs; or (iv) an award of reasonable attorneys fees and costs to Class Counsel.

You can enter an appearance in the lawsuit through your own legal counsel. If you do, you will be responsible for your own attorneys' fees and costs.

10. FAIRNESS HEARING: On September 5, 2008, a hearing will be held before the Honorable Michael Manners, in Division 2 of the Jackson County Circuit Court at Independence, 308 West Kansas, Independence, Missouri 64050. The purpose of the hearing is for the Court to decide whether the proposed Settlement is fair, reasonable, and adequate and should be approved. The Court will also decide whether a final judgment should be entered dismissing this lawsuit; and the amount of attorneys' fees and expenses and incentive awards to class representatives. This hearing may be postponed without further notice to the class.

11. ADDITIONAL INFORMATION: You can get more information at the proposed Settlement Web site at www.DexCoolSettlement.com/Missouri. You can also view the Settlement Agreement and download a Claim Statement form on the Web site.

You can get more information by calling the Claims Administrator toll-free at 1 (866) 245-4291; sending an e-mail to info@dexcoolsettlement.com; or by sending a written inquiry to Co-Lead Counsel at the address in paragraph 9, above. In addition, you can view the Court's docket at <http://www.16thcircuit.org/> and inputting case number 03CV208786. Otherwise, please do not direct any inquiries to the Court.

DATED: MARCH 28, 2008

**BY ORDER OF THE CIRCUIT COURT
OF JACKSON COUNTY, MISSOURI**

EXHIBIT G

ENDORSED
FILED
ALAMEDA COUNTY

OCT 23 2008

Augin, Exec. Off./Clerk

SUPERIOR COURT OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF ALAMEDA

Coordination Proceeding
Special Title (Rule 1550(b))

JUDICIAL COUNCIL COORDINATION
PROCEEDING NO. 4495

GENERAL MOTORS
DEX-COOL/GASKET CASES

SUPERIOR COURT OF CALIFORNIA
COUNTY OF ALAMEDA
NO. HG03093843

Included actions

SUPERIOR COURT OF CALIFORNIA
COUNTY OF SAN JOAQUIN
NO. CV 025 770

Sadowski v General Motors Corp.

Bertino v General Motors Corp

JUDGMENT AND ORDER OF DISMISSAL
WITH PREJUDICE

The Honorable Robert B. Freedman

Action filed. April 29, 2003
Trial date None set

This matter came before the Court for hearing pursuant to the Order Granting Preliminary Approval Of Proposed Settlement, Provisionally Certifying Class, And Directing Dissemination Of Notice To Class, dated March 20, 2008 ("Notice Order"), on the application of the Parties for approval of the settlement set forth in the Settlement Agreement, dated March 19, 2008 ("Agreement"). Due and adequate notice having been given of the settlement set forth in the Agreement ("Settlement") as required by the Notice Order, and the Court having considered and reviewed all papers filed and proceedings had herein, including the timely objections to the proposed settlement submitted by class members, approximately 80 of which were submitted by individuals themselves and 5 by counsel on behalf of 6 individuals, as well as the responses filed by Plaintiffs and GM to the objections, and otherwise being fully informed in the premises and good cause appearing therefor, IT IS HEREBY ORDERED, ADJUDGED AND DECREED that

JUDGMENT AND ORDER OF DISMISSAL WITH PREJUDICE
JUDICIAL COUNCIL COORDINATED PROCEEDING 4495

1 1. This Judgment incorporates by reference the definitions in the Agreement and Notice
2 Order, and all defined terms used herein shall have the same meanings set forth in the Agreement
3 and Notice Order

4 2 This Court has jurisdiction over the subject matter of the Sadowski Action, the
5 Sadowski Parties, and all members of the settlement Class defined as follows:

6 All Consumers in the United States of America, excepting those who purchased or
7 leased their vehicles in the State of Missouri, who (i) own or lease, or who have
8 owned or leased, a Covered Vehicle that has been in service in excess of seven years,
9 measured from the Date of Initial Vehicle Delivery, at the time of the first date on
10 which notice of the Settlement is disseminated and who, at the time of the notice, had
11 not incurred a repair expense of the type included in the definition of Covered Repair,
12 or (ii) own or lease, or who have owned or leased, a Covered Vehicle and who
13 incurred an expense for a Covered Repair before the first date on which notice of the
14 Settlement is disseminated to the Class in accordance with the Notice Order

15 Excluded from the Class are GM, any affiliate, parent, or subsidiary of GM, any entity in
16 which GM has a controlling interest, any officer, director, or employee of GM, any successor or
17 assign of GM, anyone employed by counsel for Representative Plaintiffs, any Judge to whom any of
18 the Actions is assigned as well as his or her immediate family; any and all persons who timely and
19 validly request exclusion from the Class pursuant to the notice disseminated in accordance with the
20 Notice Order

21 3 This Court hereby finds that for settlement purposes, and for purposes of the
22 Agreement and the Settlement, the Sadowski Action and the Class meet the requirements for the
23 bringing and maintenance of a class action set forth in section 382 of the Code of Civil Procedure
24 and section 1781 of the Civil Code

25 4 This Court hereby finds that the Agreement and Settlement are, in all respects, fair,
26 reasonable, and adequate, and in the best interests of the Class; overrules the timely objections
27 submitted, grants final approval of the Agreement and Settlement, and directs the Parties to perform
28 the terms of the Agreement

1 5 This Court hereby dismisses the Sadowski Action with prejudice and without costs,
2 except as otherwise provided in the Agreement

3 6 Upon the Effective Date of the Settlement, the Representative Plaintiffs and the Class
4 Members, including their affiliates, subsidiaries, associates, general or limited partners or
5 partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their
6 respective present or former officers, directors, trustees, employees, agents, attorneys,
7 representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships,
8 heirs, executors, administrators, predecessors, successors, assigns or insurers, and anyone acting on
9 their behalf, by operation of this Judgment, shall have hereby released, waived and discharged GM,
10 including its subsidiaries, affiliates, associates, general or limited partners or partnerships,
11 predecessors, successors, and/or assigns, including, without limitation, any of their respective
12 present or former officers, directors, trustees, employees, agents, attorneys, representatives and
13 shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors,
14 administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf,
15 individually and collectively, from liability for any and all claims, demands, debts, rights, causes of
16 action or liabilities whatsoever, including known and unknown claims, now existing or hereafter
17 arising, in law, equity or otherwise, arising under state statutory or common law federal statutory or
18 common law, or foreign statutory or common law, to the fullest extent permitted by law, including,
19 but not limited to, federal or state antitrust claims, RICO claims, claims arising under state consumer
20 protection, consumer fraud, deceptive trade practices statutes, common law breach of contract
21 claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims
22 or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively,
23 representatively or in any other capacity, and whether or not such claims were or could have been
24 raised or asserted in the Actions or the Amico/Bertino Actions, to the extent any such claims are
25 based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions,
26 transactions, events, conduct, or matters arising from or related to any Repair Expense Claims for
27 personal injury, and claims for lower intake manifold gasket replacements in 4 3-liter V6 engines for
28 Class Members who have not submitted a Claim and received a payment under the settlement, are

1 not released The Parties recognize and agree that this is a general release Representative Plaintiffs
2 and the Class Members expressly waive and relinquish, and shall be deemed to have waived and
3 relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California
4 Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United
5 States, any law of any State or the District of Columbia, or any principle of common law that is
6 similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general
7 release does not extend to claims which the creditor does not know or suspect to exist in his or her
8 favor at the time of executing the release, which if known by him or her must have materially
9 affected his or her settlement with the debtor "

10 7 Upon the Effective Date of the Settlement, GM and its past or present officers,
11 directors, employees, agents, attorneys, predecessors, successors, affiliates, subsidiaries, divisions,
12 and assigns, shall be deemed to have, and by operation of this Judgment shall have, released,
13 waived, and discharged any and all claims or causes of action of any nature whatsoever, including
14 but not limited to any claim for violations of federal, state, or other law (whether in contract, tort, or
15 otherwise, including statutory, common law, property, and equitable claims), whether known or
16 unknown, that have been or could have been asserted against any Representative Plaintiff, counsel
17 for any Representative Plaintiff, or any Class Member, in the Actions or in any other complaint,
18 action, or litigation in any other court or forum arising from, based on, or related to the initiation,
19 prosecution, or resolution of the Actions to the extent any such claims are based upon, arise out of or
20 relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or
21 matters arising from or related to any Repair Expense. The Parties recognize and agree that this is a
22 general release, and shall have expressly waived and relinquished, to the fullest extent permitted by
23 law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions,
24 rights, and benefits conferred by any law of the United States, any law of any State or the District of
25 Columbia, or any principle of common law that is similar, comparable, or equivalent to California
26 Civil Code section 1542, which states, "A general release does not extend to claims which the
27 creditor does not know or suspect to exist in his or her favor at the time of executing the release,
28 which if known by him or her must have materially affected his or her settlement with the debtor "

1 8 Under the circumstances, the notice of this Settlement provided to the Class Members
2 in accordance with the Notice Order was the best notice practicable of the proceedings and matters
3 set forth therein, including the proposed Settlement, to all persons entitled to such notice, and said
4 notice fully satisfied the requirements of due process and California law

5 9 Neither the Fee Application nor any order entered by this Court thereon shall in any
6 way disturb or affect this Judgment, and all such matters shall be considered separate from this
7 Judgment. The Court will not award more than (i) \$140,000 in incentive payments to Representative
8 Plaintiffs; (ii) \$16.5 million in attorneys' fees, and (iii) \$1.55 million in documented costs.

9 10 Within forty-five (45) days after entry of this Judgment, Co-Lead Counsel shall, with
10 the agreement of GM, file a listing of each person who submitted a valid and timely request for
11 exclusion from the Class. The persons so identified shall neither share in the benefits of the
12 Settlement nor be bound by this Judgment. All persons who meet the Class definition and have not
13 submitted such an exclusion request shall be bound by this Judgment.

14 11 Neither the Agreement nor the Settlement nor any act performed or document
15 executed pursuant to or in furtherance of the Agreement or the Settlement (a) is or may be deemed to
16 be or may be used as an admission of, or evidence of, the validity of any claim asserted against GM
17 in the Actions, or of any wrongdoing or liability of GM, or of an admission by General Motors that
18 the claims that were the subject of this action were appropriate for class certification for purposes of
19 trial or for any other purpose other than for purposes of this Settlement Agreement, or (b) is or may
20 be deemed to be or may be used as an admission of, or evidence of, any fault or omission of GM in
21 any civil, criminal, or administrative proceeding in any court, administrative agency, or other
22 tribunal, or (c) is or may be deemed to interfere with, prohibit or bar a Class Member from
23 cooperating with or assisting an extended commercial warranty provider or other third party to bring
24 subrogation claims against GM related to Covered Repairs. GM may file the Agreement, this
25 Judgment, or both in any other action that may be brought against it in order to support a defense or
26 counterclaim based on principles of res judicata, collateral estoppel, release, good-faith settlement,
27 judgment bar or reduction, or any theory of claim preclusion or issue preclusion or similar defense or
28 counterclaim.

1 12 Consistent with the express terms of the Settlement Agreement, subrogation claims
2 are not being released as part of this Judgment. The rights of extended commercial warranty
3 providers or other third parties to bring subrogation claims against GM related to Covered Repairs in
4 a separate action are not barred by the Settlement.

5 13 Without affecting the finality of this Judgment in any way, this Court hereby retains
6 continuing jurisdiction, pursuant to California Rule of Court 3.769(h), over (a) implementation of the
7 Settlement, (b) payment of Class Members' claims under the Settlement; (c) further proceedings, if
8 necessary, on applications for attorneys' fees, expenses, or costs in connection with the Sadowski
9 Action or the Settlement, and (d) the Parties for purposes of construing, enforcing, or administering
10 the Agreement. If any Party fails to fulfill its obligations completely, the Court retains the power to
11 issue such orders to enforce this Judgment and the Settlement as it deems appropriate after noticed
12 hearing.

13 14 If the Settlement does not become effective in accordance with the terms of the
14 Agreement, then this Judgment shall be rendered null and void to the extent provided by and in
15 accordance with the Agreement and shall be vacated and, in such event, all orders entered and
16 releases delivered in connection herewith shall be null and void to the extent provided by and in
17 accordance with the Agreement.

18 15 A Compliance Hearing is hereby set for February 27, 2009 at 10:00 a.m. in
19 Department 20. If a final report and accounting satisfactory to the Court regarding the administration
20 of the Settlement is submitted at least 5 court days prior to the Compliance Hearing, no appearances
21 will be required.

22 IT IS SO ORDERED.

23
24 DATED: Oct 23, 2006


THE HONORABLE ROBERT B. FREEDMAN
JUDGE OF THE SUPERIOR COURT

EXHIBIT H

**IN THE CIRCUIT COURT OF JACKSON COUNTY, MISSOURI
AT INDEPENDENCE**

MICHAEL GUTZLER, et al.,)	
)	
Plaintiffs,)	
)	
v.)	Case No. 03CV208786
)	
GENERAL MOTORS CORPORATION,)	Division 2
)	
Defendant.)	

FINAL JUDGMENT AND ORDER OF DISMISSAL

This matter came before the Court for hearing pursuant to the Amended Order Decertifying Class, Granting Preliminary Approval of Proposed Settlement, Provisionally Certifying Settlement Class, And Directing Dissemination of Notice To Class, dated April 14, 2008 ("Notice Order"), on the application of the Parties for approval of the settlement set forth in the Settlement Agreement, dated March 26, 2008 ("Agreement"). Due and adequate notice having been given of the settlement set forth in the Agreement ("Settlement") as required by the Notice Order, and the Court having considered all papers filed and proceedings had herein and otherwise being fully informed in the premises and good cause appearing therefor, IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. This Judgment incorporates by reference the definitions in the Agreement and Notice Order, and all defined terms used herein shall have the same meanings set forth in the Agreement and Notice Order.

2. This Court hereby decertifies the class defined in the Court's Order dated January 9, 2006.

3. This Court has jurisdiction over the subject matter of the Action, the Parties, and all members of the settlement Class defined as follows:

All Consumers who purchased or leased a Covered Vehicle in the State of Missouri (i) that has been in service in excess of seven years, measured from the Date of Initial Vehicle Delivery, at the time of the first date on which notice of the Settlement is disseminated and who, at the time of the notice, had not incurred a repair expense of the type included in the definition of Covered Repair, or (ii) who incurred an expense for a Covered Repair before the first date on which notice of the Settlement is disseminated to the Class in accordance with the Notice Order. Excluded from the Class are GM; any affiliate, parent, or subsidiary of GM; any entity in which GM has a controlling interest; any officer, director, or employee of GM; any successor or assign of GM; and the Judge to whom the Action is assigned as well as his or her immediate family.

4. This Court hereby finds that for settlement purposes, and for purposes of the Agreement and the Settlement, the Action and the Class meet the requirements for the bringing and maintenance of a class action set forth in Rule 52.08.

5. This Court hereby finds that the Agreement and Settlement are, in all respects, fair, reasonable, and adequate, and in the best interests of the Class; grants final approval of the Agreement and Settlement; and directs the Parties to perform the terms of the Agreement.

6. This Court hereby dismisses the Action with prejudice and without costs, except as otherwise provided in the Agreement.

7. Upon the Effective Date of the Settlement, the Representative Plaintiffs and the Class Members, including their affiliates, subsidiaries, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and/or shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators,

predecessors, successors, assigns or insurers, and anyone acting on their behalf, by operation of the Judgment, shall have hereby released, waived and discharged GM, including its subsidiaries, affiliates, associates, general or limited partners or partnerships, predecessors, successors, and/or assigns, including, without limitation, any of their respective present or former officers, directors, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers and anyone acting on their behalf, individually and collectively, from liability for any and all claims, demands, debts, rights, causes of action or liabilities whatsoever, including known and unknown claims, now existing or hereafter arising, in law, equity or otherwise, arising under state statutory or common law federal statutory or common law, or foreign statutory or common law, to the fullest extent permitted by law, including, but not limited to, federal or state antitrust claims, RICO claims, claims arising under state consumer protection, consumer fraud, deceptive trade practices statutes, common law breach of contract claims, statutory or common law fraud or misrepresentation claims, breach of fiduciary duty claims or unjust enrichment claims and whether possessed or asserted directly, indirectly, derivatively, representatively or in any other capacity, and whether or not such claims were or could have been raised or asserted in the Action, to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense. Claims for personal injury are not released. The Parties recognize and agree that this is a general release. Representative Plaintiffs and the Class Members expressly waive and relinquish, and shall be deemed to have waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the

District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor."

7. Upon the Effective Date of the Settlement, GM and its past or present officers, directors, employees, agents, attorneys, predecessors, successors, affiliates, subsidiaries, divisions, and assigns, shall be deemed to have, and by operation of the Judgment shall have, released, waived, and discharged any and all claims or causes of action of any nature whatsoever, including but not limited to any claim for violations of federal, state, or other law (whether in contract, tort, or otherwise, including statutory, common law, property, and equitable claims), whether known or unknown, that have been or could have been asserted against any Representative Plaintiff, counsel for any Representative Plaintiff, or any Class Member, in the Action or in any other complaint, action, or litigation in any other court or forum arising from, based on, or related to the initiation, prosecution, or resolution of the Action to the extent any such claims are based upon, arise out of or relate to, in whole or in part, any of the allegations, acts, omissions, transactions, events, conduct, or matters arising from or related to any Repair Expense. The Parties recognize and agree that this is a general release, and shall have expressly waived and relinquished, to the fullest extent permitted by law, the provisions, rights, and benefits of California Civil Code section 1542 and the provisions, rights, and benefits conferred by any law of the United States, any law of any State or the District of Columbia, or any principle of common law that is similar, comparable, or equivalent to California Civil Code section 1542, which states, "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the

debtor.”

8. Under the circumstances, the notice of this Settlement provided to the Class Members in accordance with the Notice Order was the best notice practicable of the proceedings and matters set forth therein, including the proposed Settlement, to all persons entitled to such notice, and said notice fully satisfied the requirements of due process and Missouri law.

9. Neither the Fee Application nor any order entered by this Court thereon shall in any way disturb or affect this Judgment, and all such matters shall be considered separate from this Judgment. The Court will not award more than (i) \$60,000 in incentive payments to Representative Plaintiffs; (ii) \$7.25 million in attorneys’ fees; and (iii) \$1.25 million in documented costs.

10. Within forty-five (45) days after entry of this Judgment, Co-Lead Counsel shall, with the agreement of GM, file a listing of each person who submitted a valid and timely request for exclusion from the Class. The persons so identified shall neither share in the benefits of the Settlement nor be bound by this Judgment. All persons who meet the Class definition and have not submitted such an exclusion request shall be bound by this Judgment.

11. Neither the Agreement nor the Settlement nor any act performed or document executed pursuant to or in furtherance of the Agreement or the Settlement (a) is or may be deemed to be or may be used as an admission of, or evidence of, the validity of any claim asserted against GM in the Action, or of any wrongdoing or liability of GM, or of an admission by General Motors that the claims that were the subject of this action were appropriate for class certification for purposes of trial or for any other purpose other than for purposes of this Settlement Agreement; or (b) is or may be deemed to be or may be used as an admission of, or evidence of, any fault or omission of GM in any civil, criminal, or administrative proceeding in any court, administrative agency, or other tribunal. GM may file the Agreement, this Judgment,

or both in any other action that may be brought against it in order to support a defense or counterclaim based on principles of res judicata, collateral estoppel, release, good-faith settlement, judgment bar or reduction, or any theory of claim preclusion or issue preclusion or similar defense or counterclaim.

12. Without affecting the finality of this Judgment in any way, this Court hereby retains continuing jurisdiction over (a) implementation of the Settlement; (b) payment of Class Members' claims under the Settlement; (c) further proceedings, if necessary, on applications for attorneys' fees, expenses, or costs in connection with the Action or the Settlement; and (d) the Parties for purposes of construing, enforcing, or administering the Agreement. If any Party fails to fulfill its obligations completely, the Court retains the power to issue such orders to enforce this Judgment and the Settlement as it deems appropriate after noticed hearing.

13. If the Settlement does not become effective in accordance with the terms of the Agreement, then this Judgment shall be rendered null and void to the extent provided by and in accordance with the Agreement and shall be vacated and, in such event, all orders entered and releases delivered in connection herewith shall be null and void to the extent provided by and in accordance with the Agreement.

IT IS SO ORDERED.

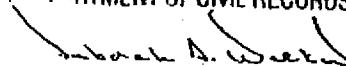
DATED: SEP - 5 2008



THE HONORABLE MICHAEL MANNERS
JUDGE OF THE CIRCUIT COURT

A TRUE COPY-ATTEST

COURT OF JACKSON COUNTY, MO
CLERK ADMINISTRATOR'S OFFICE
DEPARTMENT OF CIVIL RECORDS



DEP

EXHIBIT I

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**STIPULATION AND ORDER BETWEEN THE DEBTORS AND THE HOLDERS
OF UNLIQUIDATED DEX-COOL AND ANDERSON CLAIMS TO ALLOW CLASS
PROOFS OF CLAIM FOR DEX-COOL AND ANDERSON CLASS CLAIMANTS**

Motors Liquidation Company (f/k/a General Motors Corporation) ("MLC") and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors" or "MLC"), and the holders of Unliquidated Dex-Cool Claims (as defined below), and the holders of Unliquidated Anderson Claims (as defined below), by and through their respective undersigned counsel, hereby enter into this Stipulation and Agreed Order (this "Stipulation") and stipulate as follows:

RECITALS

A. On June 1, 2009 (the "Commencement Date"), the Debtors commenced with this Court voluntary cases (the "Chapter 11 Cases") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed. On or about June 3, 2009, an Official Committee of Unsecured Creditors (the "Committee") was appointed in the Chapter 11 Cases. The Chapter 11 Cases are being jointly administered pursuant to Rule

1015(b) of the Bankruptcy Rules.

B. On September 16, 2009, the Court entered an order (the "**Bar Date Order**") establishing November 30, 2009 at 5:00 p.m. (Eastern Time) (the "**General Bar Date**") as the deadline for each person or entity (including without limitation, each individual, partnership, joint venture, corporation, estate, or trust) to file a proof of claim (a "**Proof of Claim**") against any Debtor to assert any claim (as defined in section 101(5) of the Bankruptcy Code) (a "**Claim**") that arose prior to the Commencement Date.

C. On April 29, 2003 certain consumers filed class actions against MLC in the 16th Judicial Circuit Court (Jackson County) of the State of Missouri (the "**Gutzler Class Action**") and in the Superior Court of the State of California for the County of Alameda (the "**Sadowski Class Action**") and together with the Gutzler Class Action, the "**Dex-Cool Class Actions**"). In both the Gutzler Class Action and the Sadowski Class Action, the parties entered into a settlement agreement approved by each court (collectively, the "**Dex-Cool Settlement Agreement**"). Prior to the Commencement Date, the administration of the Dex-Cool Settlement Agreement had been substantially completed. However, certain claims in connection with the Dex-Cool Class Actions had not yet been liquidated pursuant to the terms of the Dex-Cool Settlement Agreement (the "**Unliquidated Dex-Cool Claims**").

D. On May 18, 2004 certain consumers filed a class action against MLC in the Superior Court of the State of California for the County of Los Angeles, Central Civil West Courthouse (the "**Anderson Class Action**"). In the Anderson Class Action, the parties entered into a settlement agreement approved by the court (the "**Anderson Settlement Agreement**"). Prior to the Commencement Date, the administration of the Anderson Settlement Agreement had been initiated. However, certain claims in connection with the Anderson Class Action had not

yet been liquidated pursuant to the terms of the Anderson Settlement Agreement (the
“Unliquidated Anderson Claims”).

NOW, THEREFORE, in consideration of the mutual covenants and agreements
set forth in this Stipulation, it is agreed as follows:

AGREEMENT

1. On behalf of the holders of Unliquidated Dex-Cool Claims, undersigned class
counsel may file a Class Proof of Claim aggregating the holders' respective claims against
Debtors, and the Debtors agree that the undersigned class counsel has authority under Fed. R.
Bankr. P. 3001 and the Bankruptcy Code to execute and file such claim on behalf of the holders
of the Unliquidated Dex-Cool Claims.

2. On behalf of the holders of Unliquidated Anderson Claims, undersigned class
counsel may file a Class Proof of Claim aggregating the holders' respective claims against
Debtors and the Debtors agrees that undersigned class counsel has authority under Fed. R.
Bankr. P. 3001 and the Bankruptcy Code to execute and file such claim on behalf of the holders
of the Unliquidated Anderson Claims.

3. The undersigned class counsel, by filing the Class Proofs of Claim in respect of
the Unliquidated Dex-Cool Claims and the Unliquidated Anderson Claims, consents to and
hereby is deemed to be the claimant for the purpose of receiving notices and distributions, if
any, except as otherwise provided in a confirmation order related to a chapter 11 plan filed in
the Chapter 11 Cases, and may (but shall not be required to) respond to any objections
interposed as to any claims asserted in each applicable Class Proof of Claim. Notice to the
undersigned class counsel shall be, and shall be deemed to be, sufficient notice to all class
members in the Dex-Cool Class Action and the Anderson Class Action.

4. The Debtors' agreement herein to permit the filing by the undersigned class counsel of each Class Proof of Claim is intended solely for the purpose of administrative convenience and neither this Stipulation and Order nor the filing of any Class Proof of Claim shall in any way prejudice the right of any Debtor or any other party in interest to object to the allowance of any Class Proof of Claim.

5. This Court shall retain jurisdiction to resolve any disputes or controversies arising from or relating to this Stipulation and Order and to the filing of the Class Proofs of Claim pursuant to this Stipulation.

6. This Stipulation is subject to the approval of this Court and shall become effective upon the entry of an order by the Court approving this Stipulation. If this Stipulation is not approved by the Court, then this Stipulation shall be deemed null and void, and shall not be referred to or used for any purpose by any of the parties hereto (the "Parties") in either the Chapter 11 Cases or in any other forum.

7. This Stipulation sets forth the entire understanding of the Parties with respect to the matters addressed herein and is intended to be the complete and exclusive statement of the terms thereof and may not be modified or amended except by a writing signed by the Parties and/or their counsel, which shall be so-ordered by the Court. Accordingly, the Parties have independently verified all facts and/or conditions of facts that they have determined are necessary to their decision to enter into this Stipulation, and they have not relied upon any representations, written or oral, express or implied, of any other person in verifying and satisfying themselves as to such facts and/or condition of facts.

8. The Parties represent and warrant to each other that the signatories to this Stipulation have full power and authority to enter into this Stipulation.

9. This Stipulation may be executed in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Delivery of signed counterparts of this Stipulation by facsimile transmission or as PDF attachment to an email message shall have the same effect as the manual delivery of an original signed counterpart of this Stipulation, and all signatures on such counterpart will be deemed to be as valid as an original signature whether or not a Party delivers manually an original signed counterpart of this Stipulation, although it is the Parties' intention to deliver an original signed counterpart after any facsimile or email delivery.

DATED: November __, 2009

Respectfully submitted,

GIRARD GIBBS LLP

POLSINELLI SHUGHART P.C.

By: /s/ A. J. de Bartolomeo
A. J. De Bartolomeo

By: P. John Brady
P. John Brady

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Court-Appointed Class Counsel in Dex-Cool

*Court-Appointed Class Counsel in Dex-Cool
Class Action and Anderson*

WEIL, GOTSHAL & MANGES LLP

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Joseph H. Smolinsky

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Stephen Karotkin
Joseph H. Smolinsky
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*Attorneys for the Debtors and Debtors in
Possession*

ORDER APPROVING STIPULATION

Based on the foregoing stipulation of the parties, the Court finding that good cause exists to approve the Stipulation as an order of the Court, that adequate notice of the Stipulation has been provided, and that no further notice is required,

IT IS HEREBY ORDERED that the foregoing stipulation is approved and incorporated by reference and made a part of this Order.

IT IS FURTHER ORDERED that this Court will retain jurisdiction to adjudicate any disputes arising in connection with this Order.

Date: December 1, 2009
New York, New York

s/ Robert E. Gerber
UNITED STATES BANKRUPTCY JUDGE